



In conformity with Article 227 of the Consolidated Text of the Securities Market Law introduced under Royal Decree-Law 4/2015 of 23 October, Audax Renovables, S.A. ("**AUDAX**" or the "**Issuer**") hereby notifies the following:

### **OTHER RELEVANT INFORMATION**

On this date, April 19, 2021, AUDAX announces having acquired on the market 194 bonds for a nominal amount of 19,400,000 euros corresponding to the "*Primera emisión de bonos bajo el programa de renta fija Audax 2017*", issued on June 2, 2017, for the aggregate nominal amount of 65,000,000 euros, maturing on June 2, 2022, with ISIN code ES0305039010 and at a fixed annual nominal interest rate of 4.20% (the "**Issue 2017**").

After this acquisition and taking into account the result of the exchange offer addressed to the bonds of the Issue 2017 communicated on December 17, 2020, AUDAX holds 578 bonds representing 88.92% of the bonds issued under the Issue 2017.

In this regard and pursuant to the provisions of clause 10.3.3 ("*Amortización por el Emisor*") of the information memorandum and the final terms of the Issue 2017, AUDAX hereby communicates its intention to exercise its option to early redeem the remaining 72 outstanding bonds of the Issue 2017 according to the following details:

- Total nominal amount: EUR 7,200,000
- Nominal amount per bond: EUR 100,000
- Option exercise date: April 23, 2021
- Ex-coupon price: 100%
- Coupon accrued to date (325 days): 3.739726%
- Euros accrued coupon per bond: 3,739.73 euros
- Total Cash amount per bond: 103,739.73 euros

For the sake of clarity, it is expressly stated that the early redemption of the remaining 266 outstanding bonds of the Issue 2017 will be settled through the Iberclear systems on April 23, 2021

Badalona (Barcelona), April 19, 2021

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Francisco José Elías Navarro  
Chairman of the Board of Directors  
of Audax Renovables, S.A.