

ANNEX I

GENERAL

2º

STATISTIC INFORMATION
FOR THE 2024-2025 YEAR

2024-2025

END OF THE REPORTING PERIOD

30/09/2025

I. IDENTIFICATION DETAILS

Corporate name: LOGISTA INTEGRAL, S.A.

Registered office: CALLE TRIGO 39, Polígono Industrial Polvoranca
Leganés (Madrid)

Tax ID number (CIF):

A87008579

II. INFORMATION IN ADDITION TO PERIODIC INFORMATION ALREADY PUBLISHED

Explanation of the main modifications with respect to periodic information already published
(to be completed only for the scenarios stipulated in section B) of the instructions)

(*) Annex I "Statistic information for the 2024-2025 year" originally issued in Spanish.
In the event of a discrepancy, the Spanish-language version prevails.

III. STATEMENT(S) BY THE PARTIES RESPONSIBLE FOR THE INFORMATION

To the best of our knowledge, the interim condensed financial statement presented herein, drawn up on the basis of the accounting principles applicable, provide a true and fair view of the equity, financial position and results of the issuer, or of its consolidated companies considered as a whole, and the interim management report contains a true and fair analysis of the information required.

Observations in relation to the previous statement(s):

Person(s) responsible for this information:[illegible]

Date of signature of this half-yearly financial report by the management body concerned: 05/11/2025

IV. SELECTED FINANCIAL INFORMATION			
1. INDIVIDUAL BALANCE SHEET (AS PER NATIONAL ACCOUNTING PLAN)			
Units: thousand of euros			
ASSETS		CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
A) NON-CURRENT ASSETS	0040	2.755.937	2.799.166
1. Intangible assets:	0030		
a) Goodwill	0031		
b) Other intangible assets	0032		
2. Property, plant and equipment	0033		
3. Investment property	0034		
4. Non-current investments in group companies and associates	0035	2.743.134	2.794.738
5. Non-current investments	0036		
6. Deferred tax assets	0037	12.803	4.428
7. Other non-current assets	0038		
B) CURRENT ASSETS	0085	2.873.378	2.736.857
1. Non-current assets held for sale	0050		
2. Inventories	0055		
3. Trade and other receivables:	0060	19.197	12.979
a) Sales and services rendered	0061		
b) Other receivables	0062		52
c) Current tax assets	0063	19.197	12.927
4. Current investments in group companies and associates	0064	2.852.575	2.722.130
5. Current investments	0070		
6. Prepayments for current assets	0071	60	49
7. Cash and cash equivalents	0072	1.546	1.699
TOTAL ASSETS (A+B)	0100	5.629.315	5.536.023
EQUITY AND LIABILITIES		CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
A) EQUITY (A.1 + A.2 + A.3)	0195	1.555.794	1.565.868
A.1) SHAREHOLDERS' EQUITY	0180	1.555.794	1.565.868
1. Capital:	0171	26.550	26.550
a) Registered capital	0161	26.550	26.550
b) <i>Less: Uncalled capital</i>	0162		
2. Share premium	0172	867.808	867.808
3. Reserves	0173	482.090	442.071
4. <i>Less: Own shares and equity holdings</i>	0174	(20.558)	(20.144)
5. Prior periods' profit and loss	0178	0	
6. Other equity holder contributions	0179	6.008	5.514
7. Profit/(loss) for the period	0175	267.834	317.992
8. <i>Less: Interim dividend</i>	0176	(73.938)	(73.923)
9. Other equity instruments	0177		
A.2) VALUATION ADJUSTMENTS	0188		
1. Available-for-sale financial assets	0181		
2. Hedging transactions	0182		
3. Others	0183		
A.3) GRANTS, DONATIONS AND BEQUESTS RECEIVED	0194		
B) NON-CURRENT LIABILITIES	0120	1.255.014	1.266.157
1. Non-current provisions	0115		
2. Non-current payables:	0116		
a) Debt with financial institutions and bonds and other marketable securities	0131		
b) Other financial liabilities	0132		
3. Non-current payables to group companies and associates	0117	1.141.276	1.159.155
4. Deferred tax liabilities	0118	113.738	107.002
5. Other non-current liabilities	0135		
6. Non-current accruals	0119		
C) CURRENT LIABILITIES	0130	2.818.507	2.703.998
1. Liabilities associated with non-current assets held for sale	0121		
2. Current provisions	0122	-	3.056
3. Current payables:	0123	976	976
a) Debt with financial institutions and bonds and other marketable securities	0133		
b) Other financial liabilities	0134	976	976
4. Current payables to group companies and associates	0129	2.811.213	2.693.724
5. Trade and other payables:	0124	6.318	6.242
a) Suppliers	0125		-
b) Other payables	0126	6.318	6.242
c) Current tax liabilities	0127		
6. Other current liabilities	0136		-
7. Current accruals	0128		
TOTAL EQUITY AND LIABILITIES (A + B + C)	0200	5.629.315	5.536.023

Comments

IV. SELECTED FINANCIAL INFORMATION					
2. INDIVIDUAL PROFIT & LOSS ACCOUNT (SETTLED AS PER NATIONAL ACCOUNTING PLAN)					
Units: thousand of euros					
		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT ACCUMULATION ACTUAL 30/09/2025	PREVIOUS ACCUMULATION 30/09/2024
		Amount	Amount	Amount	Amount
(+) Revenue	0205	226.596	233.749	463.631	453.337
(+/-) Changes in inventories of finished goods and work in progress	0206				
(+) Work carried out by the company on assets	0207				
(-) Supplies	0208				
(+) Other operating income	0209				
(-) Personnel expenses	0217	(561)	(540)	(1.117)	(1.087)
(-) Other operating expenses	0210	(10.722)	(397)	(11.174)	(716)
(-) Amortisation and depreciation	0211				
(+) Non-financial and other capital grants	0212				
(+) Reversal of excess provisions	0213				
(+/-) Impairment and gains/(losses) on disposal of assets	0214				
(+/-) Other gains/(losses)	0215				-4
= OPERATING PROFIT/(LOSS)	0245	215.313	232.812	451.340	451.530
(+) Finance income	0250	23	42	52	77
(-) Finance costs	0251	(67.929)	(77.284)	(138.325)	(138.867)
(+/-) Change of fair value in financial instruments	0252	(55.662)	3.114	(55.662)	3.114
(+/-) Exchange gains/(losses)	0254	(22)		(22)	(2)
(+/-) Impairment and gains/(losses) on disposal of financial assets	0255				
= FINANCIAL PROFIT/(LOSS)	0256	(123.590)	(74.128)	(193.957)	(135.678)
= PROFIT/(LOSS) BEFORE TAX	0265	91.723	158.684	257.383	315.852
(+/-) Income tax	0270	5.010	5.343	10.451	2.140
PROFIT/(LOSS) FOR THE PERIOD = FROM CONTINUING OPERATIONS	0280	96.733	164.027	267.834	317.992
Profit/(loss) after tax for the period from (+/-) discontinued operations	0285				
= EARNINGS FOR THE YEAR	0300	96.733	164.027	267.834	317.992

EARNINGS PER SHARE		Amount (X,XX euros)		Amount (X,XX euros)	
Basic	0290	0,73	1,24	2,03	2,41
Diluted	0295	0,73	1,24	2,03	2,41

Comments

IV. SELECTED FINANCIAL INFORMATION			
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY			
A. INDIVIDUAL STATEMENT OF RECOGNISED INCOME AND EXPENSES (AS PER NATIONAL ACCOUNTING PLAN)			

Units: thousand of euros

		CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
A) PROFIT/(LOSS) FOR THE PERIOD	0305	267.834	317.992

B) INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY:	0310		
1. Measurement of financial instruments:	0320		
a) Available-for-sale financial assets	0321		
b) Other income/(expense)	0323		
2. Cash flow hedges	0330		
3. Grants, donations and bequests received	0340		
4. Actuarial gains and losses and other adjustments	0344		
5. Other income and expense recognised directly in equity	0343		
6. Tax effect	0345		

C) AMOUNTS TRANSFERRED TO INCOME STATEMENT:	0350		
1. Measurement of financial instruments:	0355		
a) Available-for-sale financial assets	0356		
b) Other income/(expense)	0358		
2. Cash flow hedges	0360		
3. Grants, donations and bequests received	0366		
4. Other income and expense recognised directly in equity	0365		
5. Tax effect	0370		
TOTAL RECOGNISED INCOME/(EXPENSE) (A + B + C)	0400	267.834	317.992

Comments

IV. SELECTED FINANCIAL INFORMATION									
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY									
B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (AS PER NATIONAL ACCOUNTING PLAN) (1/2)									

Units: thousand of euros

ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2024	3010	26.550	1.241.470	(20.144)	317.992				1.565.868
Adjustments for changes in accounting criteria	3011								
Adjustments for errors	3012								
Adjusted initial balance	3015	26.550	1.241.470	(20.144)	317.992				1.565.868
I. Total recognised income and expense	3020				267.834				267.834
II. Transactions with equity holders or owners	3025		(15)	(414)	(317.992)				(318.421)
1. Capital increases/(reductions)	3026								
2. Conversion of financial liabilities into equity	3027								
3. Distribution of dividends	3028		(15)		(317.992)				(318.007)
4. Transactions with own shares and equity holdings (net)	3029			(414)					(414)
5. Increase (decrease) in equity resulting from a business combination	3030								
6. Other transactions with equity holders or owners	3032								
III. Other changes in equity	3035		40.513		0				40.513
1. Share-based payments	3036								
2. Transfers between equity items	3037		42.065						42.065
3. Other changes	3038		(1.552)						(1.552)
Closing balance at 30/09/2025	3040	26.550	1.281.968	(20.558)	267.834				1.555.794

Comments

(1) Share premium and reserves column englobes the next epigraphes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION									
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY									
B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (AS PER NATIONAL ACCOUNTING PLAN) (2/2)									

Units: thousand of euros

PREVIOUS PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2023 (comparison period)	3050	26.550	1.218.306	(21.265)	266.900				1.490.491
Adjustments for changes in accounting criteria	3051								
Adjustments for errors	3052								
Adjusted initial balance (comparison period)	3055	26.550	1.218.306	(21.265)	266.900				1.490.491
I. Total recognised income and expense	3060				317.992				317.992
II. Transactions with equity holders or owners	3065		(9.304)	1.121	(266.900)				(275.083)
1. Capital increases/(reductions)	3066								
2. Conversion of financial liabilities into equity	3067								
3. Distribution of dividends	3068		(9.304)		(266.900)				(276.204)
4. Transactions with own shares and equity holdings (net)	3069			1.121					1.121
5. Increase (decrease) in equity resulting from a business combination	3070								
6. Other transactions with equity holders or owners	3072								
III. Other changes in equity	3075		32.468		0				32.468
1. Share-based payments	3076								
2. Transfers between equity items	3077		22.829		0				22.829
3. Other changes	3078		9.639						9.639
Closing balance at 30/09/2024 (comparison period)	3080	26.550	1.241.470	(20.144)	317.992				1.565.868

Comments

(1) Share premium and reserves column englobes the next epígrafes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION

4. INDIVIDUAL STATEMENT OF CASH FLOWS (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

		CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	0435	309.977	301.064
1. Profit/(loss) before tax	0405	257.383	315.852
2. Adjustments for:	0410	124.934	20.528
(+) Amortisation and depreciation	0411		
(+/-) Other adjustments (net)	0412	124.934	20.528
3. Changes in operating assets and liabilities	0415	31.096	13.366
4. Other cash flows from operating activities:	0420	(103.436)	(48.682)
(-) Interest paid	0421	(138.325)	(138.867)
(+) Dividends received	0422	0	0
(+) Interest received	0423	79.264	115.227
(+/-) Income tax received (paid)	0430	(44.375)	(25.042)
(+/-) Other amounts paid (received)	0425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2)	0460	0	0
1. Payments for investments	0440	0	0
(-) Group companies, associates and business units	0441	0	0
(-) Property, plant and equipment, intangible assets and investment property	0442		
(-) Other financial assets	0443		
(-) Non current assets & liabilities classified as held-for-sale	0459		
(-) Other assets	0444		
2. Proceeds from sale of investments:	0450		
(+) Group companies, associates and business units	0451		
(+) Property, plant and equipment, intangible assets and investment property	0452		
(+) Other financial assets	0453		
(+) Non current assets & liabilities classified as held-for-sale	0461		
(+) Other assets	0454		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3)	0490	(310.130)	(301.028)
1. Proceeds from and payments for equity instruments:	0470	(9.853)	(54.477)
(+) Issue of equity instruments	0471		
(-) Redemption of own equity instruments	0472		
(-) Acquisition of own equity instruments	0473	(9.853)	(54.477)
(+) Disposal of own equity instruments	0474		
(+) Grants, donations and bequests received	0475		
2. Proceeds from and payments for financial liability instruments:	0480	(24.335)	6.824
(+) Issues	0481	0	0
(-) Redemption and repayment	0482	(24.335)	6.824
3. Dividends and interest on other equity instruments paid	0485	(275.942)	(253.375)
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	0492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	0495	(153)	36
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	0499	1.699	1.663
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	0500	1.546	1.699

COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF PERIOD		CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
(+) Cash in hand and at banks	0550	1.546	1.699
(+) Other financial assets	0552		
(-) Less: Bank overdrafts repayable on sight	0553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	0600	1.546	1.699

Comments

IV. SELECTED FINANCIAL INFORMATION			
5. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED) (1/2)			
Units: thousand of euros			
ASSETS		CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
A) NON-CURRENT ASSETS	1040	1.732.444	1.790.140
1. Intangible assets:	1030	1.213.379	1.273.851
a) Goodwill	1031	1.012.241	1.012.241
b) Other intangible assets	1032	201.138	261.610
2. Property, plant and equipment	1033	480.343	477.972
3. Investment property	1034	4.511	6.056
4. Investments accounting for using equity method	1035	6.826	6.971
5. Non-current financial assets	1036	27.351	24.933
a) At fair value through profit & loss	1047		
Of which "Designated upon inicial recognition"	1041		
b) At fair value through other comprehensive income	1042		
Of which "Designated upon inicial recognition"	1043		
c) At amortised cost	1044	27.351	24.933
6. Non-current derivatives	1039		
a) Hedging	1045		
b) Other	1046		
7. Deferred tax assets	1037	34	357
8. Other non-current assets	1038		
B) CURRENT ASSETS	1085	6.575.317	6.290.716
1. Non-current assets held for sale	1050	292	297
2. Inventories	1055	1.892.714	1.823.913
3. Trade and other receivables:	1060	2.024.356	1.993.531
a) Trade receivables	1061	1.974.454	1.936.057
b) Other receivables	1062	26.622	38.601
c) Current tax assets	1063	23.280	18.873
4. Other current financial assets	1070	2.473.296	2.294.954
a) At fair value through profit & loss	1080		
Of which "Designated upon inicial recognition"	1081		
b) At fair value through other comprehensive income	1082		
Of which "Designated upon inicial recognition"	1083		
c) At amortised cost	1084	2.473.296	2.294.954
5. Current derivatives	1076		
a) Hedging	1077		
b) Other	1078		
6. Other current assets	1075	10.032	8.849
7. Cash and cash equivalents	1072	174.627	169.172
TOTAL ASSETS (A+B)	1100	8.307.761	8.080.856

Comments

IV. SELECTED FINANCIAL INFORMATION			
5. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED) (2/2)			
Units: thousand of euros			
EQUITY AND LIABILITIES		CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
A) EQUITY (A.1 + A.2 + A.3)	1195	642.834	641.803
A-1) SHAREHOLDERS' EQUITY	1180	642.742	641.653
1. Capital	1171	26.550	26.550
a) Issued capital	1161	26.550	26.550
b) Less: <i>Uncalled capital</i>	1162		
2. Share premium	1172	867.808	867.808
3. Reserves	1173	(438.192)	(466.873)
4. Less: <i>Own shares</i>	1174	(20.558)	(20.144)
5. Prior periods' profit and loss	1178		
6. Other equity holder contributions	1179		
7. Profit (loss) for year attributable to the parent	1175	281.072	308.235
8. Less: <i>Interim dividend</i>	1176	(73.938)	(73.923)
9. Other equity instruments	1177		
A.2) OTHER ACUMULATED COMPREHENSIVE INCOME	1188	(354)	(181)
1. Amounts not reclassified to profit or loss	1186		
a) Equity instruments through other comprehensive income	1185		
b) Others	1190		
2. Amounts transferred subsequently to profit or loss:	1187	(354)	(181)
a) Hedging transactions	1182		
b) Translation difference	1184	(354)	(181)
c) Share in other comprehensive income for investments in joint ventures and other	1192		
d) Debt instruments at fair value through other comprehensive income	1191		
e) Other	1183		
EQUITY ATTRIBUTABLE TO THE PARENT (A.1 + A.2)	1189	642.388	641.472
A.3) NON-CONTROLLING INTERESTS	1193	446	331
B) NON-CURRENT LIABILITIES	1120	414.175	449.161
1. Government grants	1117		
2. Non-current provisions	1115	24.711	26.931
3. Non-current financial liabilities:	1116	212.349	218.883
a) Bank borrowings and bonds or other marketable securities	1131		
b) Other financial liabilities	1132	212.349	218.883
4. Deferred tax liabilities	1118	177.115	203.347
7. Non-current derivatives	1140		
a) Hedging	1141		
b) Other	1142		
6. Other non-current liabilities	1135		
C) CURRENT LIABILITIES	1130	7.250.752	6.989.892
1. Liabilities associated with non-current assets held for sale	1121		
2. Current provisions	1122	6.688	9.764
3. Current financial liabilities:	1123	62.164	80.519
a) Bank borrowings and bonds and other marketable securities	1133		18.480
b) Other financial liabilities	1134	62.164	62.039
4. Trade and other payables:	1124	7.102.366	6.813.784
a) Trade payables	1125	1.655.575	1.509.946
b) Other payables	1126	5.439.785	5.286.526
c) Current tax liabilities	1127	7.006	17.312
5. Current derivatives	1145		
a) Hedging	1146		
b) Other	1147		
6. Other current liabilities	1136	79.534	85.825
TOTAL EQUITY AND LIABILITIES (A + B + C)	1200	8.307.761	8.080.856

Comments

IV. SELECTED FINANCIAL INFORMATION						
6. CONSOLIDATED INCOME STATEMENT (IFRS ADOPTED)						
Units: thousand of euros						
		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT ACCUMULATION 30/09/2025	CURRENT ACCUMULATION 30/09/2024	
		Amount	Amount	Amount	Amount	
(+)	Revenue	1205	7.110.542	6.778.677	13.535.130	12.984.869
(+/-)	Changes in inventories of finished goods and work in progress	1206	(8.181)	61.769	110.152	56.405
(+)	Work carried out by the company on assets	1207	674	382	1.111	665
(-)	Raw materials and consumables used	1208	(6.210.198)	(5.951.263)	(11.837.682)	(11.285.189)
(+)	Other operating income	1209	0	0	0	0
(-)	Personnel expenses	1217	(193.329)	(190.800)	(388.584)	(378.232)
(-)	Other operating expenses	1210	(472.186)	(456.025)	(938.120)	(893.324)
(-)	Amortisation and depreciation	1211	(85.212)	(84.549)	(169.939)	(165.467)
(+)	Non-financial and other capital grants	1212	0	0	0	0
(+/-)	Impairment and gains/losses on disposal of assets	1214	0	0		
(+/-)	Gains/(losses) on disposal of assets	1216	2.437	(499)	5.716	5.179
(+/-)	Other gains/(losses)	1215	(45)	(10)	(139)	(106)
= OPERATING PROFIT/(LOSS)		1245	144.502	157.682	317.645	324.800
(+)	Finance income	1250	38.609	50.549	72.752	103.198
a)	Interest income calculated using the effecting interest rate methode	1262	38.609	50.549	72.752	103.198
b)	Other	1263				
(-)	Finance costs	1251	(4.494)	(5.162)	(9.460)	(9.642)
(+/-)	Change of fair value in financial instruments	1252				
(+/-)	Gains/(losses) from reclassification of financial assets at amortised costs to financial assets at fair value	1258	(4)	(283)	(117)	(173)
(+/-)	Gains/(losses) from reclassification of financial assets at fair value through other comprehensive income to financial assets at fair value	1259				
(+/-)	Exchange gains/(losses)	1254	(164)	(161)	(132)	(354)
(+/-)	Impairment and gains/(losses) on disposal of financial assets	1255				
(+/-)	Gains/(losses) on disposal of financial assets	1257				
a)	Financial instruments at amortised costs	1260				
b)	Other financial instruments	1261				
= FINANCIAL PROFIT/(LOSS)		1256	33.947	44.943	63.043	93.029
(+/-)	Profit/(loss) from companies accounted for using the equity method	1253	(547)	284	870	1.378
= PROFIT/(LOSS) BEFORE TAX		1265	177.902	202.909	381.558	419.207
(+/-)	Income tax	1270	(48.022)	(55.674)	(100.496)	(110.910)
PROFIT/(LOSS) FOR THE PERIOD = FROM CONTINUING OPERATIONS		1280	129.880	147.235	281.062	308.297
Profit/(loss) after tax for the period from (+/-) discontinued operations		1285	0	0	0	0
= CONSOLIDATED EARNINGS FOR THE YEAR		1288	129.880	147.235	281.062	308.297
a)	Profit/(loss) for the period attributable to the parent	1300	129.854	148.189	281.072	308.235
b)	Profit/(loss) for the period attributable to non-controlling interests	1289	26	(954)	(10)	62
EARNINGS PER SHARE			Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)
Basic	1290	0,98	1,12	2,13	2,34	
Diluted	1295	0,98	1,12	2,13	2,34	

Comments

IV. SELECTED FINANCIAL INFORMATION					
7. CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (IFRS ADOPTED)					
Units: thousand of euros					
		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
A) CONSOLIDATED PROFIT/(LOSS) FOR THE PERIOD	1305	129.880	147.235	281.062	308.297
B) OTHER COMPREHENSIVE INCOME - AMOUNTS NOT RECLASSIFIED TO PROFIT OR LOSS	1310	492	(320)	492	(320)
1. Revaluation/(reversal of revaluation) of PP&E and intangible assets	1311				
2. Actuarial gains and losses	1344				
3. Participation in other comprehensive income recognized for Companies accounted using the equity method and joint venture	1342				
4. Equity instruments with changes through other comprehensive income	1346				
5. Other income and expense data not reclassified to profit or loss	1343	492	(320)	492	(320)
6. Tax effect	1345				
C) OTHER COMPREHENSIVE INCOME - AMOUNTS TRANSFERRED SUBSEQUENTLY TO INCOME STATEMENT:	1350	(142)	17	(173)	163
1. Cash flow hedges:	1360				
a) Gains / (losses) for evaluation	1361				
b) Amounts transferred to profit and loss	1362				
c) Amounts transferred to the initial value of swap amounts	1363				
d) Other reclassifications	1364				
2. Translation differences:	1365	(142)	17	(173)	163
a) Gains / (losses) for evaluation	1366	(142)	17	(173)	163
b) Amounts transferred to profit and loss	1367				
c) Other reclassifications	1368				
3. Companies accounted for using the equity method:	1370				
a) Gains / (losses) for evaluation	1371				
b) Amounts transferred to profit and loss	1372				
c) Other reclassifications	1373				
4. Debt instruments at fair value through other comprehensive income	1381				
a) Gains / (losses) for evaluation	1382				
b) Amounts transferred to profit and loss	1383				
c) Other reclassifications	1384				
5. Other incomes and expenses recognised subsequently to income statement:	1375				
a) Gains / (losses) for evaluation	1376				
b) Amounts transferred to profit and loss	1377				
c) Other reclassifications	1378				
6. Tax effect	1380				
TOTAL RECOGNISED COMPREHENSIVE INCOME (A + B + C)	1400	130.230	146.932	281.381	308.140
a) Attributable to the parent	1398	130.204	147.886	281.391	308.078
b) Attributable to non-controlling interests	1399	26	(954)	(10)	62

Comments

IV. SELECTED FINANCIAL INFORMATION									
8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (IFRS ADOPTED) (1/2)									
Units: thousand of euros									
ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Minority interests	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2024	3110	26.550	327.012	(20.144)	308.235	0	(181)	331	641.803
Adjustments for changes in accounting criteria	3111								
Adjustments for errors	3112								
Adjusted initial balance	3115	26.550	327.012	(20.144)	308.235		(181)	331	641.803
I. Total recognised income and expense	3120		492		281.072		(173)	(10)	281.381
II. Transactions with equity holders or owners	3125		(15)	(414)	(275.928)				(276.357)
1. Capital increases/(reductions)	3126								
2. Conversion of financial liabilities into equity	3127								
3. Distribution of dividends	3128		(15)		(275.928)				(275.943)
4. Transactions with own shares and equity holdings (net)	3129			(414)					(414)
5. Increase (decrease) in equity resulting from a business combination	3130		0						0
6. Other transactions with equity holders or owners	3132								
III. Other changes in equity	3135		28.189		(32.307)			125	(3.993)
1. Share-based payments	3136								
2. Transfers between equity items	3137		32.308		(32.307)				1
3. Other changes	3138		(4.119)					125	(3.994)
Closing balance at 30/09/2025	3140	26.550	355.678	(20.558)	281.072		(354)	446	642.834

Comments

- (1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION									
8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (IFRS ADOPTED) (2/2)									
Units: thousand of euros									
		Shareholders' equity					Valuation adjustments	Minority Interest	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2023 (comparison period)	3150	26.550	313.512	(21.265)	272.254	0	(344)	4.604	595.311
Adjustments for changes in accounting criteria	3151								
Adjustments for errors	3152								
Adjusted initial balance (comparison period)	3155	26.550	313.512	(21.265)	272.254	0	(344)	4.604	595.311
I. Total recognised income and expense	3160	0	(320)	0	308.235	0	163	62	308.140
II. Transactions with equity holders or owners	3165	0	(9.304)	1.121	(244.071)	0	0	0	(252.254)
1. Capital increases/(reductions)	3166								
2. Conversion of financial liabilities into equity	3167								
3. Distribution of dividends	3168	0	(9.304)	0	(244.071)	0	0	0	(253.375)
4. Transactions with own shares and equity holdings (net)	3169	0	0	1.121	0	0	0	0	1.121
5. Increase (decrease) in equity resulting from a business combination	3170								0
6. Other transactions with equity holders or owners	3172								
III. Other changes in equity	3175		23.124	0	(28.183)	0	0	(4.335)	(9.394)
1. Share-based payments	3176								
2. Transfers between equity items	3177		28.183	0	(28.183)	0	0	0	0
3. Other changes	3178		(5.059)	0	0	0	0	(4.335)	(9.394)
Closing balance at 30/09/2024 (comparison period)	3180	26.550	327.012	(20.144)	308.235		(181)	331	641.803

Comments

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION

9. A. CONSOLIDATED INDIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	1435	601.178	397.308
1. Profit/(loss) before tax	1405	381.558	419.207
2. Adjustments for:	1410	112.901	76.177
(+) Amortisation and depreciation	1411	169.944	165.467
(+/-) Other adjustments (net)	1412	(57.043)	(89.290)
3. Movements in working capital	1415	169.306	(75.809)
4. Other cash flows from operating activities:	1420	(62.587)	(22.267)
(-) Interest paid	1421		
(-) Dividends and returns on other equity instruments paid	1430		
(+) Dividends received	1422		
(+) Interest received	1423	71.620	101.226
(+/-) Income tax received/(paid)	1424	(134.207)	(123.493)
(+/-) Other amounts received/(paid)	1425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	1460	(222.890)	(51.076)
1. Payments for investments	1440	(235.151)	(67.066)
(-) Group companies, associates and business units	1441		
(-) Property, plant and equipment, intangible assets and investment property	1442	(54.436)	(47.085)
(-) Other financial assets	1443	(178.168)	(4.063)
(-) Non-current assets and liabilities classified as held for sale	1459		
(-) Other assets	1444	(2.547)	(15.918)
2. Proceeds from sale of investments:	1450	12.261	15.990
(+) Group companies, associates and business units	1451		
(+) Property, plant and equipment, intangible assets and investment property	1452	12.261	15.990
(+) Other financial assets	1453		
(+) Non-current assets and liabilities classified as held for sale	1461		
(+) Other assets	1454		
3. Other cash flows from investing activities	1455		
(+) Dividends received	1456		
(+) Interest received	1457		
(+/-) Other amounts received/(paid)	1458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	1490	(372.833)	(370.020)
1. Proceeds from/(payments for) equity instruments:	1470	(3.241)	(56.679)
(+) Issue of equity instruments	1471		
(-) Redemption of own equity instruments	1472		
(-) Acquisition of own equity instruments	1473	(3.241)	(56.679)
(+) Disposal of own equity instruments	1474		
2. Proceeds from and payments for financial liability instruments:	1480	(18.164)	13.103
(+) Issues	1481		
(-) Redemption and repayment	1482	(18.164)	13.103
3. Dividends and interest on other equity instruments paid	1485	(275.943)	(253.375)
4. Other cash flows from financing activities	1486	(75.485)	(73.069)
(-) Interest paid	1487		
(+/-) Other amounts received/(paid)	1488	(75.485)	(73.069)
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	1492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	1495	5.455	(23.788)
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1499	169.172	192.960
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	1500	174.627	169.172

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
(+) Cash in hand and at banks	1550	174.627	169.172
(+) Other financial assets	1552		
(-) Less: Bank overdrafts repayable on sight	1553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	1600	174.627	169.172

Comments

IV. SELECTED FINANCIAL INFORMATION

9. B. CONSOLIDATED DIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
A)	CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	8435	
(+)	Profit/(loss) before tax	8410	
(-)	Other cash flows from operating activities:	8411	
(-)	Interest paid	8421	
(-)	Dividends and returns on other equity instruments paid	8422	
(+)	Dividends received	8430	
(+)	Interest received	8423	
(+/-)	Income tax received/(paid)	8424	
(+/-)	Other amounts received/(paid)	8425	
B)	CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	8460	
1.	Payments for investments	8440	
(-)	Group companies, associates and business units	8441	
(-)	Property, plant and equipment, intangible assets and investment property	8442	
(-)	Other financial assets	8443	
(-)	Non-current assets and liabilities classified as held for sale	8459	
(-)	Other assets	8444	
2.	Proceeds from sale of investments:	8450	
(+)	Group companies, associates and business units	8451	
(+)	Property, plant and equipment, intangible assets and investment property	8452	
(+)	Other financial assets	8453	
(+)	Non-current assets and liabilities classified as held for sale	8461	
(+)	Other assets	8454	
3.	Other cash flows from investing activities	8455	
(+)	Dividends received	8456	
(+)	Interest received	8457	
(+/-)	Other amounts received/(paid)	8458	
C)	CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	8490	
1.	Proceeds from/(payments for) equity instruments:	8470	
(+)	Issue of equity instruments	8471	
(-)	Redemption of own equity instruments	8472	
(-)	Acquisition of own equity instruments	8473	
(+)	Disposal of own equity instruments	8474	
2.	Proceeds from and payments for financial liability instruments:	8480	
(+)	Issues	8481	
(-)	Redemption and repayment	8482	
3.	Dividends and interest on other equity instruments paid	8485	
4.	Other cash flows from financing activities	8486	
(-)	Interest paid	8487	
(+/-)	Other amounts received/(paid)	8488	
D)	EFFECT OF EXCHANGE RATE FLUCTUATIONS	8492	
E)	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	8495	
F)	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	8499	
G)	CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	8500	

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2025	PREVIOUS PERIOD 30/09/2024
(+)	Cash in hand and at banks	8550	
(+)	Other financial assets	8552	
(-)	Less: Bank overdrafts repayable on sight	8553	
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD		8600	

Comments

IV. SELECTED FINANCIAL INFORMATION							
10. DIVIDENDS PAID							
		CURRENT PERIOD			PREVIOUS PERIOD		
		Euros per share (X.XX)	Amount (thousand of euros)	Number of shares	Euros per share (X.XX)	Amount (thousand of euros)	Number of shares
Ordinary shares	2158	2,09	275.943		1,92	253.375	
Other shares (non-voting, callable etc.)	2159						
Total dividends paid	2160	2,09	275.943		1,92	253.375	
a) Dividends charged to profit or loss	2155	2,09	275.943		1,92	253.375	
b) Dividends charged to reserves or share premium	2156						
c) Dividends in kind	2157						
d) Flexible payments	2154						

Comments

IV. SELECTED FINANCIAL INFORMATION

11. SEGMENT INFORMATION

Units: thousand of euros

GEOGRAPHIC AREA		Geographic distribution of revenue			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
Domestic market	2210	463.631	453.337	3.413.540	3.260.122
International market	2215			10.121.590	9.724.747
a) European Union	2216			10.120.619	9.723.793
a.1) Euro area	2217			10.096.868	9.701.463
a.1) Non Euro area	2218			23.751	22.330
b) Other countries	2219			971	954
TOTAL	2220	463.631	453.337	13.535.130	12.984.869

Comments

SEGMENTS		CONSOLIDATED			
		Total ordinary revenue		Results	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
IBERIA	2221	5.171.340	4.842.870	183.668	188.235
ITALY	2222	4.781.470	4.436.248	133.549	120.712
FRANCE	2223	3.642.992	3.763.500	314	15.853
	2224				
	2225				
	2226				
	2227				
	2228				
(-) Adjustments and elimination of ordinary income among segments	2229	(60.672)	(57.749)		
(+/-) Profit/(loss) not allocated	2230			64.027	94.407
TOTAL	2235	13.535.130	12.984.869	381.558	419.207

Comments

IV. SELECTED FINANCIAL INFORMATION					
12. AVERAGE NUMBER OF EMPLOYEES					

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE NUMBER OF EMPLOYEES	2295	0	0	7.752	7.528
Men	2296	0	0	5.156	5.099
Women	2297	0	0	2.596	2.429

Comments

IV. SELECTED FINANCIAL INFORMATION					
13. REMUNERATION RECEIVED BY DIRECTORS AND EXECUTIVES					

DIRECTORS:

Basis of remuneration

		Amount (thousand of euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Remuneration for membership on the board and/or board committees	2310	1.117	1.087
Fixes salaries	2311	948	1.134
Variable retribution in cash	2312	545	1.429
Remuneration systems based on shares	2313	1.861	2.880
Terminations benefits	2314	468	
Long term saving systems	2315	348	455
Other	2316	37	71
TOTAL	2320	5.324	7.056

Executives:

		Amount (thousand of euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Total remuneration received by executives	2325	5.002	7.443

Comments

IV. SELECTED FINANCIAL INFORMATION					
14. RELATED-PARTY TRANSACTIONS AND BALANCES (1/2)					

Units: thousand of euros

RELATED-PARTY TRANSACTIONS		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
EXPENSES AND INCOME						
1) Finance costs	2340					
2) Leases	2343			0		0
3) Services received	2344					
4) Purchase of goods	2345			858.719		858.719
5) Other expenses	2348			0		0
EXPENSES (1 + 2 + 3 + 4 + 5)	2350	0		858.719		858.719
6) Finance income	2351	0		70.026		70.026
7) Dividends received	2354					
8) Rendering of services	2356			63.993		63.993
9) Sale of goods	2357					
10) Other income	2359			3.248		3.248
INCOME (6 + 7 + 8 + 9 + 10)	2360	0		137.267		137.267

OTHER TRANSACTIONS		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	2372					
Financing agreements, loans and capital contributions (borrower)	2375					
Guarantees and deposits extended	2381					
Guarantees and deposits received	2382					
Commitments undertaken	2383					
Distribution of dividends and other benefits	2386			138.745		138.745
Other transactions	2385					

BALANCES ON THE REPORTING DATE		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Trade receivables	2341			24.341		24.341
2) Loans and credit given	2342			2.472.108		2.472.108
3) Other receivables	2346					
TOTAL RECEIVABLES (1 + 2 + 3)	2347	0		2.496.449		2.496.449
4) Trade payables	2352			195.332		195.332
5) Loans and credit received	2353			798		798
6) Other payment obligation	2355					
TOTAL PAYABLES (4 + 5 + 6)	2358	0		196.130		196.130

Comments

IV. SELECTED FINANCIAL INFORMATION	
14. RELATED-PARTY TRANSACTIONS (2/2)	

Units: thousand of euros

RELATED-PARTY TRANSACTIONS		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
EXPENSES AND INCOME						
1) Finance costs	6340					0
2) Leases	6343					0
3) Services received	6344					
4) Purchase of goods	6345	0		855.507		855.507
5) Other expenses	6348					0
EXPENSES (1 + 2 + 3 + 4 + 5)	6350	0		855.507		855.507
6) Finance income	6351			100.538		100.538
7) Dividends received	6354					
8) Rendering of services	6356	0		56.172		56.172
9) Sale of goods	6357					
10) Other income	6359			3.300		3.300
INCOME (6 + 7 + 8 + 9 + 10)	6360	0		160.010		160.010

OTHER TRANSACTIONS		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	6372					
Financing agreements, loans and capital contributions (borrower)	6375					
Guarantees and deposits extended	6381					
Guarantees and deposits received	6382					
Commitments undertaken	6383					
Distribution of dividends and other benefits	6386			127.459		127.459
Other transactions	6385					

BALANCES ON THE REPORTING DATE		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Trade receivables	6341			10.591		10.591
2) Loans and credit given	6342			2.293.720		2.293.720
3) Other receivables	6346					
TOTAL RECEIVABLES (1 + 2 + 3)	6347	0		2.304.311		2.304.311
4) Trade payables	6352			187.112		187.112
5) Loans and credit received	6353			1.492		1.492
6) Other payment obligation	6355					
TOTAL PAYABLES (4 + 5 + 6)	6358	0		188.604		188.604

Comments