H1 2026 RESULTS

JULY 23rd, 2026

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VIDRALA, IN BRIEF

Sites
12
Europe,
UK & Ireland,
South America

Production
10.0bn
Containers produced annually

Filling
400m
Litres per year, in the UK

Customers
>1,600
Served through strong expertise and service

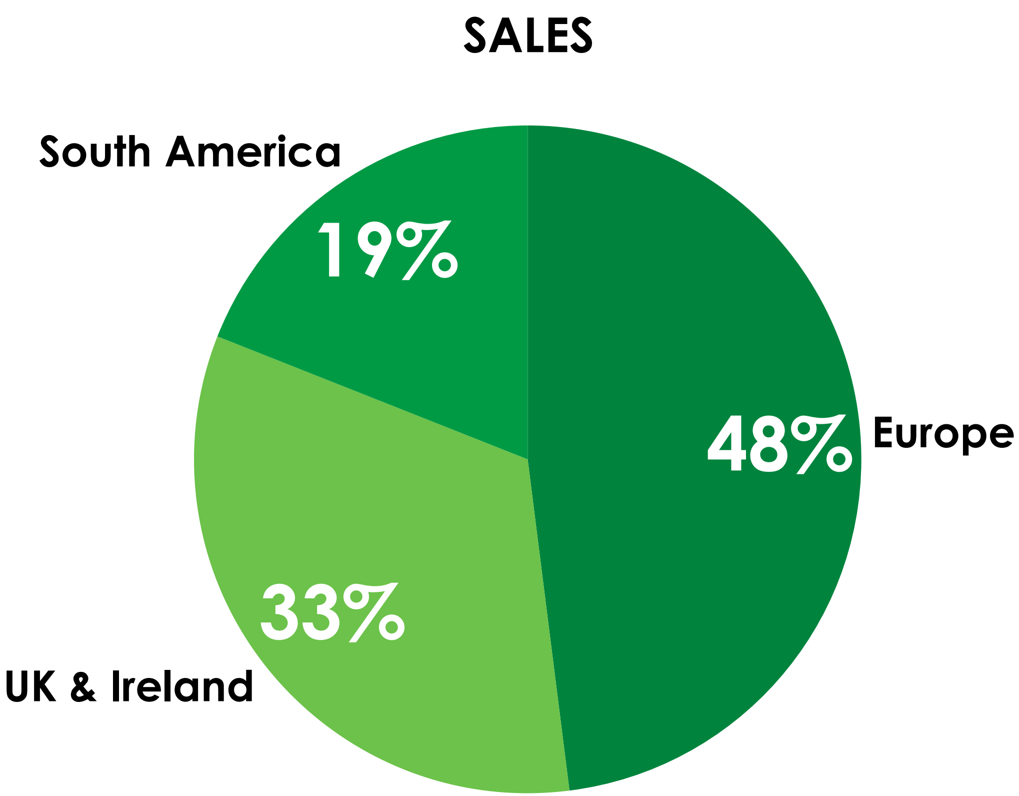
Recycled glass
55%
Of total raw materials
+15pp vs. 2019

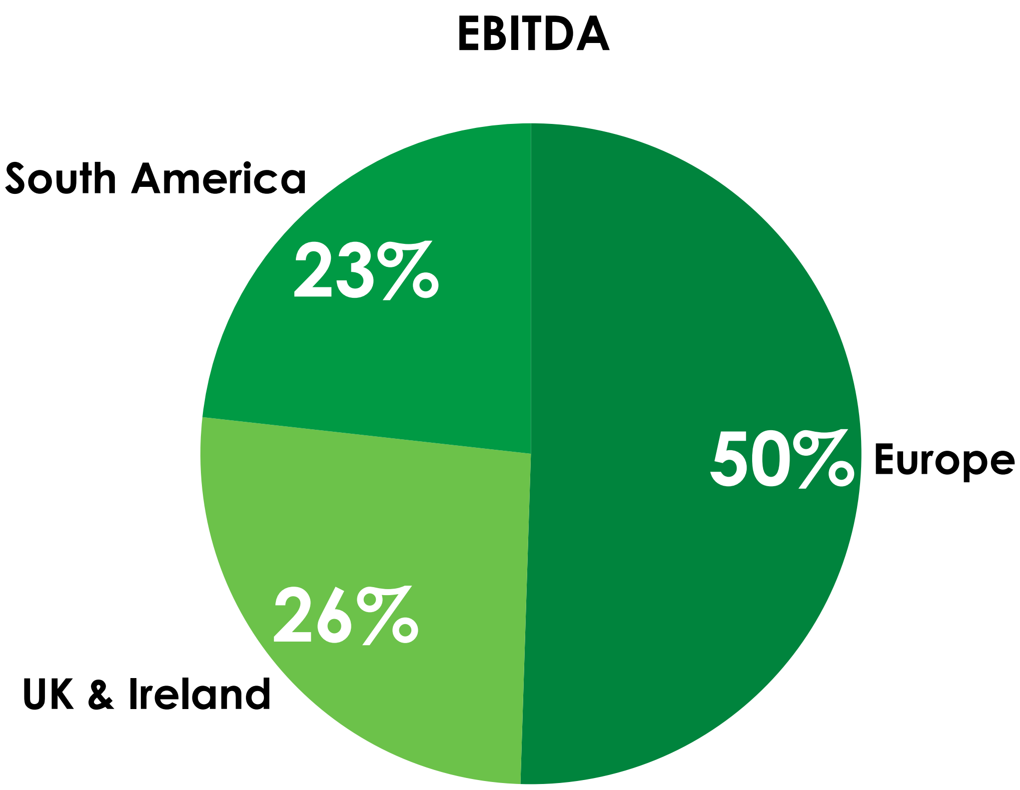
CO_2 emissions
0.321
Tonnes per tonne of melted glass
-25% vs. 2019

SUPPLIER OF CHOICE FOR THE GLASS PACKAGING INDUSTRY

THE NEW VIDRALA GROUP

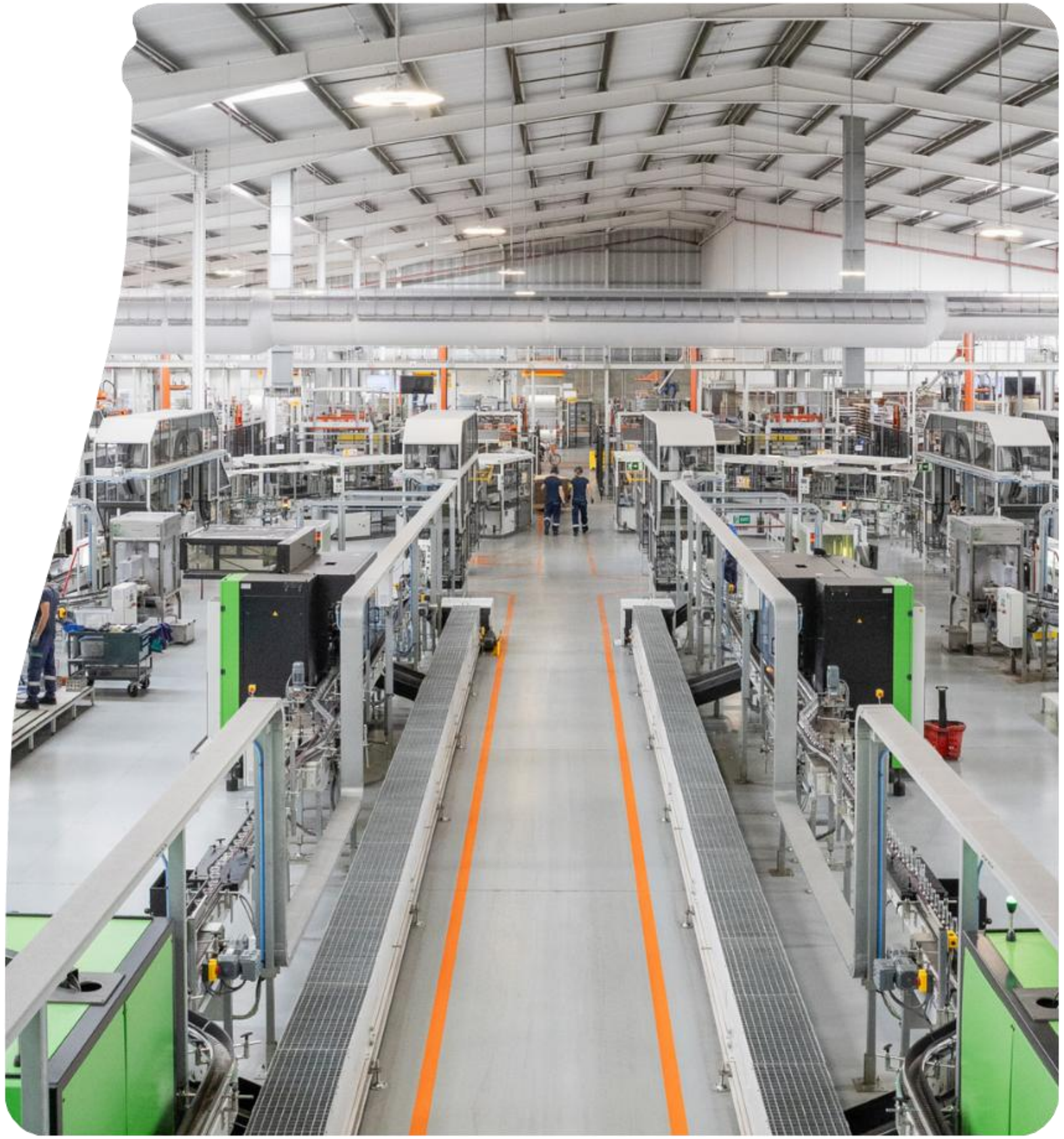
SALES AND EBITDA BREAKDOWN BY REGION
H1 2026, as a percentage of the total Group





A STREAMLINED ORGANISATION WITH A FOCUSED GEOGRAPHIC FOOTPRINT

H1 2026 KEY FIGURES



SALES
754.0
EUR million
-3.8% YoY organic

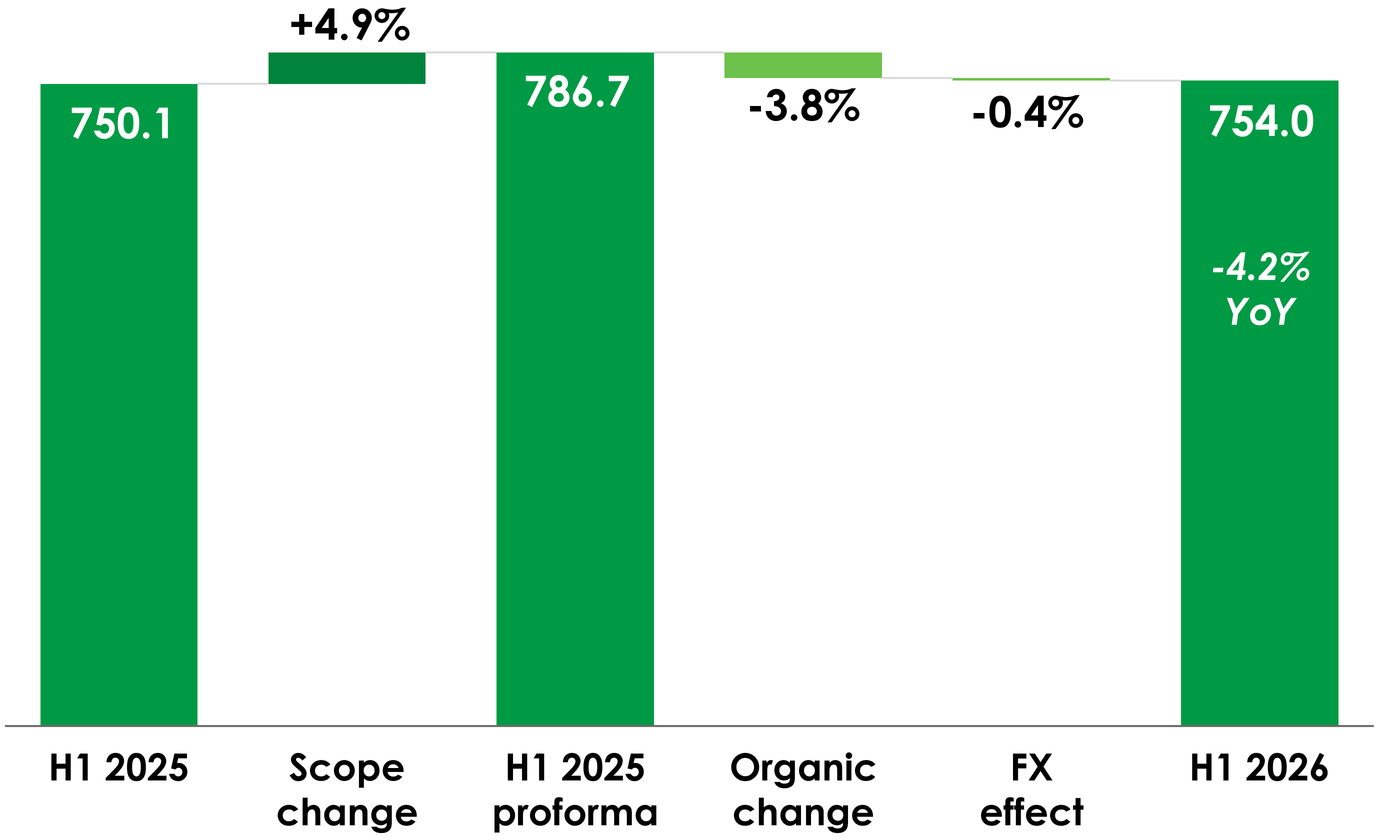
EBITDA
225.5
EUR million
+1.5% YoY organic

EARNINGS
3.36
EUR per share
+9.9% YoY

NET DEBT
252.3
EUR million
0.6x leverage ratio

SALES

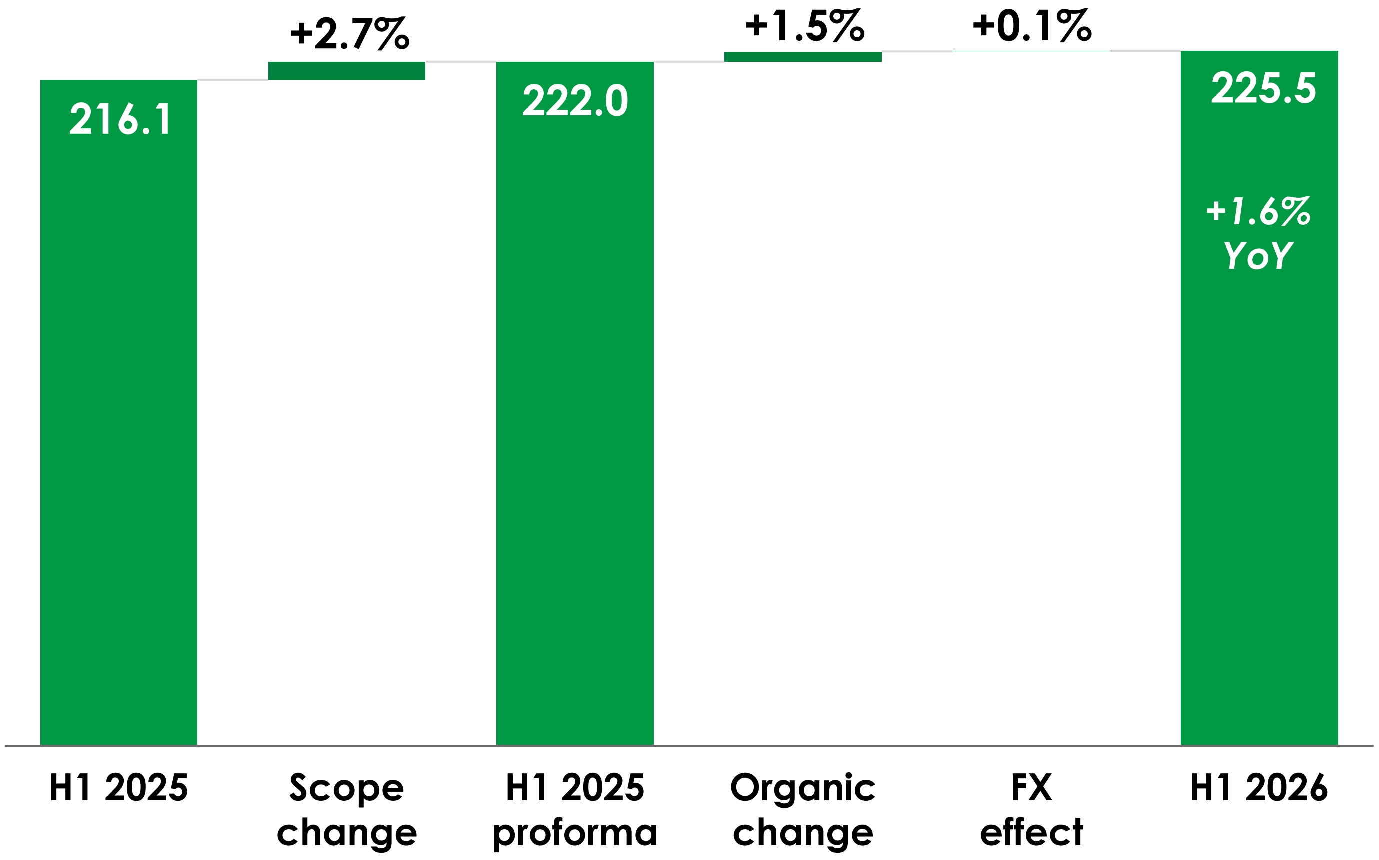
YEAR OVER YEAR CHANGE
EUR million



Scope change reflects the proforma contribution of Chile in 2025.

EBITDA

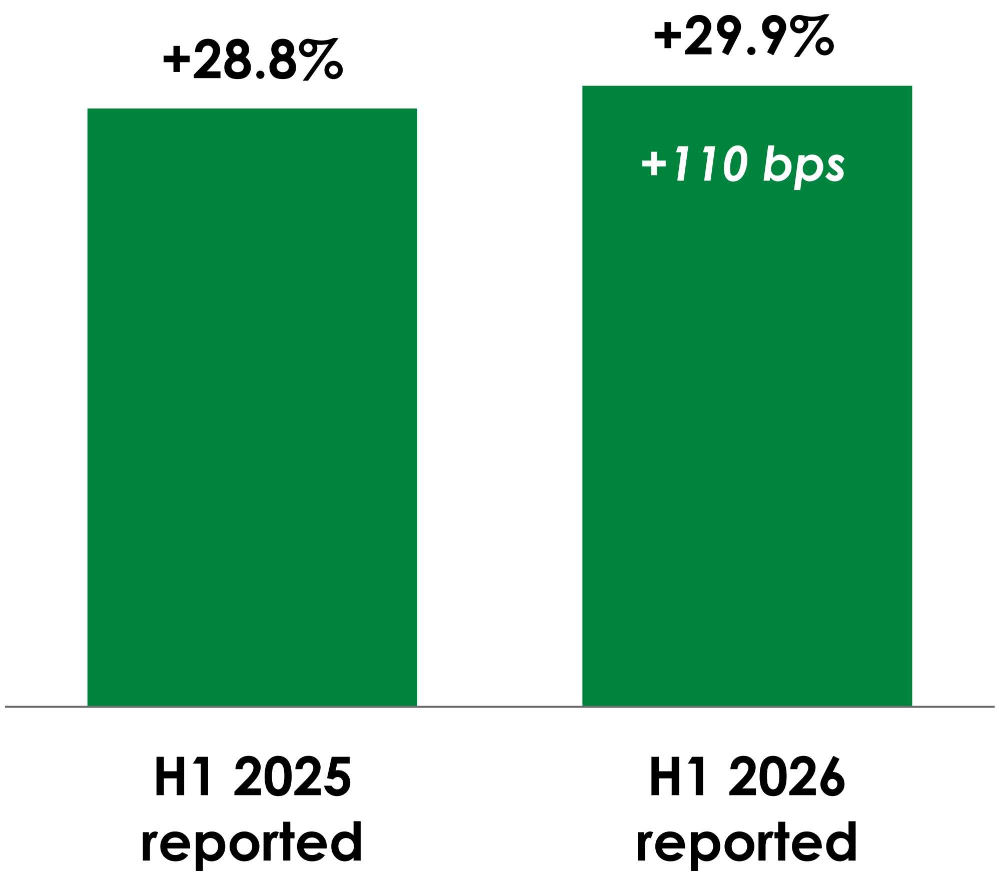
YEAR OVER YEAR CHANGE
EUR million

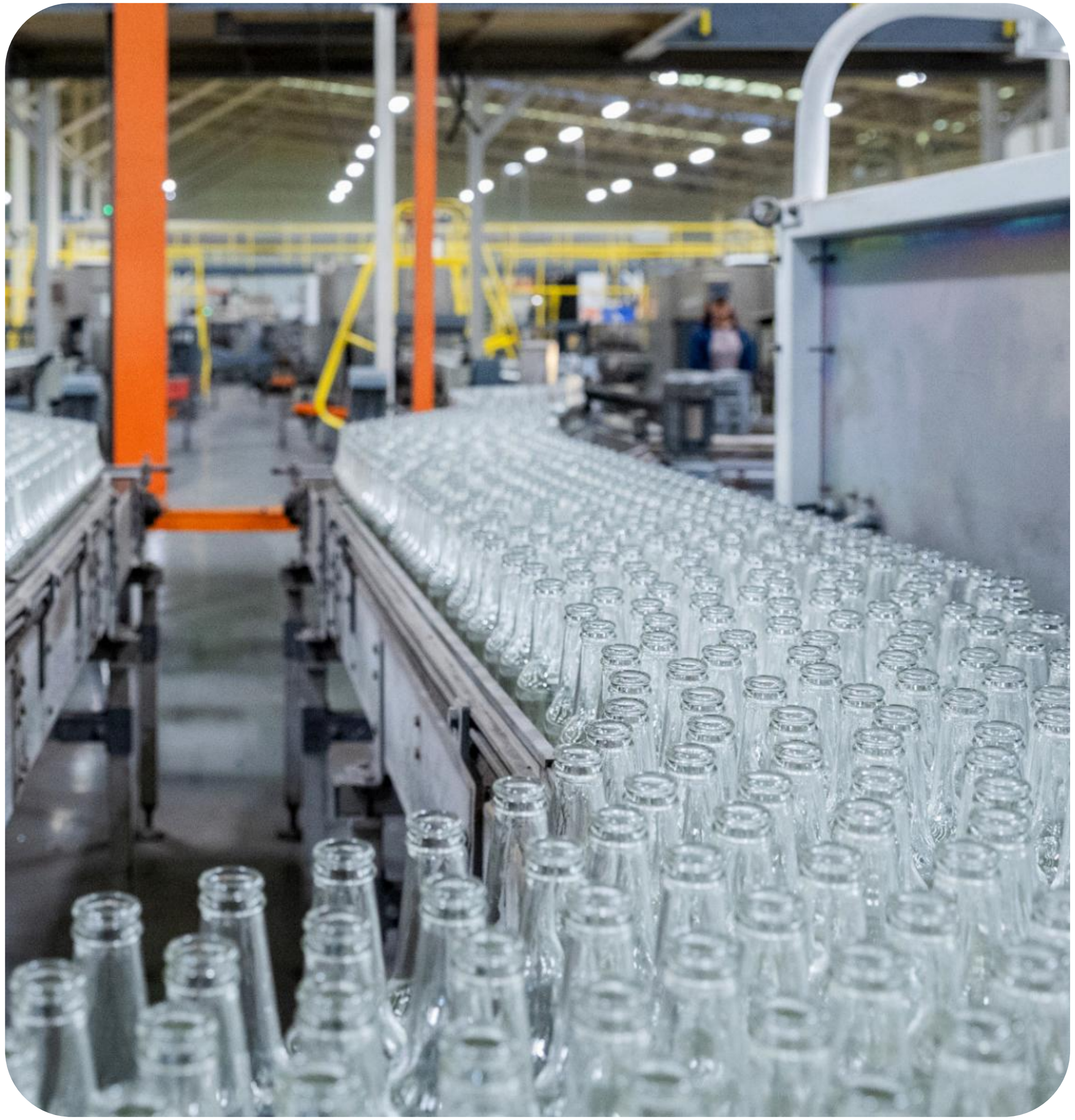


Scope change reflects the proforma contribution of Chile in 2025.

OPERATING MARGIN

YEAR OVER YEAR CHANGE
As percentage of sales





QUARTERLY PERFORMANCE

SALES AND EBITDA
Year over year change

Improving quarterly trends, driven by the recovery in Southern Europe and sustained momentum in South America

Robust margins across all business units, despite inflationary headwinds, intense competition and the ongoing adaptation of selling prices

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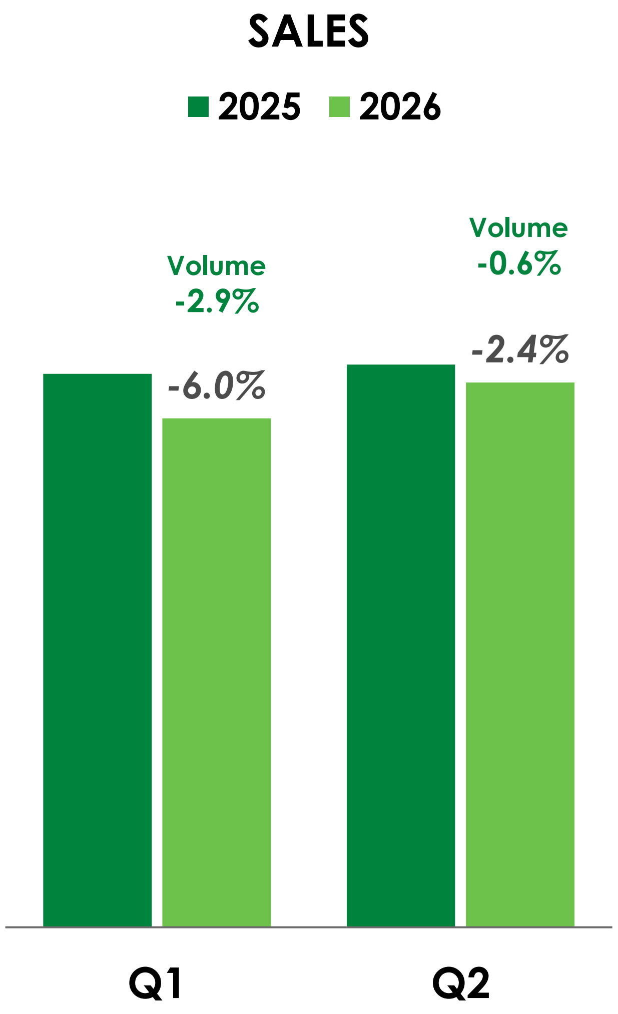
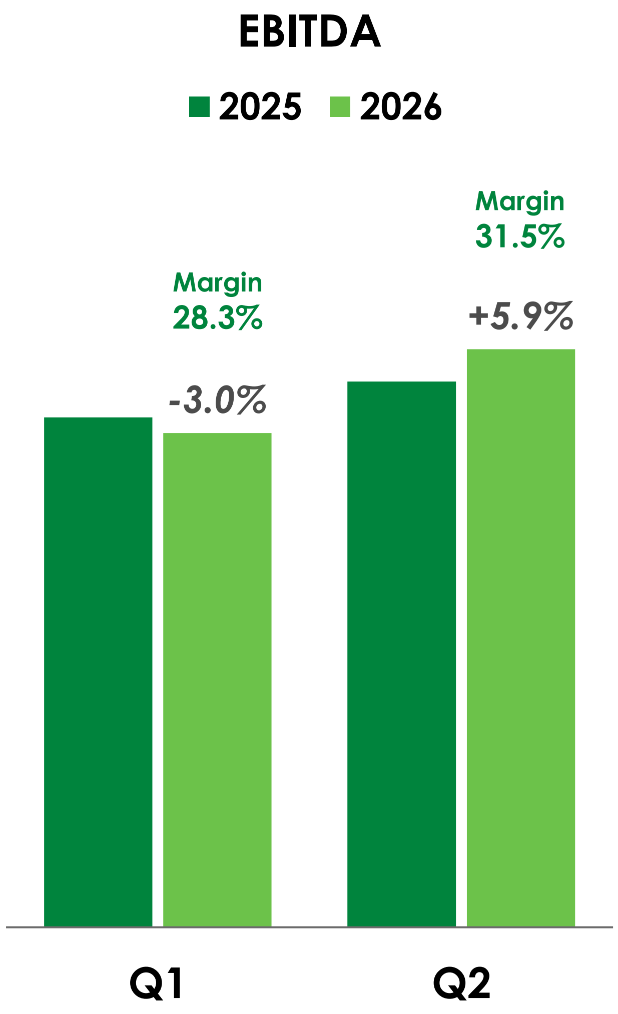
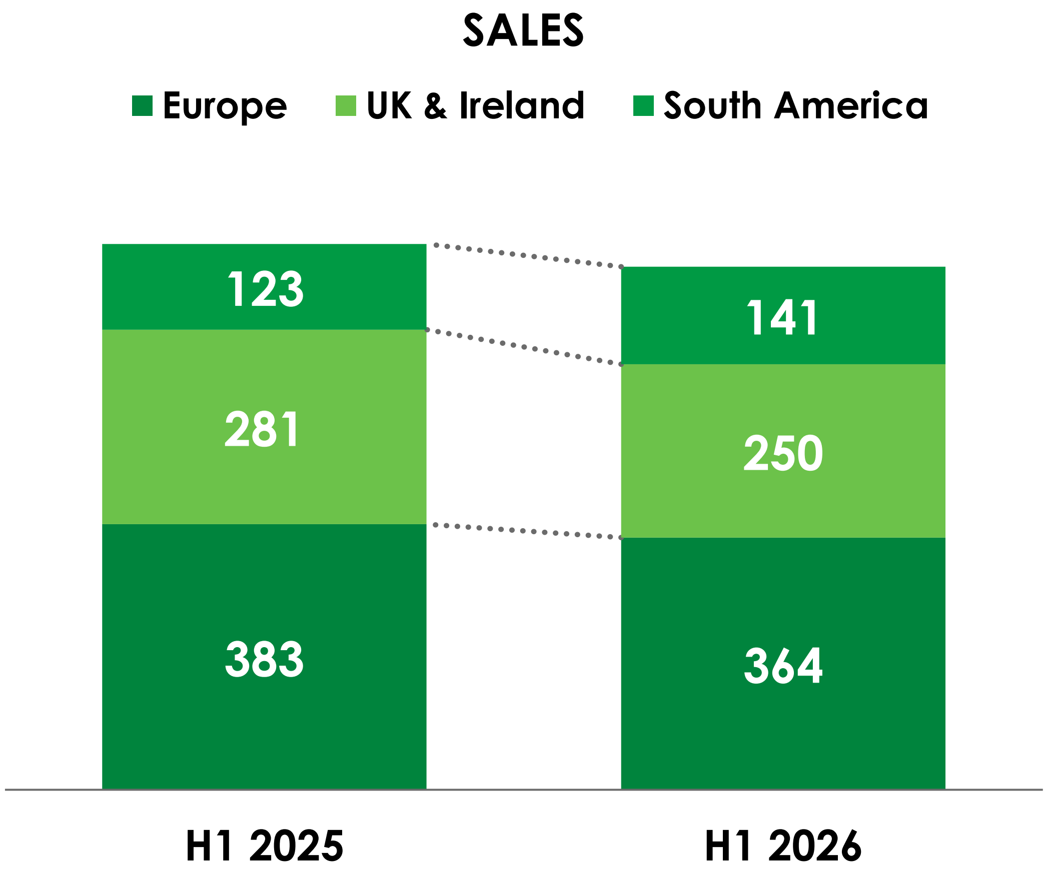
CONTINUED FOCUS ON CUSTOMERS, COST DISCIPLINE AND AMBITIOUS INVESTMENTS

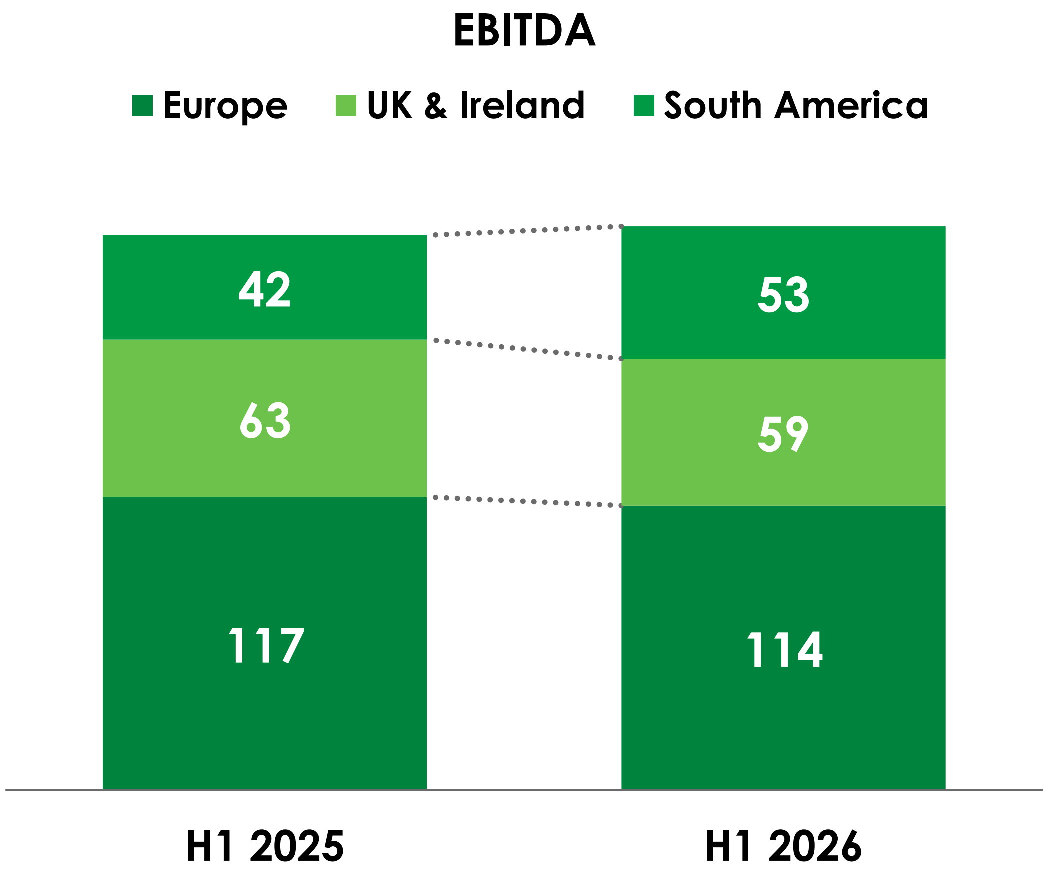




MAIN FIGURES, BY BUSINESS UNIT

NEW PERIMETER, INCLUDING THE CONTRIBUTION OF CHILE IN 2025
EUR million

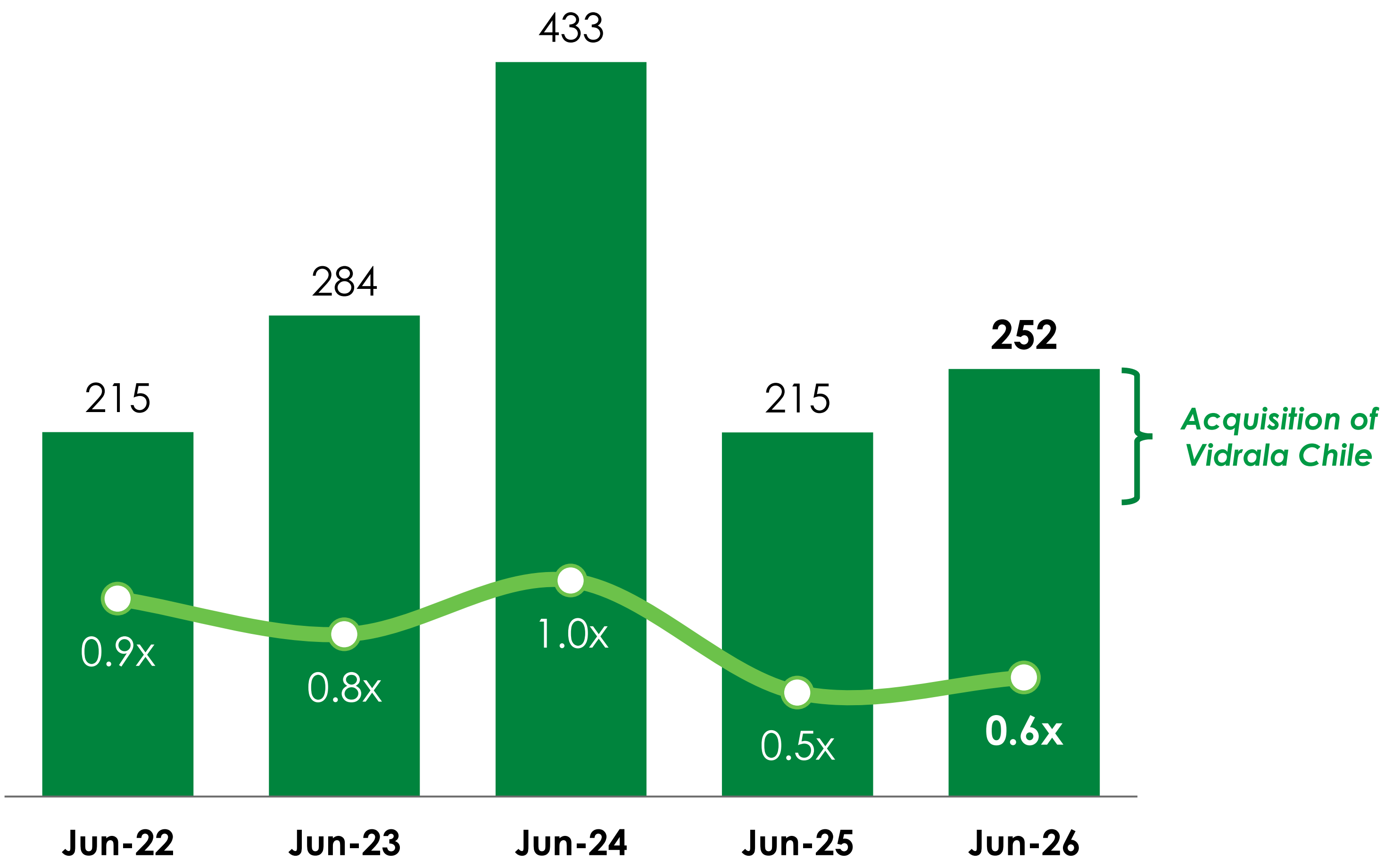




H1 2025 average exchange rates: EUR/GBP 0.842; EUR/BRL 6.277; EUR/CLP 1,042.
H1 2026 average exchange rates: EUR/GBP 0.867; EUR/BRL 6.024; EUR/CLP 1,042.

NET DEBT

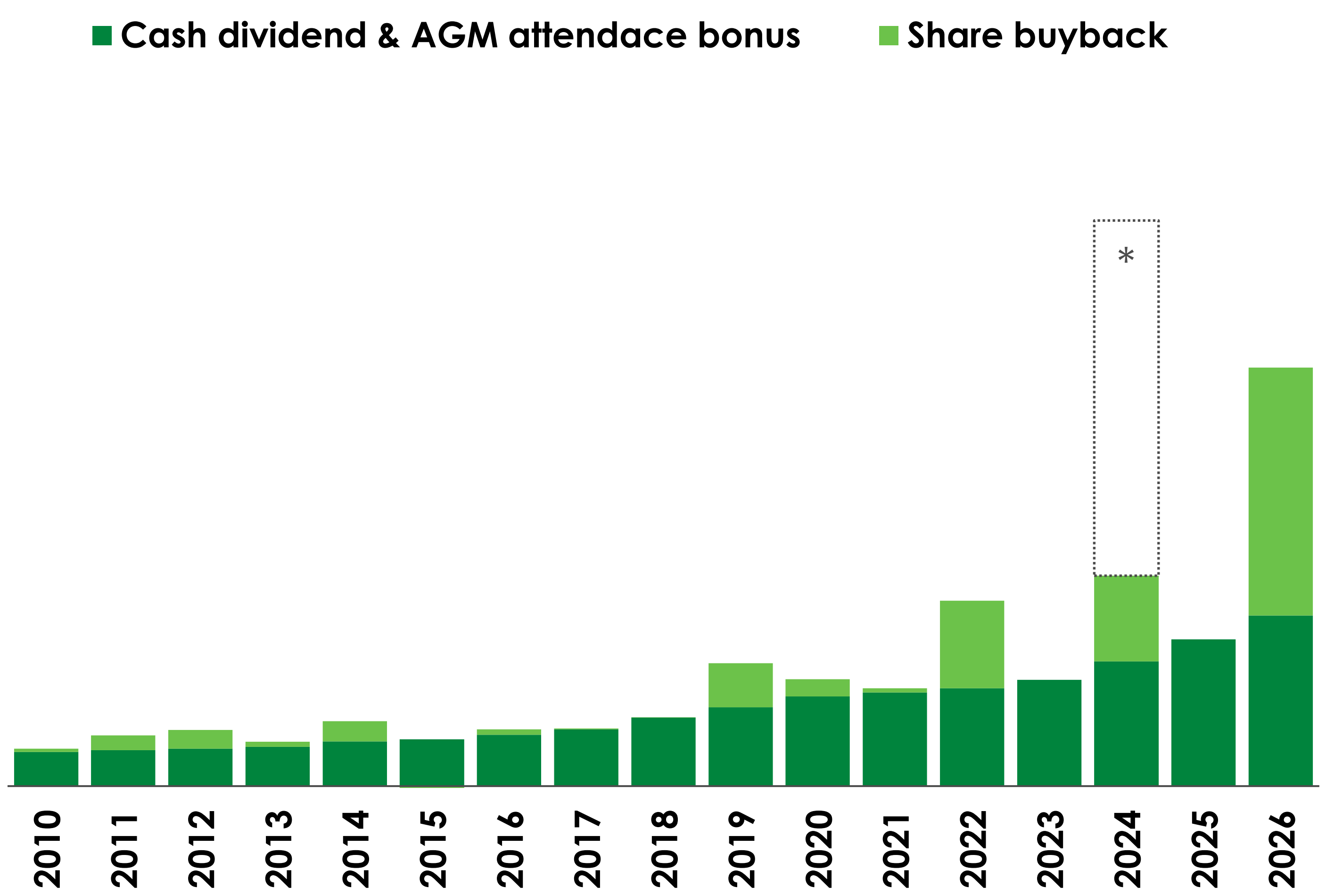
YEAR OVER YEAR EVOLUTION, SINCE 2022
EUR million and times EBITDA



SHAREHOLDER REMUNERATION

DIVIDENDS AND SHARE BUYBACKS

EUR million



2026 Remuneration

Cash dividends

€62 million

+15% YoY, considering the effect of the bonus share issue completed in November 2025

Share buyback programme

€90 million

expanded up to a maximum of 3% of the share capital to reduce the share capital by the redemption of own shares

* EUR 129 million extraordinary dividend distributed in July 2024, following the sale of Vidrala Italy.

FY 2026 OUTLOOK, REITERATED

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Resilient outlook[1] in a challenging macro environment

1

2

3

EBITDA

EUR >450 million

Consolidating operating profits and margins, supported by internal actions, despite challenging macro conditions and intense competition

Earnings Per Share (EPS)

>5% growth

Delivering earnings growth underpinned by strong operational performance, earnings-accretive geographical diversification and share buybacks

Free Cash Flow (FCF)[2]

EUR ≈200 million

Sustained, robust cash generation, while executing an ambitious capex programme to support strategic investments

1. FY 2026 outlook reflects the current market view and may not fully capture macroeconomic and geopolitical uncertainties, among other factors. The outlook is based on full-year average exchange rates of EUR/GBP 0.87, EUR/BRL 6.10 and EUR/CLP 1,040.
2. Free Cash Flow outlook is provided on an underlying basis, excluding restructuring costs.

CLOSING REMARKS

STRATEGIC HIGHLIGHTS

01 Q2 results delivered solid growth, driven by the recovery in European sales and the continued strong performance in South America

02 Margins remained resilient across all divisions despite macro conditions, supported by our cost-control initiatives and efforts to enhance competitiveness

03 Consequently, we reaffirm the full-year guidance announced in April

WE CONTINUE TO INVEST IN THE BUSINESS, EXECUTE OUR STRATEGY AND EXPAND OUR INTERNATIONAL FOOTPRINT, FURTHER STRENGTHENING THE FOUNDATIONS FOR SUSTAINABLE LONG-TERM GROWTH

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