

Junta General Extraordinaria de Accionistas 2026

17 de noviembre de 2026

OHLA

Resultados 9M 2026

Mn€	9M 2026	9M 2025	Var. (%)
Ventas	**3.134,0**	2.990,8	4,8%
EBITDA	**152,0**	119,8	26,9%
Resultado neto	**0,8**	-45,6	n.a.
Contratación	**2.917,2**	3.422,4	-14,8%
Cartera	**9.523,0**	9.279,6	2,6%

Las cifras de 9M 2026 incluyen el impacto del litigio Flaggers (EE. UU.) y de la División de Servicios.

Fuente: Informe de resultados 9M 2026. Cartera a cierre de cada periodo.

Consejo de Administración

CONSEJO

Composición tras la Junta



- **5 Independientes**
  Reyes Calderón, Vicente Rodero, José Miguel Andrés Torrecillas, María Luz Medrano y María Eugenia Sidaoui
- **3 Dominicales**
  Luis Fernando Martín Amodio (Presidente), Julio Mauricio Martín Amodio (Vicepresidente) y Ximena Caraza
- **1 Ejecutivo**
  Tomás Ruiz (Consejero Delegado)
- **1 Otros**
  Andrés Holzer

50% de consejeros independientes

40% de consejeras, cumpliendo la Ley de Paridad

RATIFICACIÓN Y REELECCIÓN

María Luz Medrano Aranguren

Consejera independiente

Cooptada el 22 de septiembre de 2026

- Abogada
- Secretaria del Consejo de Administración y Directora del Departamento Jurídico de EBN Banco de Negocios
- Ha sido Vicesecretaria General y del Consejo de Administración y Directora de los Servicios Jurídicos de Telefónica
- Ha sido vocal del Comité Consultivo de la CNMV

NOMBRAMIENTO

María Eugenia Sidaoui Dib

Consejera independiente

Primer nombramiento

- Licenciada en Economía y Administración de Empresas
- Fundadora y Directora General de Fians Capital, S.A. de C.V.
- Ha sido consejera de Cintra, Aeroméxico y Mexicana de Aviación, y Presidenta del Consejo de Hipotecaria Su Casita
- Miembro del Comité asesor de Mipymex y del Consejo de Administración de la Cámara Británica de Comercio

Agrupación de acciones (contrasplit)

138,3 Mn	1 x 10	2,50 €
Acciones en circulación Desde 1.383,4 Mn	**Ratio de canje** 1 acción nueva por cada 10 antiguas	**Valor nominal por acción** Desde 0,25 €

01 Canje

- Automático, a través de Iberclear y sus entidades participantes
- Entrega de las nuevas acciones previsiblemente el segundo día hábil bursátil siguiente a la Fecha de Efectos

02 Picos

- Adquiridos por el banco agente al precio de cierre del día hábil bursátil anterior a la Fecha de Efectos
- Sin coste adicional, salvo los gastos de las entidades depositarias

03 Ejecución

- Fecha de Efectos fijada por el Consejo tras la inscripción en el Registro Mercantil
- Plazo de ejecución: un año desde la fecha del acuerdo

Reducción técnica previa de 1,25 € (amortización de 5 acciones en autocartera) · Capital social: 345.858.067,50 € · Modificación del artículo 5º de los Estatutos Sociales

Acuerdos que se proponen

01 Agrupación y cancelación de acciones para su canje por acciones de nueva emisión en la proporción de 1 acción nueva por cada 10 antiguas, aumentando el valor nominal de 0,25 € a 2,50 €. Reducción de capital y modificación del artículo 5º de los Estatutos Sociales

02 Autorización para la adquisición de acciones propias por la Sociedad

03 Fijación del número de consejeros en 10

04 Ratificación y reelección de Dña. María Luz Medrano Aranguren como consejera independiente

05 Nombramiento de Dña. María Eugenia Sidaoui Dib como consejera independiente

06 Delegación de facultades

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