

In accordance with the provisions of article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services ("**Securities Market Law**"), and concordant provisions, Neinor Homes, S.A. ("**Neinor**" or the "**Company**") hereby announces the following

### OTHER RELEVANT INFORMATION

Today, the Spanish National Securities Market Commission ("**CNMV**") has announced that the voluntary tender offer for the acquisition of shares (the "**Initial Offer**") launched by Neinor DMP Bidco, S.A.U. (the "**Bidder**") —a wholly owned subsidiary of Neinor— for all shares of AEDAS Homes, S.A. ("**Aedas**") has been accepted by 34,610,761 shares of Aedas, representing 79.20% of its share capital, including the 34,531,532 shares of Aedas, representing 79.02% of its share capital, held by Castl lake, L.P. ("**Castl lake**"), with whom the Bidder reached an agreement for the making and acceptance of the Initial Offer.

Consequently, and according to the inside information notice disclosed to the market by the Company on 21 November 2025 (registration number 3,011), the Bidder has been obliged to make a mandatory public offer to the remaining shareholders at a fair price (*precio equitativo*) (the "**Offer**"), in accordance with the provisions of articles 108 of the Securities Market Law and 3 of Royal Decree 1066/2007, of 27 July, on the regime for public offers for acquisition of securities ("**Royal Decree 1066/2007**"). The obligation to make the Offer arises because (i) the price of the Initial Offer was freely set by the Bidder and, therefore, it did not qualify as a fair price for the purposes of article 9 of Royal Decree 1066/2007, and (ii) the declarations of acceptance of the Offer comprised a number of shares representing less than 50% of the voting rights of Aedas, excluding from the calculation those corresponding to Castl lake.

As indicated in the aforementioned communication dated 21 November 2025, the Bidder will launch the Offer at a price of 24 euros per share, which the Bidder considers a fair price in accordance with article 9 of Royal Decree 1066/2007. In any event, this price will be subject to authorisation by the CNMV, which will be carried out as part of the authorisation process of the Offer.

The Bidder will submit the application for authorisation of the Offer in the coming days, once the Initial Offer has been settled.

Bilbao, 17 December 2025