

Pursuant to the provisions of article 227 of the Consolidated Text of the Securities Market Act, approved by the Legislative Royal Decree 4/2015, of 23 October, Grifols, S.A. ("**Grifols**") hereby informs about the following

OTHER RELEVANT INFORMATION

In connection with the Other Relevant Information notice number 11105 of 30 July 2021, Grifols announces that it has received (i) consents from holders of €1,472,889,000 (or 87.93%) of the aggregate principal amount (voting as a single class) of its €905,000,000 1.625% Senior Secured Notes due 2025 and €770,000,000 2.250% Senior Secured Notes due 2027 (jointly the "**Secured Notes**") and (ii) consents from holders of €810,110,000 (or 81.01%) of the aggregate principal amount of its €1,000,000,000 3.200% Senior Notes due 2025 (the "**Unsecured Notes**" and, together with the Secured Notes, the "**Notes**"), pursuant to its consent solicitation (the "**Consent Solicitation**") announced on July 30, 2021. The consents received represent in excess of the requisite consents with respect to the Secured Notes and the Unsecured Notes. The expiration time of the Consent Solicitation has now passed.

As a result of the receipt of the consents described above, Grifols will enter into supplemental indentures in respect of each of the Secured Notes and the Unsecured Notes incorporating the proposed amendments in order to allow, among other things and subject to the conditions set forth therein, an internal corporate reorganization and the issuance and sale of Class B common stock in each of Biomat USA, Inc. and Biomat Newco Corp. (both indirect wholly-owned subsidiaries of Grifols) and transactions ancillary thereto.

In Barcelona, on 6 August 2021

Nuria Martín Barnés
Secretary to the Board of Directors