

Other relevant information

CaixaBank, S.A. informs that the rating agency Moody's Investors Service España, S.A. (Moody's), following an upgrade on Spain's rating to A3 from Baa1 and an improvement of the bank's baseline credit assessment to baa1 from baa2, has today upgraded the ratings of the bank as follows:

- Long-term issuer rating to A2 from A3.
- Short-term rating to P-1 from P-2.
- Senior preferred debt rating to A2 from A3.
- Senior non-preferred debt rating to Baa1 from Baa2.
- Subordinated tier 2 debt rating to Baa2 from Baa3.
- Hybrid debt rating (AT1) to Ba1(hyb) from Ba2(hyb).
- Long-term bank deposit rating to A1 from A2.
- Long-term counterparty risk rating to A1 from A2.

The outlooks on the long-term issuer, senior preferred debt and long-term bank deposit ratings remain stable.

3 October 2025