



OTHER RELEVANT INFORMATION

Berkeley Energia Limited (“Berkeley” or the “Sociedad”), pursuant to article 17 of Regulation (EU) n° 596/2014 on market abuse and article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of October 23, hereby informs about issue of shares on exercise of unlisted options.

The complete text of the referred news release is hereby attached.

In Salamanca, on December 24th, 2025.

Ignacio Santamartina Aroca,
authorised representative regarding notifications



NEWS RELEASE | 24 December 2025

Issue of Shares on Exercise of Unlisted Options

Berkeley Energia Limited (**Berkeley** or the **Company**) advises that it has issued 496,428 ordinary fully paid shares (**Shares**) on the exercise of 2,000,000 unlisted options pursuant to a cashless exercise facility.

Application will be made to the Comisión Nacional del Mercado de Valores (**CNMV**) for the Shares, which rank pari passu with the Company's existing issued ordinary shares, to be admitted to trading on the Spanish Stock Exchanges. Dealings are expected to commence in due course (**Admission**).

The Company's issued ordinary share capital, following Admission, will be 446,293,143 ordinary shares. The above figure of 446,293,143 may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company following Admission.

Following the issue of Shares, Berkeley will have the following securities on issue:

- 446,293,143 ordinary fully paid ordinary shares;
- 7,600,000 unlisted options exercisable at A\$0.65 each on or before 30 June 2026; and
- 3,300,000 unlisted options exercisable at A\$0.80 each on or before 30 September 2028.

Classification: 2.5 Total number of voting rights and capital

For further information please contact:

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