Other Relevant Information
Investor Relations
Tel. +34 935 031 090
investor.relations@cellnextelecom.com

COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In accordance with article 227 of the Restated Text of the Spanish Securities Markets Law approved by the Royal Legislative Decree 4/2015 from 23 October, CELLNEX TELECOM, S.A. ("**Cellnex**" or "**the Company**") hereby notifies the Spanish National Securities Market Commission of the following

OTHER RELEVANT INFORMATION

Further to the communication of other relevant information published yesterday with registration number 9598, in relation to a bond issuance, Cellnex announces that Banco Sabadell, BBVA, BNP Paribas, CaixaBank, Deutsche Bank, Goldman Sachs Bank Europe SE, IMI-Intesa Sanpaolo, J.P. Morgan, Mediobanca and Mizuho acted as Joint Bookrunners of the issuance and Barclays, CACIB, Commerzbank, HSBC, ING, Morgan Stanley, MUFG, Natixis, RBC Capital Markets, Santander, SMBC Nikko, Societe Generale and UniCredit acted as Other Bookrunners.

The issue has been carried out through Cellnex Finance Company S.A.U., fully-owend subsidiary of Cellnex, under its Euro Medium Term Note Program (EMTN Program), is denominated in euros and it has been guaranteed by the Company.

The bond issuance was issued for total principal amount of EUR 1,000 million and the bond will be issued at a price of 99.585% of its nominal value, with a maturity date in June 2028 and a coupon of 1.50%.

The bonds are expected to be listed on the Irish Stock Exchange.

Madrid, 26 May 2021

Note: This document is a translation of a duly approved Spanish language document, and is provided for information purposes only. In the event of any discrepancy between the text of this translation and the text of the original Spanish language document which this translation is intended to reflect, the text of the original Spanish language document shall prevail