

INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.

BONDS FINAL TERMS

INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A. (“IAG” and, also, the “**Issuer**”) announces that, following the announcement of the launch of the issue of two separate series (each, a “**Series**”) of senior unsecured bonds (the “**Bonds**”) earlier today under record number 40,955, IAG has now set the final terms of the Bonds.

Series A Bonds:

- The aggregate amount of the Series A Bonds, EUR 500,000,000, has been fully subscribed.
- The Series A Bonds will bear a fixed rate of interest of 3.875 per cent payable annually in arrears.

Series B Bonds:

- The aggregate amount of the Series B Bonds, EUR 500,000,000, has been fully subscribed.
- The Series B Bonds will bear a fixed rate of interest of 4.5 per cent payable annually in arrears.

The Series A Bonds will be issued at 99.752 per cent of their principal amount and the Series B Bonds will be issued at 99.723 per cent of their principal amount. Unless previously redeemed or purchased and cancelled, the Bonds will be redeemed at 100 per cent of their principal amount on their maturity date.

Settlement of the Bonds is expected to take place on or about 28 May 2026.

J.P. Morgan SE, Morgan Stanley Europe SE, MUFG Securities (Europe) N.V. and SMBC Bank EU AG act as Joint Global Co-ordinators and as Joint Lead Bookrunners. Barclays Bank Ireland PLC and Standard Chartered Bank act as Passive Bookrunners. CaixaBank, S.A., Commerzbank Aktiengesellschaft, Lloyds Bank Corporate Markets Wertpapierhandelsbank GmbH and NatWest Markets N.V act as Co- Managers.

Nicholas Theodore Cadbury
Chief Financial and Sustainability Officer

20 May 2026

INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.
Incorporated in the Kingdom of Spain; registered office at El Caserio, Iberia Zona Industrial No 2 (La Muñozza), Camino de La Muñozza, s/n, 28042 Madrid, Spain, with Spanish tax identification number A-85845535 and registered in the Madrid Mercantile Registry in volume 27,312, book 0, sheet 11, section 8, page number M-492,129).
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