

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 227 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following:

OTHER RELEVANT INFORMATION

Banco Sabadell gives notice that it will carry out the early amortisation of the full nominal balance, amounting to 120,000,000 euros, of Bonos Sabadell 4/2019 (the Issue), with ISIN ES03138603H6, held solely by Banco Sabadell.

The full amortisation of the Issue shall be carried out with effect on 22 October 2020 for the nominal value plus the interest accrued since the last coupon payment, subject to the terms and conditions of the prospectus approved and registered with the corresponding official registry of the National Securities Market Commission.

María José García Beato
Secretary General

Madrid, 20 October 2020