

English translation for information purposes only.

In case of discrepancies between the Spanish original and the English translation, the Spanish version shall prevail.



Promotora de Informaciones, S.A. ("**PRISA**" or the "**Company**"), pursuant to article 227 of the Law 6/2023, of 17 March, of the Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*), hereby discloses the following

OTHER RELEVANT INFORMATION

Following the announcement of "other relevant information" (official registry number 26666) published on February 21, 2024 PRISA informs that, today it has been filed within the Commercial Registry the public deed relating to the capital increase of the Company for a nominal amount of EUR 2,028,700 by conversion of 20,287 subordinated notes mandatorily convertible into ordinary shares of PRISA (ISIN Code: ES0371743016) issued in February 2023 (the "**Issuance 2023**"), which have been redeemed as planned in the terms and conditions of the Issuance 2023 within the framework of the extraordinary conversion period which was opened by resolution of the Board of Directors of the Company (as a result of the announcement carried out on January 30, 2024 of an issuance of equity securities of PRISA with recognition of the pre-emptive subscription rights of the shareholders of the Company).

Consequently, the share capital of the Company has been set at EUR 102,855,819.30 divided into 1,028,558,193 shares with a par value of EUR 0.10 each, all belonging to the same class and series.

It is expected that, on February 27, 2024, the 20,287,000 new shares issued under the aforementioned capital increase will be admitted to trading with effects from February 28, 2024, on the Spanish stock exchanges (Madrid, Barcelona, Bilbao and Valencia), and included in the *Sistema de Interconexión Bursátil (SIBE)*, once the Spanish Securities and Exchange Commission (*Comisión Nacional del Mercado de Valores*) has verified that the requirements for their admission to trading have been met.

In Madrid, February 26, 2024
Pablo Jiménez de Parga Maseda
Secretary of the Board of Directors

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ANY DECISION TO INVEST IN THE CONVERTIBLE NOTES SHOULD BE MADE ONLY ON THE BASIS OF THE INFORMATION TO BE INCLUDED IN THE PROSPECTUS TO BE DRAWN UP IN ACCORDANCE WITH REGULATION (EU) 2017/1129 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL OF 14 JUNE 2017 AND TO BE REGISTERED IN THE OFFICIAL REGISTRIES OF THE CNMV, AND SUBJECT TO THE LIMITS AND RESTRICTIONS ESTABLISHED THEREIN. ONCE APPROVED, THE PROSPECTUS RELATING TO THE OFFER WILL BE AVAILABLE TO SHAREHOLDERS AND INVESTORS ON THE WEBSITE OF THE CNMV (WWW.CNMV.ES) AND ON THE COMPANY'S CORPORATE WEBSITE (WWW.PRISA.COM).

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