



In accordance with the applicable legislation and following the relevant fact dated 8 January 2020 (register number 285700) and the other relevant information notification dated 14 February 2020 (register number 78), **SACYR, S.A.** (the “**Company**”) hereby discloses the following

RELEVANT INFORMATION

In relation to the implementation of the resolution to increase the share capital out of reserves adopted under item eight, point 8.2, of the agenda of the Company’s Annual Shareholders’ Meeting held, on second call, on 13 June 2019, for a total amount of €11,980,391 by issuing and allotting 11,980,391 new shares of the same class and series as the existing ones each with a par value of €1, it is placed on record as follows:

- That the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) has verified that the requirements for the admission to trading of said 11,980,391 new shares each with a par value of €1 have been met.
- That the governing entities of the Spanish Stock Exchanges have agreed to admit to trading the 11,980,391 new shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, through the Spanish electronic trading platform (continuous market) with effect from 19 February 2020.

Madrid, 18 February 2020. The Deputy Secretary of the Board of Directors, Alfonso Aguirre Díaz-Guardamino.