



## Other Relevant Information

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## SPANISH NATIONAL SECURITIES MARKET COMMISSION (CNMV)

In accordance with article 227 of the Restated Text of the Spanish Securities Markets Law approved by the Royal Legislative Decree 4/2015 of 23 October, CELLNEX FINANCE COMPANY, S.A.U. ("**Cellnex Finance**" or the "**Company**") hereby notifies the Spanish National Securities Market Commission of the following

### OTHER RELEVANT INFORMATION

Cellnex Finance, a wholly-owned subsidiary of Cellnex Telecom, S.A. ("**Cellnex**"), has successfully completed a EUR-denominated bond issuance for an amount of EUR 750 million (with expected ratings of BBB- by Fitch Ratings and BBB- by Standard&Poor's) aimed at qualified investors under its Euro Medium Term Note Program (EMTN Program) and guaranteed by Cellnex. The bonds, with a coupon of 3.5% payable annually and issued at a price of 98.973% of their nominal value, will mature in May 2032.

Thanks to the active management of interest rate risk through hedging instruments, the effective annual cost of this issuance will be reduced by more than 10 basis points.

The bonds are expected to be listed on the regulated market of Euronext Dublin.

The net proceeds from the issuance will be used for general corporate purposes.

Madrid, 12 May 2025

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