



AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, Audax Renovables, S.A. (“**Audax**” or the “**Company**”) hereby communicates the following:

OTHER RELEVANT INFORMATION

We hereby inform you that the General Meeting of the Syndicate of Noteholders of EUR 12,500,000 5.80% Green Notes due 17 July 2028 (ISIN ES0336463023), held on 3 June 2026, at 12:30 hours, was unable to adopt the resolutions contained in Items One and Two of the agenda, as the qualified majority of two thirds of the outstanding Notes required by the terms and conditions for amendments to the redemption terms and conditions was not reached, notwithstanding that all Notes represented at the Meeting voted in favour of the proposed resolutions. Likewise, the Meeting has approved the resolution contained in Item Three of the agenda presented to the noteholders by means of a notice published on the corporate website (www.audaxrenovables.com) and communicated to the Spanish Securities Market Commission (CNMV) on 18 May 2026 (other relevant information communication with registration number 40,928), on the terms set out in the documentation sent and made available to the noteholders from that date on the Company’s website and on the website of Issuer Solutions, S.L. (www.issuersolutions.com/meeting/audax), in its capacity as tabulation and voting agent.

Attached hereto as **Annex I** is a summary of the aforementioned agenda items submitted to a vote by the General Meeting of the Syndicate of Noteholders, indicating the quorum of attendance and the majorities by which the resolutions were adopted or rejected, as applicable.

In Badalona, on 4 June 2026

Francisco José Elías Navarro
Chairman of the Board of Directors
of Audax Renovables, S.A.

Annex I

Attendance Summary

No. of Notes outstanding	125
Treasury holdings	0
No. of Notes eligible to vote	125
No. of Notes in attendance	25
Quorum	20.00 %

	No. Noteholders	No. Notes	% Notes
In person	0	0	0.00 %
Proxy granted to the Commissioner	1	25	100.00 %
Proxy granted to third party	0	0	0.00 %
TOTAL	1	25	100.00 %

Voting Summary

		Number of Notes			Voting Result
		In favour	Abstention	Against	
1	Amendment to the Final Terms of the July 2028 Notes to expressly include the Issuer's voluntary early redemption option (early redemption at the Issuer's option) at any time, at par (100% of principal) plus accrued and unpaid interest up to (but excluding) the relevant redemption date, and to make any related conforming changes.	25	0	0	
		20.00 %	0.00 %	0.00 %	Rejected
2	Amendment to the Information Memorandum (DBI) of the 2025 Programme, solely as it applies to the July 2028 Notes, to reduce the notice period for any optional early redemption at the Issuer's option from "not less than 30 nor more than 60 calendar days" to "not less than three Business Days," and to make any related conforming changes in Section VIII.10 (Redemption – Optional early redemption by the Issuer (call option)) and, insofar as applicable, Section VIII.20 (Notices), as they apply to the July 2028 Notes.	25	0	0	
		20.00 %	0.00 %	0.00 %	Rejected

3	Authorisation and delegation of powers in favour of the Commissioner and, severally, any director or duly empowered attorney-in-fact of the Issuer, to formalise, execute and deliver any public or private documents (including notarial deeds), communications, notices and filings that may be necessary or convenient to fully implement the resolutions adopted by the Noteholders' Meeting, including the preparation and signature of consolidated versions of the Final Terms and of the DBI provisions applicable to the July 2028 Notes, and to perform any acts before MARF, Iberclear and any other registry, clearing and settlement system or authority for the due effectiveness of the resolutions.	25	0	0	
		100.00 %	0.00 %	0.00 %	Approved
4	Questions and answers.				
5	Drafting and approval of the minutes of the Noteholders' Meeting.				