

OBRASCÓN HUARTE LAIN, S.A. (“**OHLA**” or the “**Company**”), pursuant to article 227 of Law 6/2023, of 17 March, on the Securities Markets and the Investment Services, hereby notifies the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (“**CNMV**”) the following

OTHER RELEVANT INFORMATION

In relation to (i) the inside information notice dated 27 March 2025 (with registration number 2,681); (ii) the inside information notice dated 2 April 2025 (with registration number 2,685); (iii) the inside information notice dated 25 April 2025 (with registration number 2,705); and (iv) the inside information notice dated 9 May 2025 (with registration number 2,742), the Company informs that:

- (i) The public deed for the execution of the capital increase with pre-emptive subscription rights has been granted on 21 May 2025.
- (ii) The share capital of OHLA has been set at 345,858,068.75 euros, divided into 1,383,432,275 shares with a nominal value of 0.25 euros each, belonging to a single series and class.
- (iii) On 22 May 2025, the CNMV has verified the fulfilment of the legal requirements for the admission to trading of the 192,307,692 new shares of the capital increase with pre-emptive subscription rights on the Madrid and Barcelona Stock Exchanges through the Automated Quotation System (Continuous Market) where the currently issued shares of OHLA are traded. These shares have been admitted to trading on the Madrid and Barcelona Stock Exchanges on 22 May 2025, with trading effective from 23 May 2025.

Madrid, 22 May 2025

IMPORTANT NOTICE

General

This document, and its constituent parts, do not constitute an offer to sell or a solicitation of an offer to buy any securities, nor will there be any sale of securities in any jurisdiction where such an offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

United States of America

Neither the preferential subscription rights, nor the additional shares to be delivered upon exercise of the preferential subscription rights, nor the New Shares of the Capital Increase with Preferential Subscription Rights have been or will be registered under the U.S. Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”), and may not be offered, sold, or exercised, directly or indirectly, in the United States of America (including its territories and possessions, the United States) or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act) without registration or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

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