



Pursuant to article 227 of the consolidated text of the Spanish Securities Market Act, approved by Royal Legislative Decree 4/2015 of October 23 and its concordant provisions, Opdenenergy Holding, S.A. (hereinafter, "**Opdenenergy**" or the "**Company**"), hereby informs of the following:

OTHER RELEVANT INFORMATION NOTICE

The Company announces the signing with BBVA and ICO of an 82.6 million euro financing secured by Cesce's Green Investment Policy for its 100MW "Blake" project in West Virginia (USA) and its 160MW "Elizabeth" project in Louisiana (USA).

Madrid, November the 23rd, 2023

Opdenenergy Holding, S.A.
