



AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 227 of Law 6/2023, of March 17, of the Securities Markets and Investment Services, Audax Renovables, S.A. (the "**Company**") communicates the following:

OTHER RELEVANT INFORMATION

On July 17, 2025, the Company's first two green bond issues have been incorporated to the Alternative Fixed Income Market ("**MARF**"), for a total nominal amount of €33,900,000, under the Company's senior unsecured bond fixed income program called "*EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2025*", under the names "*EUR 21,400,000 5.85% GREEN NOTES DUE 17 NOVEMBER 2028*" and "*EUR 12,500,000 5.80% GREEN NOTES DUE 17 JULY 2028*", whose characteristics are listed below:

ISIN CODE	NO. OF VALUES	AMOUNT (euros)	ISSUE DATE	COUPON	MATURITY DATE	PRICE
ES0336463015	214	21,400,000	17/07/2025	5.85%	17/11/2028	100%
ES0336463023	125	12,500,000	17/07/2025	5.80%	17/07/2028	100%
		33,900,000				

The registered advisor and payment agent appointed for the transaction is Banca March, S.A., and the placement entities have been Banca March, S.A., PKF Attest Capital Markets SV, S.A., Beka Finance, Sociedad de Valores, S.A. and Andbank España Banca Privada, S.A.U. The legal advisor for the transaction was J&A Garrigues, S.L.P.

The final terms of both issues have been duly published on the MARF website.

It should be noted that, in accordance with the criteria and governance framework set out in the Green Finance Framework approved by the Board of Directors in March 2025, the bonds subject to these issues should be considered "green bonds" in accordance with the Green Bond Principles (GBP), as set out in the second party opinion issued by Sustainable Fitch in March 2025. This rating is based on the use of the funds for the refinancing of an existing green debt instrument linked to eligible renewable energy projects.

Badalona, July 18, 2025

Francisco José Elías Navarro
Chairman of the Board of Directors
of Audax Renovables, S.A.