



In conformity with Article 227 of the Consolidated Text of the Securities Market Law introduced under Royal Decree-Law 4/2015 of 23 October, Audax Renovables, S.A. ("**AUDAX**" or the "**Issuer**") hereby notifies the following:

## **OTHER RELEVANT INFORMATION**

Reference is made to the communication of other relevant information published on June 15, 2021 under registration number 9988 regarding the potential tapping of the "Issue Number 2 of Senior Unsecured Notes of Audax Renovables, S.A. 2020" issued under the programme known as "EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2020" registered on July 3, 2020 in the Alternative Fixed Income Market (MARF) at an interest rate of 4.20% and maturing on December 18, 2027, all of them fungible, and with ISIN code ES0236463008, denominated "Issue Number 3 of Senior Unsecured Notes of Audax Renovables, S.A. 2020" (the "**TAP of the Issue 2020**")

In this regard, in view of the high interest from investors in the subscription of green bonds issued under the TAP of the Issue 2020, AUDAX informs the market that the expectations have been exceeded and therefore the final amount of the TAP of the 2020 Issue amounts to EUR 100,000,000. Below are the main characteristics of the TAP of the Issue 2020:

- Amount of the TAP of the Issue 2020: EUR 100,000,000
- Nominal amount per bond issued under the TAP of the Issue 2020: EUR 100,000
- Issuance date of the TAP of the Issue 2020: June 21, 2021
- Ex-coupon price per bond issued under the TAP of the Issue 2020: 100%
- Accrued interest on the bonds issued under the TAP of the Issue 2020: 2.163288%
- Liquidation date of the TAP of the Issue 2020: June 24, 2021

Badalona (Barcelona), June 21, 2021

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Francisco José Elías Navarro  
Chairman of the Board of Directors  
of Audax Renovables, S.A.