

Alcobendas, 13 September 2023

Pursuant to the provisions in articles 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April, on market abuse, and article 227 of Law 6/2023, of 17 March, on the Spanish Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo de los Mercados de Valores y de los Servicios de Inversión*), Indra Sistemas, S.A. (the “**Company**”) hereby notifies the following

OTHER RELEVANT INFORMATION

The Company announces that, pursuant to condition 6(b)(v) of its outstanding €250,000,000 1.25 per cent. Senior Unsecured Convertible Bonds due 2023 with ISIN code XS1500463358 and admitted to trading on the Open Market (*Freiverkehr*) of the Frankfurt Stock Exchange (the “**Bonds**”), as a result of the distribution of the cash dividend approved by the Ordinary General Shareholders’ Meeting of the Company on 30 June 2023 out of the profit after taxes of the 2022 financial year and previous adjustments, the Conversion Price of the Bonds (as this term is defined in the terms and conditions of the Bonds) has been adjusted to €14.075 with effect from 10 July 2023, as determined by Conv-Ex Advisors Limited acting as Independent Adviser (as this term is defined in the terms and conditions of the Bonds) in accordance with the terms and conditions of the Bonds.

Ana María Sala Andrés
Secretary of the Board of Directors