

SPANISH SECURITIES AND EXCHANGE COMMISSION

In accordance with the provisions of Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, ABANCA Corporación Bancaria, S.A. ("**ABANCA**" or the "**Offeror**") hereby gives notice of

OTHER RELEVANT INFORMATION

Further to the communication of inside information made on 8 September 2025 (with official registry number 2878), ABANCA communicates the results of its invitation to the holders of its €375,000,000 Perpetual Non-Cumulative Additional Tier 1 Preferred Securities (with ISIN Code ES0865936019) (the "**Preferred Securities**") to tender any and all of such Preferred Securities for purchase by ABANCA for cash (the "**Offer**").

The Offer has been made on, and remains subject to, the terms and conditions included in the Tender Offer Memorandum dated 8 September 2025 (the "**Tender Offer Memorandum**"). Capitalised terms used and not defined herein have the meanings ascribed to them in the Tender Offer Memorandum.

Following the Expiration Deadline on 15 September 2025 at 17:00 CEST, ABANCA confirms that it will accept for purchase all Preferred Securities validly tendered in the context of the Offer, subject to the satisfaction of the New Financing Condition and the other conditions and restrictions set out in the Tender Offer Memorandum.

The results of the Offer are as follows:

Description of the Preferred Securities	ISIN	First optional redemption date	Outstanding aggregate principal amount	Purchase Price	Aggregate principal amount of Preferred Securities tendered and expected to be accepted for purchase (*)	Aggregate principal amount of Preferred Securities that will remain outstanding after the Settlement Date
€375,000,000 Perpetual Non-Cumulative Additional Tier 1 Preferred Securities issued on January 2021	ES0865936019	20 January 2026	€375,000,000	101%	€242,400,000	€132,600,000

(*) As set out in the Tender Offer Memorandum, purchase of the Preferred Securities will be subject to, among others, satisfaction of the New Financing Condition and the receipt by the Iberclear Agent of an Iberclear Instruction prior to 11:00 hours (CEST) on 18 September 2025 (the "**Market Deadline**").



Any Preferred Securities tendered which the Offeror expects to accept for purchase pursuant to the Offer whose relevant Iberclear Instructions are not received by the Iberclear Agent prior to the Market Deadline may not be purchased under the Offer, subject to the sole discretion of the Offeror to accept any Iberclear Instruction received after the Market Deadline.

On the Settlement Date, which is expected to be on 19 September 2025, ABANCA will pay an amount in cash equal to (i) the Purchase Price multiplied by each €200,000 in aggregate principal amount of Preferred Securities tendered and delivered by each Holder and accepted by ABANCA for purchase, plus (ii) the Distribution Payment in respect of such Preferred Securities.

All the Preferred Securities purchased in the Offer will be cancelled.

Further Information

The Tender Offer Memorandum contains a full description of the terms and conditions of the Offer. Crédit Agricole Corporate and Investment Bank is the Sole Dealer Manager in respect of the Offer. Kroll Issuer Services Limited is the Tender Agent in respect of the Offer.

On 16 September 2025

LEGAL NOTICE

The Offer is not being made in any jurisdiction where it is unlawful under applicable legislation and, in particular, it does not constitute a tender offer or an offer of securities to any person located or resident in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws including, without limitation, the United States of America, its territories and possessions (including Puerto Rico, the U.S. Virgin Islands, Guam, American Samoa, Wake Island and the Northern Mariana Islands), any state of the United States of America and the district of Columbia (the "**United States**"), nor does it constitute a tender offer or an offer of securities to any addressee in the United States. The Offer is also subject to the Offer and Distribution restrictions relating to the United Kingdom, France, Italy and Spain, as set out in the Tender Offer Memorandum.

The distribution of this announcement or the Tender Offer Memorandum in certain jurisdictions may be restricted by law. This announcement and the Tender Offer Memorandum are not distributed to any person located or resident in the United States or to any U.S. Person or in or into or to any person located or resident in any other jurisdiction where or to whom it is unlawful to distribute this announcement. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by each of the Issuer, the Sole Dealer Manager and the Tender Agent to inform themselves about and to observe any such restrictions.