



In accordance with Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, TSK Electrónica y Electricidad, S.A. (“**TSK**” or the “**Company**”), hereby announces the following:

### OTHER RELEVANT INFORMATION

Further to the inside information notice (*comunicación de información privilegiada*) published on May 11, 2026 (with registry number 3,212) and in accordance with the tentative calendar set out in the section “*Expected Timetable and Offering Statistics—Expected Timetable of Principal Events*” of the prospectus (the “**Prospectus**”) relating to the initial public offering of ordinary shares of the Company (the “**Offering**”) and the admission to listing of such ordinary shares (the “**Admission**”), it is hereby announced that:

- (i) On May 4, 2026, the Extraordinary General Shareholders’ Meeting of the Company resolved to increase the Company’s share capital in the context of the Offering (the “**Share Capital Increase**”). Said resolution was formalised in a public deed granted on May 5, 2026, and was registered with the Commercial Registry of Asturias on May 7, 2026, in accordance with article 508 and the fourteenth additional provision (*disposición adicional decimocuarta*) of the restated text of the Spanish Companies Act approved by Royal Legislative Decree 1/2010, of 2 July (*Ley de Sociedades de Capital*).
- (ii) Today, pursuant to a public deed of execution of capital increase, the Share Capital Increase has been executed for a total amount of € 149,999,998.50 (comprising € 594,059.40 of nominal value and € 149,405,939.10 of share premium), through the issuance of 29,702,970 new shares (the “**New Offered Shares**”), which have been fully subscribed and paid up. The public deed of execution of the Share Capital Increase will be submitted for registration with the Commercial Registry of Asturias within five days of the date of its granting.  
  
Likewise, the New Offered Shares have been registered in the book-entry register managed by Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. Unipersonal (“**Iberclear**”).
- (iii) As a result of the execution of the Share Capital Increase and the issuance of the New Offered Shares, the share capital of the Company amounts to € 2,306,059.40, divided into 115,302,970 shares (the “**Shares**”), each with a nominal value of € 0.02, all of which are fully subscribed and paid up.

In light of the foregoing, and following verification by the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the fulfilment of the legal requirements for admission to trading of the Company’s Shares and their subsequent admission to trading, effective May 13, 2026, by the Governing Bodies of the Spanish Stock Exchanges (*Sociedades Receptoras de las Bolsas de Valores Españolas*), it is hereby announced that the Company’s Shares will commence trading on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges tomorrow, May 13, 2026, in accordance with the tentative calendar set out in the Prospectus. The shares will be listed for trading on the equity segment of the Automated Quotation System (AQS).

Gijón, May 12, 2026

YOU MUST NOT DISCLOSE, PUBLISH, OR DISTRIBUTE, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR TO THE UNITED STATES, JAPAN, OR ANY OTHER JURISDICTION WHERE SUCH DISTRIBUTION WOULD BE UNLAWFUL.

## IMPORTANT INFORMATION

The information contained in this announcement does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement.

This announcement is neither a prospectus nor a prospectus-equivalent document nor an offer to sell, or a solicitation of offers to purchase or subscribe for, securities in the United States or in any jurisdiction in which such offer, solicitation or sale would be unlawful. The Offering and the distribution of this announcement may be restricted by law in certain jurisdictions and persons into whose possession any document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

The Shares have not been, and will not be, registered under the U.S. Securities Act or with any securities regulatory authority of any state or other jurisdiction of the United States and, subject to certain exceptions, may not be offered or sold within the United States. The Shares are being sold outside the United States in reliance on Regulation S. Accordingly, the Managers may offer the Shares only in offshore transactions outside the United States in compliance with Regulation S. No directed selling efforts have been or will be made in the United States with respect to the Offered Shares. Terms used in this paragraph have the meanings given to them in Regulation S.

The offer and sale of the Shares in the Offering are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company has not authorized any offer to the public of securities in the United Kingdom or in any Member State of the European Economic Area and assumes no responsibility in the event of a violation by any person of such restrictions.

Within the European Economic Area, this communication is addressed only to and directed at persons who are “qualified investors” within the meaning of Article 2(e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council, of 14 June 2017, on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (the “**Prospectus Regulation**”) or equivalent legislation.

In the United Kingdom this communication is directed only at qualified investors (as defined in the Public Offers and Admissions to Trading Regulations 2024) who: (i) are persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”); (ii) are persons falling within Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Order; or (iii) are other persons to whom it may otherwise lawfully be communicated (all such persons together being referred to as “relevant persons”).

This announcement and its contents must not be acted on or relied upon in the United Kingdom by persons who are not “relevant persons” or in any member state of the European Economic Area by persons who are not “qualified investors”. The communication of this announcement in the United Kingdom to persons who are not “relevant persons” or in any member state of the European Economic Area to persons who are not “qualified investors” is unauthorized and may contravene applicable law.

Any investment or investment activity to which this announcement relates is available only to or will be engaged in only with “relevant persons” in the United Kingdom or qualified investors in any member state of the European Economic Area.

This announcement is an advertisement for the purposes of article 22 of the Prospectus Regulation and does not constitute a prospectus for the purposes of the Prospectus Regulation. The Prospectus regarding the Offering and the Admission is available to investors on the website of the CNMV ([www.cnmv.es](http://www.cnmv.es)) and of the Company ([www.grupotsk.com](http://www.grupotsk.com)). Investors should read the Prospectus before making an investment decision in order to fully understand the potential risks and uncertainties associated with the decision to invest in the Shares, and investors should not purchase (or subscribe

for) any Shares referred to in this announcement except on the basis of information in the Prospectus approved by, and registered with the CNMV. The approval of the Prospectus should not be understood as an endorsement of the Shares by the CNMV.

The information and opinions in this announcement are not based upon consideration of any particular investment objectives, financial situation or needs. Readers may wish to seek independent and professional advice and conduct their own independent investigation and analysis of the information contained in this announcement and of the business, operations, financial condition, prospects, status and affairs of the Company.

The Offering and/or the Admission may be influenced by a range of circumstances such as market conditions. There is no guarantee that the Offering will proceed and that the Admission will occur and you should not base your financial decisions on the Company's intentions in relation to the Offering and the Admission at this stage.

This announcement includes forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "objectives", "outlook", "aims", "expects", "intends", "may", "plans", "potential", "should" and "will" as well as their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. They appear in a number of places throughout this announcement and include statements regarding the Company's objectives and intentions, beliefs or current expectations concerning, among other things, the Company's financial performance, prospects and growth.

By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Forward-looking statements rely on a number of assumptions, including, among others, the development of the Company's business, trends in the Company's industry and the Company's ability to successfully execute and meet its medium-term outlook. Such assumptions are inherently subject to significant business, operational, economic and other risks and uncertainties. You are hereby cautioned that forward-looking statements are not guarantees of future performance and that the Company's actual financial condition, results of operations and cash flows may differ materially from those made in or suggested by the forward-looking statements contained in this announcement. In addition, even if the Company's financial condition, results of operations and cash flows are consistent with the forward-looking statements contained in this announcement, those results or developments may not be indicative of the Company's results or developments in subsequent periods and may be impacted by important factors. No representation or warranty is made that any forward-looking statement will come to pass. No one undertakes to publicly update or revise any such forward-looking statements.

In connection with the potential Offering, the Managers and any of their respective affiliates, may take up a portion of the Shares as a principal position and in that capacity may retain, purchase, sell, offer to sell or otherwise deal for their own accounts in such Shares or related investments in connection with the potential Offer or otherwise. Accordingly, references in the Prospectus to the Shares being offered, acquired, placed or otherwise dealt in should be read as including any offer to, or acquisition, placing or dealing by the Managers and any of their respective affiliates acting in such capacity. In addition, the Managers and any of their respective affiliates may enter into financing arrangements (including swaps or contracts for differences) with investors in connection with which they may from time to time acquire, hold or dispose of Shares. None of the Managers nor any of their respective affiliates intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligations to do so.

Nothing contained herein constitutes or should be construed as (i) investment, tax, financial, accounting or legal advice; (ii) a representation that any investment or strategy is suitable or appropriate to your individual circumstances; or (iii) a personal recommendation to you. None of the Managers nor any of their respective affiliates and/or any of their or their affiliates' directors, officers, employees, advisers and/or agents accepts any responsibility or liability whatsoever for, or makes any representation or

YOU MUST NOT DISCLOSE, PUBLISH, OR DISTRIBUTE, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR TO THE UNITED STATES, JAPAN, OR ANY OTHER JURISDICTION WHERE SUCH DISTRIBUTION WOULD BE UNLAWFUL.

warranty, express or implied, as to, the truth, accuracy or completeness of the information in this announcement (or whether any information has been omitted from the announcement) and/or any other information relating to the Company, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available, or for any loss howsoever arising from any use of the announcement or its contents or otherwise arising in connection therewith.

Each of the Managers will be acting exclusively for the Company and no one else in connection with the potential Offering. The Managers will not regard any other person as their client in relation to the potential Offering and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients nor for giving advice in relation to the potential Offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

Information to distributors: Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EC on markets in financial instruments, as amended (“**MiFID II**”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “**MiFID II Product Governance Requirements**”) and in Chapter 3 of the FCA Handbook Product Intervention and Product Governance Sourcebook (the “**UK Product Governance Requirements**”, together with the MiFID II Product Governance Requirements, the “**Product Governance Requirements**”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the Product Governance Requirements) may otherwise have with respect thereto, the Shares have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of qualified investors, as defined in MiFID II; (ii) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, as respectively defined in Chapter 3 of the FCA Handbook Conduct of Business Sourcebook (“**COBS**”) and (iii) eligible for distribution through all distribution channels as are permitted by the Product Governance Requirements (the “**Target Market Assessment**”). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of qualified investors. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares in the Offering. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares in the Offering (by either adopting the Target Market Assessment or redefining it under the MiFID II Product Governance Requirements) and determining appropriate distribution channels.