



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to article 227 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

OTHER MATERIAL INFORMATION

Following the Inside Information of 30 March 2020 (number 287,476), after obtaining the relevant authorizations and the satisfaction of all conditions, today Banco Sabadell has transferred its institutional depository business to Paribas Securities Services S.C.A., Sucursal en España (BP2S) for an amount of 115 million Euros.

The agreement foresees additional collections after date hereof subject to the satisfaction of certain targets linked to the volume of assets under deposit of BP2S and incomes for such commissions.

The transaction generates a net capital gain amounting to 75 million Euros for Banco Sabadell, of which 58 million Euros (corresponding to 7 basis points to CET1) are recognized today, the remainder 17 million Euros being accrued proportionally during the following financial years.

Gonzalo Baretino Coloma
Deputy-Secretary of the Board of Directors

Barcelona, 4 June 2021