

SOLTEC POWER HOLDINGS, S.A. (the “**Company**” or “**Soltec**” and, together with its affiliates, the “**Soltec Group**”), in accordance with the provisions of Article 17 of Regulation (EU) No. 596/2014 of April 16, 2014, on market abuse and Article 226 of Act 6/2023, of March 17, on Stock Markets and Investment Services, hereby communicates the following

PRIVILEGED INFORMATION

That on September 23, 2025, Murcia Commercial Court No. 2 issued Order 00671/2025, approving the restructuring plan signed by, among others, Soltec and its affiliate Soltec Energías Renovables, S.L.U., DVCP I RAIF SICAV SCA – DVCP RENEWABLE, Grupo Corporativo Sefrán, S.L. and Valueteam, S.L., as well as various creditors of the Soltec Group (the “**Restructuring Plan**”), the signing of which was disclosed on July 26, 2025, through a communication of privileged information with registration number 2832. By virtue of the aforementioned order, pending finalization, among other things:

- (i) It is agreed that the effects of the Restructuring Plan and the restructuring documents referred to therein shall be automatically extended to all credits affected by the Restructuring Plan held by creditors not participating in it, and to the guarantees of guarantors not affected by the Restructuring Plan, under the terms provided for in the Restructuring Plan; and
- (ii) It declares the legally valid corporate actions detailed in Clause 6.7 of the Restructuring Plan and in fact 6.1 of the application for approval in relation to the Capital Investment.

The Company will continue to report promptly on the milestones related to the execution and fulfilment of the actions contemplated in the Restructuring Plan.

In Molina de Segura (Murcia), on September 24, 2025.

Mr. Mariano Berges del Estal
Chief Executive Officer