



THE CNMV AUTHORISES THE PARTIAL VOLUNTARY TAKEOVER BID FOR THE SHARES OF PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. LAUNCHED BY GUBEL S.L.

20 February 2024

The Board of the Spanish National Securities Market Commission (CNMV) has authorised, at its meeting held today, the partial voluntary takeover bid for the shares of PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. launched by GUBEL, S.L., a company controlled by Helena Revoredo, who currently controls the listed company with a 59.90% stake.

The offeror intends to acquire a maximum of 81,754,030 Prosegur shares, representing 15% of its share capital, which is made up of 545,026,866 shares, addressed to all its shareholders, excluding the offeror, which has immobilised its direct and indirect 59.90% stake in the capital.

As this is a partial offer not subject to Article 12 of Spanish Royal Decree 1066/2007, of 27 July, on the regime for takeover bids (RD on takeover bids), if acceptance exceeds the maximum, the pro-rata rules of Article 38.1 of said regulation shall apply.

The price of the bid is 1.83 euros per share and shall be paid in cash. Considering it is a voluntary takeover bid, the price is not subject to the rules of equitable price as provided in Article 110 of the Spanish Law on Securities Markets and Investment Services and 9 of the Royal Decree on takeover bids.

The effectiveness of the offer is not subject to any conditions.

Bank guarantees worth 149,609,874.90 euros, issued by six entities, have been provided by the offeror as a guarantee for the transaction.

The acceptance period will be 20 calendar days from the trading day following the publication of the first announcement of the essential details of the bid and will also end on a trading day.

Given that it is a partial takeover bid, a squeeze-out and sell-out shall not apply. The offeror does not intend to promote the delisting of the shares.

The prospectus and supporting documents, which will be incorporated into the CNMV's public registers, may be consulted at least from the trading day following the publication of the first announcement with the essential details of the bid.

For further information:

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