



Cox ABG Group, S.A. ("Cox" or the "Company"), in accordance with the provisions of Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, hereby discloses the following:

OTHER RELEVANT INFORMATION

COX

Cox announces the successful completion of a US Private Placement with **Allianz Capital Partners of America** for an amount of **USD 115 million**. The transaction is structured as a 5-year senior bond with a fixed EUR-equivalent coupon ranging between 5.25% and 5.50%, backed by Grupo Cox's Investment Grade rating.

Allianz Capital Partners of America joins as a key partner to accompany the company on its growth path.

The proceeds from this transaction will be used to finance the Company's growth strategy in water and energy infrastructure across its eight core regions while also reinforcing its financial structure.

Banco Santander acted as sole placement agent, with **Morrison Foerster** serving as lead legal counsel to the issuer, and **Rimon Law** as lead legal counsel to the investor.

Madrid, 10 July 2025.

COX ABG GROUP, S.A.

Enrique Riquelme
Executive Chairman