

Neinor Homes, S.A. ("**Neinor**" or the "**Company**"), in compliance with the reporting requirements provided for in article 227 of Law 6/2023, of 17 March, on the Securities Market and Investment Services, and ancillary regulations, hereby informs of the following

### **OTHER RELEVANT INFORMATION**

In relation to the voluntary tender offer (the "**Offer**") for all the shares of Aedas Homes, S.A. ("**Aedas**") launched by Neinor DMP Bidco, S.A.U. (the "**Bidder**"), a wholly-owned subsidiary of Neinor, the Company informs that the Bidder has adjusted the Offer consideration as indicated in the preliminary announcement of the Offer published by Neinor on 16 June 2025 (inside information notice with registration number 2773) as a consequence of the dividends approved at Aedas' ordinary general shareholders' meeting held on 3 July 2025 amounting to a total gross payment of 3.15 euros per share. The payment of the dividends is expected for 11 July 2025.

Consequently, with effect as of today (ex-dividend date of the aforementioned distributions), the Offer price is reduced by 3.15 euros per share, being set at 21.335 euros per share, payable in cash.

Likewise, it is hereby stated that, as indicated in the preliminary announcement of the Offer, if Aedas makes any other distribution of dividends, reserves or issue premium, or any other distribution to its shareholders prior to the settlement of the Offer, the Offer price will also be reduced by the corresponding gross amount, provided that the date of publication of the results of the Offer in the listing bulletins coincides with or is subsequent to the ex-dividend date of said distributions.

In Bilbao, on 9 July 2025