



**TO THE SPANISH NATIONAL SECURITIES MARKET COMMISSION (CNMV)**  
**DISCLOSURE OF OTHER RELEVANT INFORMATION**

**VIDRALA, S.A.**

**Vidrala agrees to acquire Cristalerías Toro in Chile**

Pursuant to article 17 of the Regulation (UE) no. 596/2014 on Market Abuse, to article 228 of the Royal Legislative-Decree 4/2015, dated 23 October, approving the consolidated version of the Securities Market Act, and to other applicable regulations, Vidrala, S.A. ('**Vidrala**' or the '**Company**') announces that it has reached an agreement to acquire 100% of the share capital of the Chilean company Cristalerías Toro.

Cristalerías Toro is a glass packaging manufacturer located in the metropolitan area of Santiago de Chile. It has an installed capacity of approximately 145,000 tons of glass per year, serving a broad range of customers in the food and beverage segments, many of whom are global, strategic, and highly complementary to Vidrala's commercial base. The company has been receiving technical assistance services from Vidrala for several years.

The expected transaction price implies a total enterprise value of approximately EUR 77 million, including assumed debt and a portion of the consideration subject to deferred payment. Cristalerías Toro is estimated to generate sales of approximately CLP 75,000 million and adjusted EBITDA of approximately CLP 13,000 million in 2025, equivalent to EUR 70 million and EUR 12 million, respectively.

Completion of the transaction is subject to certain conditions, notably an organisational adjustment and adaptation plan and the refinancing agreement with the current lenders. Closing is expected to take place in early 2026.

Vidrala anticipates that, should the transaction be completed, the Group's financial position will remain strong, as evidenced by consolidated net debt consistently below 0.5 times annual EBITDA.

**Llodio, December 11, 2025**

José Ramón Berecíbar Mutiozábal  
*Secretary of the Board of Directors*



Manufacturing facilities of  
Cristalerías Toro in the Maipú  
district, Santiago de Chile.