



AUTHORISATION OF THE DELISTING TAKEOVER BID FOR CORPORACIÓN FINANCIERA ALBA, S.A. SUBMITTED BY THE COMPANY ITSELF, CARLOS MARCH DELGADO AND SON DAVIÚ, S.L.U.

Thursday, 20 March 2025

On 20 March 2025, the Board of the Spanish National Securities Market Commission (CNMV) adopted the following resolution:

“Authorise the delisting takeover bid of Corporación Financiera Alba, S.A., submitted by the company itself, Carlos March Delgado and Son Daviú, S.L.U. on 17 January 2025, as it considers the terms of the offer comply with the applicable regulations and the content of the prospectus is sufficient following the latest amendments incorporated on 13 March 2025.

The bid is addressed to the 100% of the share capital of Corporación Financiera Alba, S.A. represented by 60,305,186 shares listed on the Madrid, Barcelona and Bilbao Stock Exchanges and traded on the Automated Quotation System, excluding 57,404,487 shares, representing 95.19% of the share capital which have been immobilised by their respective owners. Consequently, the bid effectively covers the acquisition of 2,900,699 shares, representing 4.81% of its share capital.

The bid price is 84.20 euros per share and has been determined by Corporación Financiera Alba, S.A. in accordance with the provisions of Article 65 of Spanish Act 6/2023, of 17 March, on the Securities Markets and Investment Services and Article 10 of the Spanish Royal Decree 1066/2007, of 27 July, on takeover bids.

In accordance with the provisions of paragraph 7 of Article 10 of the aforementioned Royal Decree, the shares will be delisted when the transaction has been settled.”

The CNMV shall make the period for acceptance of the bid public once the offerors publish the first of the announcements required under Article 22 of Spanish Royal Decree 1066/2007.

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.