



IMPLEMENTATION OF THE NEW ESMA NOTIFICATION PORTAL (PROSPECTUS REGISTER) GOVERNED BY REGULATION 2017/1129 ON PROSPECTUSES

24 November 2020

The CNMV informs all issuers, offerors and persons requesting the admission of securities to trading on regulated markets that on 30 November 2020 the new ESMA Notifications Portal (Prospectus Register) will come into effect, to which the information data specified in the tables in Annex VII to Delegated Regulation 2019/979 must be provided, as established in Article 25(6) of Regulation 2017/1129 on prospectuses.

As from the aforementioned date, those who request the approval or registration of prospectuses, base prospectuses, registration documents (DRs), universal registration documents (URDs), amendments to URDs, supplements, securities notes and final terms, and those who have any of the aforementioned documents being processed as of the aforementioned date, must send the information data requested through the EEA procedure at the CNMV's Virtual Office, either by generating an XML file or by completing a form that generates such XML file. Both the technical specifications to create the XML file and this form are already available in the aforementioned procedure.

In order to avoid delays in the processing of the files, it is recommended that the entities access the instructions for creating the data so that they can become familiar with the new requirement, since sending them will be essential for the approval or registration of the files mentioned above.