



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of Law 6/2023 of 17 March on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

OTHER RELEVANT INFORMATION

Banco Sabadell notifies that it has agreed to carry out the optional early redemption of all Tier 1 Preferred Securities contingently convertible into ordinary shares of Banco de Sabadell, S.A. with ISIN Code XS2310945048 and Common Code 231094504 for a total nominal amount of five hundred million euros (500,000,000 EUR) traded on the Global Exchange Market of the Irish Stock Exchange (the **"Preferred Securities"**).

The early redemption of all Preferred Securities, which has been authorised by the European Central Bank, will be carried out on the first possible scheduled redemption date of 15 March 2026 (the **"Redemption Date"**) in accordance with the provisions of the Terms and Conditions of the Preferred Securities set out in the prospectus (Offering Circular dated 4 March 2021) (the **"Terms and Conditions"**). The Issuer's decision to exercise the right to early redemption is irrevocable in nature and is thus communicated to the holders of the Preferred Securities through this notification of other relevant information and other planned disclosures, in the manner, term and for the purposes set forth in conditions 7 and 15 of the Terms and Conditions.

The early redemption price in accordance with the Terms and Conditions will be payable to the holders of the Preferred Securities on 15 March 2026 by the Principal Paying Agent, consisting of the outstanding nominal value (liquidation preference according to the terminology of the Offering Circular) of each Preferred Security plus an amount equal to the Distribution associated with each Preferred Security accrued but unpaid until this Redemption Date (not included), which corresponds to a coupon of 5.75%.

Gonzalo Baretino Coloma
Secretary General

Sabadell, 3 February 2026