



AMREST HOLDINGS SE

Grant of the Tranche E under the Credit Agreement with Bank Pekao S.A., PKO Bank Polski S.A., ING Bank Śląski S.A and Česká spořitelna

Madrid, June 15th, 2018

With reference to RB 229/2017 dated October 6th, 2017 concerning the credit agreement signed on October 5th, 2017 between AmRest Holdings SE, AmRest Sp. z o.o. and AmRest s.r.o. – jointly „the Borrowers” and Bank Polska Kasa Opieki S.A., Powszechna Kasa Oszczędności Bank Polski S.A., ING Bank Śląski S.A and Česká spořitelna, a.s. – jointly „the Lenders”, AmRest Holdings SE informs about receiving on June 14th, 2018 from Bank Polska Kasa Opieki S.A., being the facility agent of mentioned credit, the Confirmation Statement committing Tranche E of the credit facility in the amount of PLN 280m.

The Confirmation Statement was issued at the request of the Borrowers. Tranche E will be dedicated to repayment of the Polish bonds.

Legal act:

Art. 17 Sec. 1 of Regulation (EU) No 596/2014 of The European Parliament and of The Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

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