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ARTECHE LANTEGI ELKARTEA, S.A.

Pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of April 16, 2014, on market abuse, and Articles 226 and 228 of Law 6/2023 of March 17 on Securities Markets and Investment Services, Arteche Lantegi Elkarte, S.A. ("**Arteche**" or the "**Company**" and, together with its subsidiaries, the "**Arteche Group**"), hereby discloses the following

INSIDER INFORMATION

Further to the disclosure of inside information previously published by the Company today (July 24, 2026), regarding (i) a capital increase, funded by cash contributions and excluding preemptive subscription rights (the "**Capital Increase**"), and (ii) the sale of existing shares of the Company by certain major shareholders (the "**Sale**"), the Company announces that, following the completion of the *accelerated bookbuild offering* (the "**Offering**") conducted by Banco Santander, S.A., as senior global coordinator and bookrunner, JB Capital Markets, S.V., S.A., as global coordinator and bookrunner, and Kutxabank Investment, S.V., S.A.U., as placement agent (the three, collectively, the "**Placement Entities**"), the following definitive terms and conditions of the Capital Increase have been established:

- **Effective amount of the Capital Increase:** 33,333,333.00 euros.
- **Nominal amount of the Capital Increase:** 101,010.10 euros.
- **Number of new shares:** 1,010,101 shares.
- **Offering Price:** 33.00 euros per share, of which 0.10 euros represent par value and 32.90 euros represent the premium, representing a 9.59% discount to today's closing price.
- **Percentage of Arteche's share capital represented by the Capital Increase:** 1.77% prior to the Capital Increase and 1.74% following the Capital Increase.

Furthermore, it is announced that, as part of the Offering, major shareholders have sold a total of 2,020,203 shares of the Company at the Offering price, that is, at the same price per share as the new shares.

Consequently, the total amount of the Offering amounted to 100,000,032 euros.

The new shares issued in the Capital Increase are expected to be admitted to trading on the Madrid, Barcelona, Bilbao, and Valencia stock exchanges in the coming days.



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Mungia, June 24, 2026

José Ramón Berecibar Mutiozabal
Secretary of the Board of Directors



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SOLELY FOR THE PURPOSES OF ARTICLE 9(8) OF COMMISSION DELEGATED DIRECTIVE 593/2017 (THE "DELEGATED DIRECTIVE") REGARDING PRODUCT GOVERNANCE REQUIREMENTS CONTAINED IN: (A) DIRECTIVE 2014/65/EU ON MARKETS IN FINANCIAL INSTRUMENTS, AS AMENDED ("MIFID II"); (B) ARTICLES 9 AND 10 OF THE DELEGATED DIRECTIVE; AND (C) LOCAL IMPLEMENTING MEASURES (COLLECTIVELY, THE "MIFID II PRODUCT GOVERNANCE REQUIREMENTS"), AND WAIVING ANY LIABILITY, WHETHER EXTRA-CONTRACTUAL, CONTRACTUAL, OR OTHERWISE, THAT ANY "MANUFACTURER" (FOR THE PURPOSES OF THE MIFID II PRODUCT GOVERNANCE REQUIREMENTS) MAY HAVE WITH RESPECT TO THEM, THE SHARES HAVE BEEN SUBJECT TO A PRODUCT APPROVAL PROCESS THAT HAS DETERMINED THAT SUCH SHARES: (I) THE TARGET MARKET FOR THE SHARES IN THE PLACEMENT MEETS THE CRITERIA FOR CLASSIFYING INVESTORS AS PROFESSIONAL CLIENTS AND ELIGIBLE COUNTERPARTIES, AS DEFINED IN MIFID II, AND (II) THE CHANNELS FOR THE DISTRIBUTION OF THE OFFERING'S SHARES TO PROFESSIONAL CLIENTS AND ELIGIBLE COUNTERPARTIES COMPLY WITH THE MIFID II REGULATIONS. ANY PERSON WHO SUBSEQUENTLY OFFERS, SELLS, OR RECOMMENDS THE SHARES OF THE OFFERING (A "DISTRIBUTOR") MUST TAKE INTO ACCOUNT THE ISSUERS' TARGET MARKET ASSESSMENT; HOWEVER, A DISTRIBUTOR SUBJECT TO MIFID II IS RESPONSIBLE FOR CONDUCTING ITS OWN TARGET MARKET ASSESSMENT WITH RESPECT TO THE SHARES IN THE OFFERING (BY ADOPTING OR REFINING THE ISSUERS' TARGET MARKET ASSESSMENT) AND FOR DETERMINING THE APPROPRIATE DISTRIBUTION CHANNELS.

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