



Cox ABG Group, S.A. ("**Cox**" or the "**Company**"), in accordance with the provisions of Article 227 of Law 6/2023, of March 17, of the Securities Markets and Investment Services Law, hereby gives notice of the following

OTHER RELEVANT INFORMATION

COX ABG GROUP S.A.

As a supplement to the insider information communications published by the Company on April 9, 2025, with registration number 2693, and on April 11, 2025, with registration number 2694, which made reference to the initiation of a potential share exchange transaction with shareholders of its subsidiary Cox Energy, S.A.B. de C.V. ("**Cox Energy**") (the "**Transaction**"), the Company hereby states:

1. That, pursuant to the delegation of powers granted to the Board of Directors on May 30, 2025 by the General Shareholders' Meeting, on June 26, 2025, the Board of Directors of the Company resolved to increase the Company's share capital, by means of in kind contributions consisting of Cox Energy shares, by a maximum amount of 923,316 euros, by issuing and allotting a maximum of 9,233,160 ordinary shares of the same class and series as those currently outstanding, with a par value of 0.10 euros each, and with the possibility of incomplete subscription (the "**Capital Increase**").
2. That, on July 10, 2025, the Company partially executed the Capital Increase corporate resolution through the issuance of 3,311,476 new ordinary shares, of the same class and series as the Company's currently outstanding shares, executed in a capital increase public deed for a total amount of 24,173,774.80 euros (including 331,147.60 euros par value and 23,842,627.20 euros share premium) before the notary public of Madrid, Mr. Juan Aznar de la Haza, with protocol number 3858. The capital Increase deed was subscribed by 34 shareholders of Cox Energy, who contributed as consideration for the Capital Increase 16,557,411 shares of Cox Energy and was duly registered on July 17, 2025, at the Commercial Registry of Sevilla. (the "**Deed of the First Partial Execution of a Capital Increase**").
3. That, following the Deed of the First Partial Execution of a Capital Increase, the Company has obtained irrevocable commitments from certain Cox Energy shareholders to contribute 18,427,543 Cox Energy shares as consideration for the Capital Increase.
4. That, on the date hereof, the Company has partially executed for the second time the Capital Increase resolution through the issuance of 3,685,498 new ordinary shares, of the same class and series as the currently outstanding shares of the Company (the "**New Shares**"), by executing a capital increase deed for a total amount of 26,940,990.38 euros (including 368,549.80 euros par value and 26,572,440.58 euros share premium) before the notary of Madrid, Mr. Juan Aznar de la Haza, with protocol number 6038, which has been subscribed by 42 shareholders of Cox Energy, and is pending registration with the Commercial Registry of Seville (the "**Deed of the Second Partial Execution of a Capital Increase**").
5. That, as reported by the Company in the communication of other relevant information published on September 25, 2025, with registration number 36852, the Deed of the Second Partial Execution of a Capital Increase constitutes the last partial execution of the Capital Increase and, therefore, the closing of the Transaction.



6. That the shareholders who have subscribed to the Capital Increase have entered into lock-up commitments, agreeing not to transfer the shares for an average period of 12 months as from the admission to trading of the shares on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges and their inclusion in the Stock Exchange Interconnection System (*Sistema de Interconexión Bursátil*).
7. That, considering the two partial executions of the Capital Increase, the Capital Increase has been subscribed by 76 shareholders of Cox Energy. Consequently, the obligation to publish a prospectus established in art. 3.1 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as amended from time to time, shall not apply to this Transaction as it has been subscribed by less than 150 shareholders, in accordance with the provisions of Article 1.4(b) thereof.

The Company will inform the market of the registration of the Deed of the Second Partial Execution of a Capital Increase, as well as the subsequent admission to trading of the New Shares on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges and their inclusion in the Spanish Stock Exchange Interconnection System (*Sistema de Interconexión Bursátil*).

In Madrid, Spain, on November 20, 2025.

COX ABG GROUP, S.A.