



TO THE SPANISH SECURITIES AND EXCHANGE COMMISSION

DISCLOSURE OF OTHER RELEVANT INFORMATION

Pursuant the provisions of article 17 of Regulation (EU) nº 596/2014 on Market Abuse, article 227 of the Law 6/2023 of 17 March, on the Securities Markets and Investment Services and other applicable legislation, CIE Automotive, S.A. (the "**Company**") discloses that, pursuant to article 17 of Royal Decree 1066/2007 of 27 July on the rules governing public tender offers for securities and the Circular 8/2008 of 10 December of the Spanish Securities Market Commission, approving the forms to which the announcements and applications for authorization of public tender offers for securities must conform, today, the Company has submitted the attached application for the authorization of its voluntary partial tender offer for the acquisition of its own shares (the "**Offer**") to the Spanish Securities Market Commission (the "**CNMV**").

In its application for authorization of the Offer, the Company has ratified in full all the information and characteristics of the Offer included in the preliminary announcement published on March 20, 2025, as well as the Company has confirmed that the terms and characteristics of the Offer have not changed and that they will be included and described in detail in the prospectus to be published after obtaining the appropriate authorization from the CNMV.

Bilbao, April 8, 2025.

Jose Ramón Berecibar Mutiozábal.
Secretary of the Board of Directors



CIE Automotive

Schedule

Application for authorization

**APPLICATION FOR AUTHORIZATION OF THE VOLUNTARY PARTIAL
PUBLIC TENDER OFFER MADE BY CIE AUTOMOTIVE, S.A. ON ITS OWN
SHARES**

*This application for authorization is made public pursuant to the provisions of Article 17 of Royal Decree 1066/2007 of 27 July on the rules governing public tender offers for securities (the "**Royal Decree 1066/2007**") and refers to an offer that is subject to the mandatory authorization of the Spanish Securities Market Commission (the "**CNMV**").*

*The detailed terms and characteristics of the Offer will be contained in the explanatory prospectus (the "**Prospectus**") which will be published after obtaining the aforementioned authorization.*

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TO THE SPANISH SECURITIES MARKET COMMISSION

CIE AUTOMOTIVE, S.A. ("**CIE**" or the "**Company**"), Spanish public limited company, with registered office at Alameda Mazarredo, number 69, 8th floor, 48009 Bilbao (Bizkaia) and with NIF A-20014452, duly represented by Mr. Antonio María Pradera Jáuregui, with D.N.I. number 14925125-B, specially empowered by virtue of an agreement of the board of directors of CIE dated March 20, 2025, as stated in the documentation supporting the aforementioned agreement filed with the CNMV (the "**Application for Authorization**"),

DECLARES

I. Decision to launch the Offer

CIE has agreed to launch a voluntary and partial public tender offer of acquisition for a maximum of 11,591,517 of its own shares, representing 9.675% of its share capital, on the terms and conditions described in the preliminary announcement, in this application letter and in the attached Prospectus.

On March 20, 2025, the board of directors of the Company agreed to launch a voluntary and partial public tender offer of acquisition for a maximum of 11,591,517 of its own shares, representing 9.675% of its share capital (the "**Offer**"), all in accordance with the provisions of Article 13 and related articles of Royal Decree 1066/2007, Article 117 of the Law 6/2023 of 17 March, on the Securities Markets and Investment Services (the "**Securities Market Law**"), and other applicable legislation. Likewise, the board of directors decided not to propose to the general shareholders' meeting of the Company the adoption of a resolution to reduce the share capital with the purpose of or implying the

redemption of all or part of the shares that may be acquired by the Company within the framework of the Offer.

II. Main characteristics of the Offer

The Offer is considered voluntary according to the provisions of Article 13 of the Royal Decree 1066/2007.

On March 20, 2025, the Company made public the preliminary announcement of the Offer as a communication of Inside Information with registration number 2661 in accordance with the provisions of Article 117 of the Securities Market Law, Article 16 of Royal Decree 1066/2007 and Rule One of Circular 8/2008 of 10 December of the Spanish Securities Market Commission, approving the forms to which the announcements and applications for authorization of public tender offers for securities must conform (the "**Preliminary Announcement**").

By means of this Application for Authorization, CIE confirms and ratifies all the information and characteristics of the Offer contained in the Preliminary Announcement, declaring that there has been no variation with respect to the information contained therein. The terms and characteristics of the Offer will also be set forth and detailed in the Prospectus, which is attached to this application, and which will be made public after obtaining the aforementioned authorization from the CNMV.

III. Guarantees of the Offer

In order to guarantee the execution and payment of the consideration offered in the Offer and in accordance with the provisions of Articles 15 and 17 of Royal Decree 1066/2007, CIE will submit to the CNMV three bank guarantees issued by HSBC Continental Europe, Commerzbank AG (Branch in Spain) and Kutxabank, S.A. as a guarantee of the Offer for an amount of 140,000,000 euros, 100,000,000 euros and 38,196,408 euros, respectively, and, therefore, for an aggregate amount of 278,196,408 euros, within the period of 7 business days provided for in Article 17 of Royal Decree 1066/2007. The aggregate amount of the bank guarantees covers all payment obligations that may arise from the Offer.

IV. Conditions for the effectiveness of the Offer

In accordance with the provisions of Article 13.2. (c) of Royal Decree 1066/2007, the Offer is subject to the approval of the general shareholders' meeting of the Company. In this regard, it is expressly stated that, in its meeting of 20 March 2025, the board of directors of CIE agreed to call the general shareholders' meeting of CIE to be held on an ordinary basis on May 7, 2025, on first call, or the following day, on second call, to — among other agreements — submit the Offer for approval. The documentation evidencing such approval will be provided

in due course in accordance with the provisions of Article 17.1 of Royal Decree 1066/2007.

The effectiveness of the Offer is not subject to the fulfillment of any other condition and is not conditioned to the obtaining of a minimum number of acceptances, so that it will be valid and effective regardless of the number of acceptances received at the end of the acceptance period.

V. Documentation accompanying this Application for Authorization

For the purposes of the provisions of Article 17 and Article 20 of Royal Decree 1066/2007 and Annex II of Circular 8/2008, of December 10, of the CNMV, the following is attached to this Application for Authorization:

- (i) a duly signed copy of the Prospectus;
- (ii) the documentation evidencing the corporate resolutions adopted by the board of directors of CIE regarding the launching of the Offer and the agreement not to propose to the general shareholders' meeting the redemption of the own shares acquired in the Offer;
- (iii) the information regarding transactions made by CIE with its own shares;
- (iv) the form of the announcement of the Offer; and
- (v) the letter from CIE regarding other forms of advertising or dissemination by any means of the Offer.

The bank guarantees issued as a guarantee of the consideration of the Offer and the certificates evidencing the immobilization of the shares held by CIE as treasury stock will be delivered within the period of 7 business days provided for in Article 17 of Royal Decree 1066/2007.

VI. Notifications

For the purposes of notifications to be received by the Company in relation to this Application for Authorization and the corresponding file before the CNMV, the following contact details are indicated:

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By virtue of the above,

REQUESTS

To the SPANISH SECURITIES MARKET COMMISSION that considers this document as submitted, along with the Prospectus of the Offer and other enclosed documentation, the statements contained therein as made, and that accepts to proceed with its processing and authorize the launching of the Offer.

Bilbao, April 8, 2025.

Antonio María Pradera Jáuregui
Chairman
CIE Automotive, S.A.