

## **TO THE SPANISH STOCK MARKET COMMISSION**

In compliance with the provisions of article 227 of the revised text of the Securities Market Law approved by Royal Legislative Decree 4/2015, of October 23, and other related provisions, TÉCNICAS REUNIDAS, S.A. (the “Company”) communicates the following:

### **OTHER RELEVANT INFORMATION**

The Company refinanced all its syndicated debt in July 2020, extending the average term of this debt by an additional four and a half years, adapting it to the needs of its business in a COVID environment.

This refinancing was reflected in note 11.(d) of the Interim Financial Statements of June 30, 2020 and in the 2020 third quarter results presentation, held on November 11.

Since then, no action to refinance this debt has been done, nor it is expected to be done.

The remaining bank debt, made up of bilateral lines, has been renegotiated and extended as usual over the year within the ordinary course of operations.

#### **About Técnicas Reunidas:**

Técnicas Reunidas is one of the main international engineering companies that develops projects to meet the needs of demand for energy and environmentally friendly products for a wide spectrum of clients around the world. Since 1960, TR has designed and built more than 1,000 industrial plants in 50 countries.