

Luxembourg, 17 April 2019

L1R Invest1 Holdings S.à r.l. in accordance with the provisions of Article 227 of the Royal Legislative Decree 4/2015 of 23 October, which approved the Consolidated Text of the Securities Market Act, communicates the following

RELEVANT INFORMATION

ACCEPTANCE PERIOD EXTENSION

In accordance with the provisions of Article 23.2 of Royal Decree 1066/2007, of 27 July, on the rules for public tender offers for securities, L1R Invest1 Holdings S.à r.l. ("**LetterOne**") has decided to extend the acceptance period with regards to the voluntary tender offer issued by LetterOne for 100% of the shares of Distribuidora Internacional de Alimentación, S.A. ("**DIA**"), which was authorised by the Board of the National Securities Market Commission ("**CNMV**") on 28 March 2019 (the "**Offer**"). As a consequence of this extension, the initial acceptance period, which began on 1 April 2019 and which finalisation was expected for next 23 April 2019, is now extended up to the end of 30 April 2019 included (the "**Acceptance Period Extension**").

LetterOne has taken this decision so that DIA shareholders have further time to make a decision on the acceptance of the Offer after the finalisation of the Easter break, in order to maximise the level of acceptance of the Offer.

LetterOne discloses that, as of closing of 16 April 2019, members of the market had notified to the agent entity of the Offer acceptances amounting to 20,517,986 shares, which represent 4.64% of the 441,937,819 shares to which the Offer is effectively addressed. The Offer is conditional on the acceptance by shareholders who together hold, at least, 50% of the shares to which the Offer is effectively addressed.

The members of the market are reminded of their obligation to notify the acceptances received to the respective governing bodies of the Stock Exchanges and to the bidder on a daily basis, in accordance with the provisions of Article 34.2 of Royal Decree 1066/2007, of 27 July, on the rules for public tender offers for securities.



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The above is reported for the relevant purposes in Luxembourg, on 17 April 2019.

Mr. Maxime Nino Manager