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*ACS Actividades de Construcción y Servicios S.A.
NIF A28004885
Avenida de Pío XII, 102, 28036 Madrid
Registro Mercantil de Madrid Hoja M-30221*

**Comisión Nacional del Mercado de Valores
Edison, 4
28006 MADRID**

Madrid, 19 May 2026

Dear Sirs,

For the purposes provided for in article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of April 16, 2014, on market abuse, and in article 226 of Law 6/2023, of March 17, on Securities Markets and Investment Services, I hereby inform you of the following **Inside Information**:

Further to the inside information communication number 3,227 published yesterday, and following the completion of the accelerated bookbuilding process (the “**Accelerated Bookbuild**”) of shares of ACS Actividades de Construcción y Servicios, S.A. (“**ACS**”) by Société Générale, BofA Securities Europe SA and CaixaBank, S.A. (the “**Joint Global Coordinators**”), it is hereby disclosed that the resulting price of the Accelerated Bookbuild has been 125 euros per share, representing a discount of 5.09% compared to yesterday’s trading closing price of ACS’s shares (131.70 euros per share).

Furthermore, set out below are the details of the results of the Capital Increase and of the sale of the Derivative Shares referred to in the inside information communication mentioned above:

Capital Increase

ACS has set the following final terms and conditions of the Capital Increase:

- (a) Number of new shares to be issued by ACS: 5,433,291.
- (b) Nominal amount of the Capital Increase: 2,716,645.50 euros.
- (c) Effective amount of the Capital Increase: 679,161,375 euros.
- (d) Issue price: 125 euros per share, of which 0.50 euros correspond to the nominal amount and 124.50 euros to the share premium.
- (e) Percentage of ACS’s share capital represented by the new shares issued in the Capital Increase: approximately 2% prior to the Capital Increase and approximately 1.96% following the Capital Increase.

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ACS expects to grant the corresponding public deed of execution of the Capital Increase today and the new shares are expected to be admitted to trading on the Madrid, Barcelona, Bilbao and Valencia stock exchanges (the “**Spanish Stock Exchanges**”) today, 19 May 2026, and to commence trading on the Spanish Stock Exchanges tomorrow 20 May 2026.

Sale of the Derivative Shares

In relation to the sale of ACS shares by Société Générale, Sucursal en España and CaixaBank, S.A. (the “**Sellers**”) as a result of the termination of the two equity swap transactions, the following is hereby disclosed:

- (a) Number of shares sold by the Sellers: 11,120,000 (5,560,000 corresponding to Société Générale, Sucursal en España and 5,560,000 to CaixaBank, S.A.).
- (b) Gross amount corresponding to the shares sold by the Sellers at the price of the Accelerated Bookbuild: 1,390,000,000 euros (695,000,000 euros corresponding to Société Générale, Sucursal en España and 695,000,000 euros to CaixaBank, S.A.).

Finally, it is hereby disclosed that the two main shareholders of ACS, Rosán Inversiones, S.L. (“**Rosán**”) and Criteria Caixa, S.A.U. (“**Criteria**”), holders of shares representing 14.58% and 9.36% of the share capital prior to the Capital Increase, have subscribed and/or purchased 1,200,000 and 4,074,969 shares, respectively, at the price of the Accelerated Bookbuild, increasing their shareholding in the share capital, which will become approximately 14.72% and 10.65%, respectively, following the Capital Increase.

ACS, Rosán and Criteria will assume a lock-up commitment of 90 days from the date of execution and closing of the Capital Increase, subject to the usual market exceptions in this type of transaction.

The settlement of the relevant transactions in connection with the delivery of all the shares to investors is expected to take place on or around 21 May 2026.

Sincerely

José Luis del Valle Pérez

Board member – Secretary General

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