

# GREENERGY

## DISCLOSURE OF OTHER RELEVANT INFORMATION

### GREENERGY RENOVABLES, S.A.

17 July 2025

Pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 227 of the revised text of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and related provisions, the following information relating to GREENERGY RENOVABLES, S.A. (hereinafter, "**GREENERGY or the Company**") is made available to the market:

#### **Greenergy registers a €200 million green commercial paper programme in MARF**

On 17 July, GREENERGY registered its fifth green commercial paper programme on the Alternative Fixed Income Market ("MARF") under the name "GREENERGY RENOVABLES Green Note Programme 2025", with a maximum outstanding balance of €200,000,000.

The programme uses a financing framework aligned with the Green Loan Principles of the Loan Market Association (LMA) and the Green Bond Principles of the International Capital Market Association (ICMA).

The Company has appointed Bankinter Investment, S.A.U. as lead arranger, Bankinter, S.A. as dealer and paying agent; Bestinver Sociedad de Valores, S.A., Banco Sabadell, S.A., Renta 4 Banco, S.A., Banco Finantia, S.A. and PKF Attest Capital Markets S.V., S.A. as placement agents; Evergreen Legal, S.L.P. as legal advisor; and Norgestion, S.A. as registered advisor.

The Company's green financing framework has received a Second Party Opinion (SPO) from the ESG rating agency Sustainalytics. The report considers the positive impact on the environment of the use of the funds and assesses the credibility of GREENERGY's green financing framework, as well as its alignment with international standards.

The formalisation of the new programme is being carried out with the aim of continuing to promote the diversification of the Company's financing sources.

In Madrid, on 17 July 2025.

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Mr. David Ruiz de Andrés

Chairman of the Board of Directors and Chief Executive Officer