



UNICAJA BANCO, S.A. ("**Unicaja**"), in accordance with Article 227 of the Securities Markets and Investment Services Law, hereby announces

OTHER RELEVANT INFORMATION

Today, the economic terms of an issuance of contingent convertible preferred securities eligible to qualify as additional tier 1 capital instruments (the "**Preferred Securities**"), denominated in euros, directed at professional clients and eligible counterparties, for a nominal amount of 500 million euros, have been set.

The Preferred Securities will be issued at par and will accrue a fixed annual remuneration payable quarterly in arrears and reviewable during the life of the issuance. The annual remuneration will be 5.950% payable quarterly until 18 November 2031 (excluded) and, from that date onwards, will be reset on that date and every five years thereafter by applying a margin of 3.237% to the 5-year Mid-Swap Rate. The payment of such remuneration is subject to certain conditions and is at the discretion of Unicaja.

The Preferred Securities will be perpetual, without prejudice to the fact that they may be redeemed in certain circumstances at the option of Unicaja. Additionally, if the Common Equity Tier 1 (CET1) ratio of Unicaja and/or its group, calculated in accordance with Regulation (EU) No. 575/2013 of the European Parliament and of the Council of 26 June 2013 on the prudential requirements for credit institutions and investment firms (the "**Regulation 575/2013**"), falls at any time below 5.125%, the Preferred Securities will be convertible into newly issued ordinary shares of Unicaja.

The settlement and closing of this issuance are expected to take place on 18 May 2026, subject to the execution of the Subscription Agreement and to the fulfilment of the conditions established therein for such purposes.

The Preferred Securities will be governed by Spanish law and they are expected to be admitted to trading on the Global Exchange Market of Euronext Dublin.

Unicaja will apply for the Preferred Securities to qualify as additional tier 1 capital (AT1) instruments of Unicaja and its group, in accordance with Law 10/2014, of 26 June, on the regulation, supervision and solvency of credit institutions, as amended, and in accordance with the criteria of the Regulation 575/2013 mentioned above.

Málaga, 6 May 2026

DISCLAIMER

This communication does not constitute an offer to sell, or the solicitation of an offer to buy any securities, nor shall there be any sale of such securities in any state of the United States or in another jurisdiction in which such offer, solicitation or sale would not be permitted before registration or qualification under the securities laws of such state or jurisdiction. The Preferred Securities described above have not been and will not be, registered under the U.S. Securities Act of 1933 or any applicable securities laws of any other jurisdiction. Unless so registered, such Preferred Securities may not be offered or sold in the United States or any other jurisdiction except pursuant to an exemption from the registration requirements of the U.S. Securities Act of 1933 and any applicable securities laws of such other jurisdiction.

As included in the documentation related to the offer of the Preferred Securities, other restrictions apply in certain jurisdictions, such as the United Kingdom (the “UK”), Spain, Italy, Hong Kong, Switzerland, Singapore, Belgium and Canada.

This communication constitutes an announcement and not a prospectus, and therefore investors should not subscribe for or acquire any of the Preferred Securities referred to in this communication except on the basis of the information contained in the offering circular relating to the Preferred Securities.

PRIIPs Regulation / Prohibition of sales to EEA retail investors – The Preferred Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (the “EEA”). For these purposes, a “retail investor” means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments and amending Directive 2002/92/EC and Directive 2011/61/EU (“MiFID II”); or (ii) a customer within the meaning of Directive (EU) 2016/97, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No. 1286/2014 on key information documents for packaged and retail and insurance-based investment products (as amended, the “PRIIPs Regulation”) for offering or selling the Preferred Securities or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Preferred Securities or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

UK DISC / Prohibition of sales to UK retail investors – The Preferred Securities are not intended to be offered, sold, distributed or otherwise made available to and shall not be offered, sold or otherwise made available to any retail investor in UK. For these purposes, a “retail investor” means a person who is either one (or both) of the following: (i) not a professional client as defined in point (8) of Article 2(1) of Regulation (EU) No. 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018; or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook (“DISC”) for offering, selling or distributing the Preferred Securities or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Preferred Securities or otherwise making them available to any retail investor in the UK may be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.