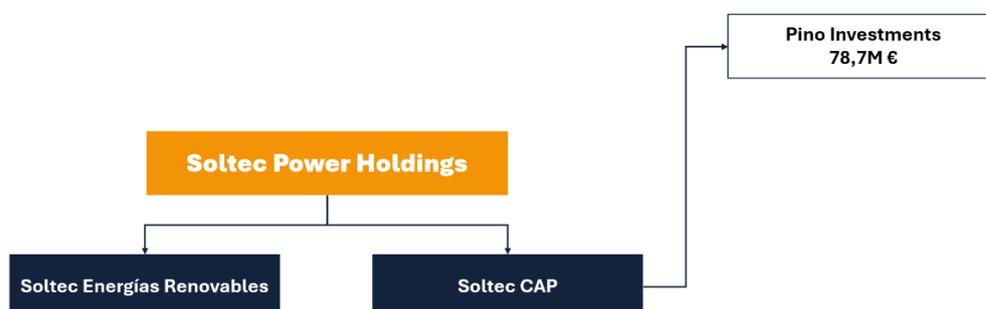


SOLTEC POWER HOLDINGS, S.A. (the “**Company**” or “**Soltec**” and, together with its subsidiary companies, the “**Soltec Group**”), in accordance with the provisions of Article 17 of Regulation (EU) No. 596/2014 of April 16, 2014, on market abuse and Article 226 of Law 6/2023 of March 17, on Securities Markets and Investment Services, hereby communicates the following

PRIVILEGED INFORMATION

In connection with the agreement reached with Pino Investments S.C.A. (“**Pino Investments**”) for the restructuring of the indebtedness of Soltec Cap, S.L.U. (“**CAP**”), which was disclosed in the inside information notice published on July 26, 2025 under registration number 2832, it is hereby reported that, on November 6, 2025, Soltec, as sponsor and subordinated creditor, Soltec Energías Renovables, S.L.U. (“**SER**”), as subordinated creditor, CAP, as debtor, and Pino Investments, as senior creditor, have executed a restructuring plan (the “**Energy Restructuring Plan**”), pursuant to which, in addition to the items set out below, it has been agreed to waive and/or capitalize or make a contribution to Account 118 PGC in respect of all intragroup credits in which CAP appears as debtor to Soltec and SER. Furthermore, the Energy Restructuring Plan has been executed by Soltec, SER and Soltec Brasil Industria, Comércio e Serviços de Energías Renováveis Ltd. (“**Soltec Brasil**”), Soltec Development, S.A.U. (“**DEV**”) and Soltec Asset Management, S.L.U. (“**SAM**”) for the purpose that those companies, together with Soltec and SER, agree to waive the intragroup credits for which DEV and SAM appear as debtors to Soltec, SER and Soltec Brasil. The Energy Restructuring Plan has been raised into public on November 6, 2025 and its judicial recognition (*homologación judicial*) will be requested.

CAP’s debt with Pino Investments, related to the energy division and compromised in 2023, amounted to €92.8 million according to the latest results published in June 2025. After a partial repayment made in recent months, the outstanding amount under the financing has been reduced to €78.7 million, reflecting Soltec’s progress in reorganizing its financial structure.



As envisaged, the purpose of the Energy Restructuring Plan is as follows:

- (i) to novate the financing agreement dated January 5, 2023 entered into by CAP, as principal debtor, and Pino Investments, as lender, among others (the “**Incus Finance Agreement**”) to include the following amendments, previously agreed with the Investor:

- a. Interests 2025: interest accrued and unpaid from July 8, 2025 until the signing date of the Energy Restructuring Plan will be capitalized on the plan effective date (with effect from the signing date), and interest accruing from the signing date until December 15, 2025 will be capitalized on that date.
- b. Interests 2026: cash interest accruing from December 15, 2025 to December 15, 2026 will be addressed as follows:
 - if an Interest Payment Date occurs without proceeds having been received from the sale process governed by the Incus Finance Agreement, such interest amount may, at CAP's option: (i) be paid on the corresponding Interest Payment Date; or (ii) remain unpaid and be deemed an increase to outstanding principal, in which case it will accrue further interest on the same terms and conditions as the loan principal;
 - if sale process proceeds are received after one or more Interest Payment Dates have occurred, such sale proceeds will be applied to the interest outstanding as of the date on which the sale process is completed and to the interest that such interest has itself generated (as increased principal); and
 - if the sale process is completed before one or more Interest Payment Dates falling in 2026, the interest payable on those dates will be capitalized.
- c. Subordinated debt: Soltec must grant CAP a subordinated loan in an amount of up to €5,000,000 (the "**New Subordinated Loan**").
 - clause 7.5 (Cash Sweep) of the Incus Finance Agreement will not apply to the amounts obtained under the New Subordinated Loan on the first Interest Payment Date occurring after the drawdown of the New Subordinated Loan.
 - the receivables arising from the New Subordinated Loan will not be pledged in favor of Pino Investments.
 - the receivables arising from the New Subordinated Loan will be pledged in favor of the entity acting as creditor under the Investor Loan.
 - the funds from the New Subordinated Loan may only be used to cover operating costs within the CAP group or its subsidiaries and may not be on-lent to third parties.
- d. Brazil EPC Funds: Soltec, provided that there is insufficient cash at Soltec Brasil, must inject the following amounts (in addition to those regulated under the New Subordinated Loan) into Soltec Brasil: (i) €1,800,000 (the "**EPC Injection - Energy Perimeter**") for Soltec Brasil to pay certain indemnities due to Usina de Energia Fotovoltaica de Pedranópolis Ltda and Usina de Energia Fotovoltaica de Araxá Ltda (the "**Brazilian SPVs**") under their EPC contracts; and (ii) €3,200,000 (or such lower amount as may be confirmed by the Chief Restructuring Officer (as defined below) by means of a certificate signed by the CRO evidencing that such reduction corresponds to amounts advanced to pay the items listed in the "Punch List"

annexed to the Energy Restructuring Plan), for Soltec Brasil to comply with its obligations under the relevant EPC contracts (the “**EPC Injection - Industrial Perimeter**” and, together with the EPC Injection - Energy Perimeter, the “**EPC Injection**”).

- e. Disbursement control for the EPC Injection: the disbursement of the EPC Injection will form part of a specific funds flow acceptable to Pino Investments and will be monitored by the restructuring lead or Chief Restructuring Officer (the “**CRO**”) appointed by SER for the purpose of monitoring the implementation of the restructuring of the Soltec Group’s industrial division.
- (ii) to authorize the creation of a pledge over the intragroup loans in favor of DVCP I RAIF SICAV SCA – DVCP RENEWABLE (the “**Investor**”), through which part of the €15,000,000 financing to be provided by the Investor under the restructuring plan of the industrial division (as disclosed in the inside information published on July 26, 2025 under registration number 2832) will be injected into the operating companies of the energy division; and
- (iii) to amend the scope of certain information obligations assumed by CAP vis-à-vis Pino Investments.

The implementation of the restructuring is subject to satisfaction of certain conditions, described in the Restructuring Plan (the “**Conditions Precedent to Implementation**”), including notably:

- (i) the appointment of the CRO;
- (ii) the delivery of the funds flow relating to the EPC Injection;
- (iii) the delivery of a copy of the court resolution pursuant to which the Restructuring Plan is sanctioned in accordance with article 647 of the consolidated Insolvency Act approved by Royal Legislative Decree 1/2020 of May 5;
- (iv) the delivery of a signed copy of the settlement agreement between Soltec Brasil and the Brazilian SPVs developing the projects in the Energy Division, reflecting the parties’ agreement to accept the contracted works and that, once the works have been performed in accordance with the settlement agreement, the obligations under the EPC contracts entered into between them will be up to date and consequently there will be no outstanding debts between them;
- (v) the delivery of copies of the performance bonds issued by Soltec Brasil in favor of each Brazilian SPV;
- (vi) the delivery of a certificate issued by the CRO confirming that, based on the information and forecasts provided by Soltec Brasil, that company has (i) a cash balance and cash generation sufficient to cover all planned expenses and payments, including the “Punch List” works, and (ii) that, if necessary, Soltec Brasil



plans to draw on the EPC Injection – Industrial Perimeter up to €3,200,000 of available balance.

Once the Conditions Precedent to Implementation have been satisfied, the restructuring will be implemented on the terms set out in the Energy Restructuring Plan, after which its effectiveness will be declared.

Finally, the Company informs that it will report to the market any developments in this process through the channels established for this purpose.

In Molina de Segura (Murcia), on November 7, 2025.

D. Mariano Berges del Estal
CEO