

OBRASCÓN HUARTE LAIN, S.A. (“**OHLA**” or the “**Company**”), pursuant to article 227 of Law 6/2023, of 17 March, on the Securities Markets and the Investment Services, hereby notifies the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (“**CNMV**”) the following

OTHER RELEVANT INFORMATION

In relation to (i) the inside information notice dated 27 March 2025 (with registration number 2,681); (ii) the inside information notice dated 2 April 2025 (with registration number 2,685); (iii) the inside information notice dated 25 April 2025 (with registration number 2,705); and (iv) the inside information notice dated 9 May 2025 (with registration number 2,742), the Company informs of the number of New Shares of the Capital Increase subscribed during the Preferential Subscription Period and the outcome of the Additional Allocation Period.

Any defined terms used in this notice which are not specifically defined herein shall have the meaning given to them in the exemption document drafted in accordance with Annex IX of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the “**Prospectus Regulation**”), which has been prepared in connection with the public offer and the admission to listing of the new shares issued in the Capital Increase for the purposes of Articles 1.4.d ter) and 1.5.b bis) of the Prospectus Regulation (the “**Exemption Document**”), published on 25 April 2025.

The maximum effective amount of the Capital Increase is 49,999,999.92 euros, through the issuance of 192,307,692 New Shares of the Capital Increase.

The Company hereby informs that all 192,307,692 New Shares of the Capital Increase have been subscribed, as detailed below:

- (i) **Preferential Subscription Period:** during the Preferential Subscription Period, which ended on 12 May 2025, a total of 187,496,032 New Shares of the Capital Increase were subscribed, representing 97.50% of the Capital Increase, leaving 4,811,660 Remaining Shares available for allocation in the Additional Allocation Period.
- (ii) **Additional Allocation Period:** the number of Additional Shares requested during the Preferential Subscription Period was 2,030,050,696 New Shares of the Capital Increase, representing 1,055.63% of the Capital Increase. Since the number of Additional Shares requested exceeded the 4,811,660 Remaining Shares, during the Additional Allocation Period, the Agent Entity proceeded to allocate the 4,811,660 Remaining Shares to the entitled shareholders and investors who requested Additional Shares, applying the proration provided for in the Exemption Document.

Therefore, the Capital Increase has been fully subscribed, and consequently, the opening of the Discretionary Allocation Period provided for in the Exemption Document is not necessary.

Once the New Shares of the Capital Increase are paid up, OHLA will proceed to (i) execute the corresponding deed for the Capital Increase, which is expected to take place on 21 May 2025, and (ii) carry out the necessary steps for the admission to trading of the New Shares of the Capital Increase on the Madrid and Barcelona Stock Exchanges, as well as on the Automated Quotation System (Continuous

Market). The New Shares of the Capital Increase are expected to begin trading on the Madrid and Barcelona Stock Exchanges on 23 May 2025.

Madrid, 16 May 2025.

IMPORTANT NOTICE

General

This document, and its constituent parts, do not constitute an offer to sell or a solicitation of an offer to buy any securities, nor will there be any sale of securities in any jurisdiction where such an offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

United States of America

Neither the preferential subscription rights, nor the additional shares to be delivered upon exercise of the preferential subscription rights, nor the New Shares of the Capital Increase have been or will be registered under the U.S. Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”), and may not be offered, sold, or exercised, directly or indirectly, in the United States of America (including its territories and possessions, the United States) or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act) without registration or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

This document, and its constituent parts, do not constitute an offer or invitation to purchase securities in the United States or by a U.S. Person. No copy of this document, and its constituent parts, may be sent, communicated, or distributed in the United States or to persons residing or physically present in the United States by any means, nor to U.S. Persons. The offers and sales of preferential subscription rights, the additional shares to be delivered upon exercise of the preferential subscription rights, and the New Shares of the Capital Increase are being directed solely to persons who are not U.S. Persons in an offshore transaction, as that term is defined in Regulation S under the U.S. Securities Act.