

TO THE SPANISH SECURITIES MARKET COMMISSION

In accordance with article 226 of Law 6/2023, of March 17, of the Securities Markets and Investment Services Law, Manzana Spain Bidco, S.L.U. (the “Offeror”), reports the following,

INSIDE INFORMATION

In relation to the application for authorization of the voluntary takeover bid (the “Offer”), launched by the Offeror over all the shares of Applus Services, S.A. (“Applus”) filed and published as inside information (*información privilegiada*) on June 30, 2023 (registration number 1904), which was authorized by the CNMV on 17 January 2024, the Offeror informs that on the date hereof, 23 January 2024, by virtue of four (4) sale and purchase agreements entered into with shareholders of Applus and eleven (11) sale and purchase agreements entered into with holders of derivatives over the shares of Applus (jointly the “SPAs”), has committed to acquire, subject to the prior fulfilment of certain conditions precedent, a total of up to 28,204,123 shares of Applus (the “Shares”) at a price per share of EUR 10.65, which represent 21.85% of its share capital.

All SPAs are subject to customary conditions precedent typical to this type of transactions.

Therefore, as a result of the aforementioned purchases, once the abovementioned conditions are fulfilled (or its fulfilment, as the case may be, is waived) and the purchases are settled (and, therefore, the Shares are acquired by the Offeror), the Offeror’s ownership interest in Applus will represent up to 21.85% of its share capital.

A breakdown of the purchases agreed with the shareholders of Applus is described below:

Date of execution of the sale and purchase agreements	Applus shares	% of Applus share capital	Selling shareholder	Aggregate Price
23 January 2024	2,500,000	1.94%	RWC Asset Management LLP (For and on behalf of certain of its managed investment fund)	EUR 26,625,000
23 January 2024	1,840,499	1.43%	Harris Associates L.P., on behalf of certain discretionary accounts	EUR 19,601,314.35
23 January 2024	536,962	0.42%	Maven Investment Partners Ltd	EUR 5,718,645.30

23 January 2024	800	0.0006%	RWC Asset Management LLP (For and on behalf of certain of its managed investment fund)	EUR 8,520
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A breakdown of the purchases agreed with the holders of derivatives over the shares of Applus is described below:

Date of execution of the sale and purchase agreements	Applus shares underlying the derivatives	% of Applus share capital	Seller	Aggregate Price
23 January 2024	7,908,397	6.13%	Samson Rock Capital LLP as Investment Manager for and on behalf of certain of its managed investment fund	EUR 84,224,428.05
23 January 2024	4,368,635	3.38%	Sand Grove Capital Management LLP, acting in its capacity as investment manager or sub-advisor to Sand Grove Opportunities Master Fund Ltd and certain other managed accounts	EUR 46,525,962.75
23 January 2024	3,282,260	2.54%	TIG Advisors, LLC	EUR 34,956,069
23 January 2024	1,972,860	1.53%	The Segantii Asia-Pacific Equity Multi-Strategy Fund	EUR 21,010,959

23 January 2024	1,910,321	1.48%	Melqart Asset Management (UK) Limited	EUR 20,344,918.65
23 January 2024	1,145,000	0.89%	Millennium Partners, L.P.	EUR 12,194,250
23 January 2024	1,083,300	0.84%	Man GLG Event Driven Alternative (a sub-fund of Man Funds VI PLC)	EUR 11,537,145
23 January 2024	1,038,998	0.80%	Boldhaven Management LLP	EUR 11,065,328.70
23 January 2024	512,837	0.40%	Maven Investment Partners Ltd	EUR 5,461,714.05
23 January 2024	55,148	0.043%	Man GLG European Equity Alternative (a sub-fund of Man Funds VI PLC)	EUR 587,326.20
23 January 2024	48,106	0.037%	Alphas Managed Accounts Platform LXXVII Limited acting in relation to Man Equity Market Neutral Segregated Portfolio	EUR 512,328.90

Furthermore, the SPAs set forth certain earn-out and anti-embarrassment clauses to compensate the selling shareholders in case the Offeror raises the price of the Offer and it is successful; or, the Offeror's Offer is unsuccessful and, generally, the Offeror sells the Shares to any third party.

- (i) *Earn-out*: in the event that the Offeror's final price of the Offer is higher than 10.65 euros per share and the Offer of the Offeror is successful, the Offeror will pay to each seller an amount per acquired Share under the SPAs equal to the difference between (a) the Offeror's final price of the Offer and (b) the price per Share paid under the SPAs to the respective seller.
- (ii) *Anti-embarrassment*: in the event that (i) the Offer of the Offeror is not successful and (ii) the Offeror transfers all or part (or in one SPA only, even if the Offeror does not transfer any) of

the acquired Shares under the SPAs to any third party different from a permitted acquiror at a higher price than the one paid to the seller during the 12 months (or, in two SPAs, 24 months) following the settlement of the purchase (including the sale to any third party which has filed a competing bid for Applus), the seller would have the right to receive a compensation equal to the greater of (x) 75% or (y) any higher percentage, if applicable, agreed between the Offeror and any other seller of shares in Applus as part of a bilateral trade of the difference between (a) the price paid by the third party to the Offeror for the transferred Shares and (b) the price paid by the Offeror to the seller under the SPAs for the transferred Shares.

An addendum to the Prospectus will be published in due course describing in more detail the SPAs and any impact on the Offer and the Prospectus.

We have been advised by the CNMV that as a consequence of the SPAs, and subject to CNMV's approval of the addendum of the Prospectus, the Offer price will be automatically increased to EUR 10.65, which is the highest price to be paid under the SPAs, and the Offer will become unconditional, for which the Offeror will evidence to the CNMV the required additional guarantee corresponding to the amendment of the price of the Offer.

Madrid, 23 January 2024

Manzana Spain Bidco, S.L.U.

Dña. M^a Eugenia Gandoy López, sole director