

NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of the Law 6/2023, of 17 March, on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. (Banco Sabadell), hereby informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores* (CNMV)) of the following

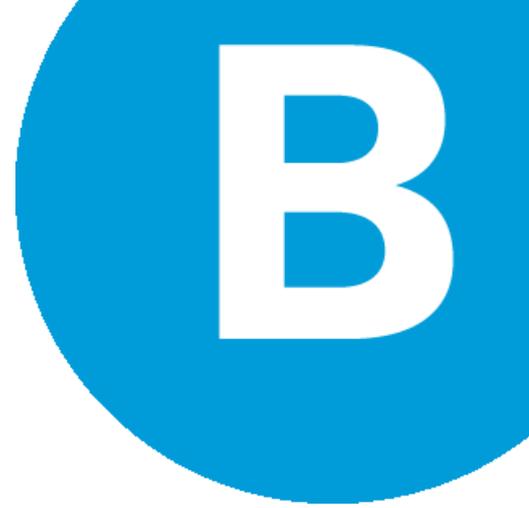
OTHER RELEVANT INFORMATION

Further to the inside information announcement on 30 August 2023 (registry number 1966), Banco Sabadell announces the final results of its invitation to holders of its outstanding €1,000,000,000 1.75 per cent Senior Non Preferred Notes due 10 May 2024 (ISIN: XS1991397545) (the Notes) to submit offers to sell (the Offers to Sell) any or all of the Notes for purchase by Banco Sabadell for cash (the Tender Offer).

The Tender Offer has been made upon the terms and subject to the conditions contained in a tender offer memorandum dated 30 August 2023 (the Tender Offer Memorandum) prepared in connection with the Tender Offer, and is subject to the offer restrictions set out in the Tender Offer Memorandum. Capitalised terms used in this announcement and not otherwise defined have the meanings ascribed to them in the Tender Offer Memorandum.

Announcement of Results

Following the expiry of the Expiration Deadline of the Tender Offer at 17:00 hours (CEST) on 6 September 2023, Banco Sabadell announces that it has received valid Offers to Sell pursuant to the Tender Offer in respect of €580,400,000 in aggregate principal amount of Notes. Banco Sabadell hereby further announces that it has accepted all valid Offers to Sell pursuant to the Tender Offer, and consequently, has accepted for purchase €580,400,000 in aggregate principal amount of Notes.

**Settlement**

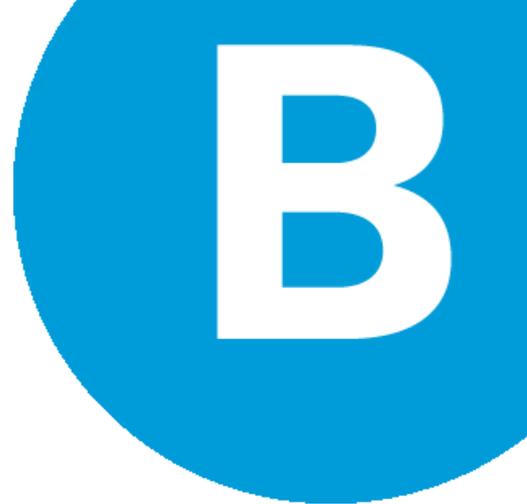
As set forth in the Tender Offer Memorandum, settlement is expected to take place on or about 8 September 2023 (the Settlement Date).

On the Settlement Date, Banco Sabadell will pay (or procure the payment) to Noteholders whose Offers to Sell have been validly made and validly accepted by Banco Sabadell pursuant to the terms and conditions of the Tender Offer, an amount (rounded to the nearest €0.01 with €0.005 rounded upwards) equal to the sum of:

- (a) the product of (i) the aggregate principal amount of the Notes accepted for purchase from the relevant Noteholder pursuant to the Tender Offer and (ii) the Purchase Price; and
- (b) the Accrued Interest Payment on such Notes,

subject to receipt of the relevant Notes.

The aggregate principal amount of Notes that will remain outstanding after the Settlement Date is €419,600,000.



Requests for information in relation to the Tender Offer should be directed to:

THE JOINT DEALER MANAGERS

Barclays Bank Ireland PLC
One Molesworth Street
Dublin 2
DO2RF29
Ireland
Telephone: +44 20 3134 8515
Email: eu.lm@barclays.com
Attention: Liability Management Group

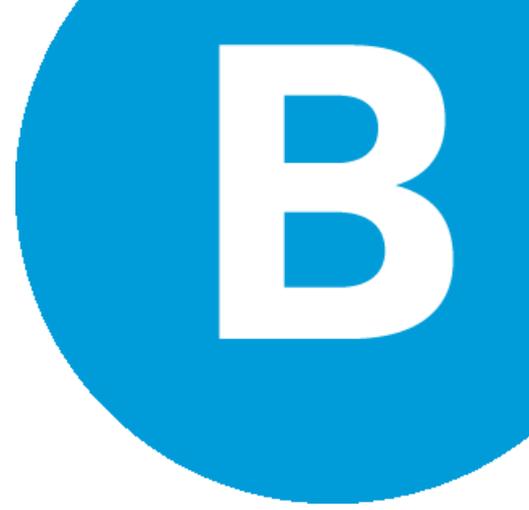
**Nomura Financial Products Europe
GMBH**
Rathenauplatz 1
60313, Frankfurt-am-Main
Germany
Telephone: +44 20 710 32 454 / +44 20 710
32 410
Email: liability.management@nomura.com
Attention: Liability Management

THE TENDER AGENT

Kroll Issuer Services Limited
The Shard
32 London Bridge Street
London SE1 9SG
United Kingdom
Telephone: +44 20 7704 0880
Attention: David Shilson / Alessandro Zorza
Email: sabadell@is.kroll.com
Website: <https://deals.is.kroll.com/sabadell>

Gonzalo Baretino Coloma
Secretary General

Alicante, 7 September 2023

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