



NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO ANY JURISDICTION IN WHICH THE DISTRIBUTION OR RELEASE WOULD BE UNLAWFUL.

Pursuant to article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*), HBX Group International plc (“**HBX Group**” or the “**Company**”), hereby announces the following:

### OTHER RELEVANT INFORMATION

#### Rating Standard & Poor’s

The rating agency Standard & Poor’s has assigned a “BB-” issuer credit rating to the Company and a “BB-” issue rating to its €600 million backed senior secured term loan B due 2032.

#### Rating Moody’s

The rating agency Moody’s has assigned a “Ba3” long-term Corporate Family Rating and a Ba3-PD Probability of Default Rating to the Company as well as a “Ba3” rating to (i) the €600 million backed senior secured term loan B due 2032 and (ii) the €400 million backed senior secured revolving credit facility due 2030.

The outlook is stable.

London, 13 March 2025



#### IMPORTANT INFORMATION

The contents of this announcement have been prepared by and are the sole responsibility of HBX Group. The information contained in this announcement does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement.

This announcement is not for release, publication or distribution in whole or in part, directly or indirectly, in or into any jurisdiction in which the distribution or release would be unlawful. Nothing in this announcement constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to purchase or sell any security in any jurisdiction.

The securities of the Company have not been, and will not be, registered under the Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

The information and opinions in this announcement are not based upon a consideration of any particular investment objectives, financial situation or needs. Readers may wish to seek independent and professional advice and conduct their own independent investigation and analysis of the information contained in this announcement and of the business, operations, financial condition, prospects, status and affairs of the Group.