

SOLTEC POWER HOLDINGS, S.A. (the “**Company**” or “**Soltec**”), in accordance with the provisions of Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, hereby communicates the following

OTHER RELEVANT INFORMATION

As a continuation of the communication of other relevant information dated December 16, 2025 with registration number 38184, Soltec informs that, today, the CNMV has verified the fulfillment of the requirements for the admission to trading of the 365,546,868 new shares of Soltec, each with a nominal value of five euro cents (€0.05), issued pursuant to a deed of simultaneous reduction and share capital increase (the ‘**New Shares**’), representing 80% of the share capital, which have been subscribed and paid up by DVCP I RAIF SICAV SCA – DVCP RENEWABLE, a Luxembourg entity, with registered office at 30 Boulevard Royal, L-2449, Luxembourg, Grand Duchy of Luxembourg, with Spanish tax identification number N0382732F.

In this regard, it is hereby informed that, today, the CNMV has also approved and registered in its official records the registration document (*documento de registro*) relating to the Company and the note on the New Shares, as well as the corresponding summary note. These documents are now available in electronic format on the Company's website (<https://soltec.com/es/accionistas-inversores/juntas-accionistas/>) and that of the CNMV (<https://www.cnmv.es/portal/consultas/datosentidad?nif=A05556733&lang=es>).

Furthermore, today, the CNMV has approved the application for admission to trading of the New Shares, and the governing bodies of the Spanish stock exchanges have resolved, with effect from December 18, 2025, to admit the New Shares to trading on the Madrid, Barcelona, Bilbao and Valencia stock exchanges through the Stock Exchange Interconnection System (Mercado Continuo).

Finally, it is reported that the suspension of trading of the Company's shares is expected to be lifted on December 19, 2025. In this regard, it is expected that the reference price in the volatility auction to be held on the first trading day after the suspension is lifted will match with the issue price of the New Shares, i.e., approximately €0.08206 per share.

In Molina de Segura (Murcia), on December 17, 2025.

D. Mariano Berges del Estal
Chief Executive Officer