

## STANDARD FORM I

Comisión Nacional del Mercado de Valores REGISTRO DE Entrada

N° 2017116691 27/10/2017 12:09

NOTIFICATION FORM FOR MAJOR HOLDINGS (by those who do not have the of the issuer) (has to be sent to the issuer and to the Comision Nacional dei Mercado de Valores)

| 1. Identity of the is<br>ENAGAS SA  | ssuer ":   |   |                      |  |   |
|---|--|---|----------------------|--|---|
| 2. Reason for the notification (mark as appropriate):   |  |   |                      |  |   |
| [X] Acquisition or di   | isposal of voting rights sposal of financial instru  | ments   | VICE BILLY           | ed out in a regulated market   |   |
| 3. Identity of person   | on subject to the notifi                             | ication obliga                                      | ation <sup>™</sup> : | A Secretary Secr |   |
| First and Last name<br>State Street Corpor  | es or Company name<br>ration                         |   |                      | ountry of registered<br>Boston , MA , USA  | office (if  |
| () Agreement for co   | oncerted exercise of vot                             | ting rights <sup>v</sup>                            | <u> </u>             |  | 100000000000000000000000000000000000000                 |
| First and Last names or company name of the parties to the agreement  Number of voting rights  rights |  |   |                      |  | % voting rights   |
|   |  |   |                      |  |   |
| the annex) <sup>vi</sup> :  | areholder(s) or holder                               |   |                      | ent (if different from 3   | ) (see 4 bis in   |
| 6. Total position o   | f person(s) subject to                               | the notificati                                      | on obligation        | on:  | 40.00   |
|   | % of voting rights attached to shares (total of 7.A) | % of voting right<br>financial ins<br>(total of 7.B | struments            | Total of both in %<br>(7.A + 7.B)  | Total<br>number of<br>voting<br>rights of<br>the issuer |
| Resulting situation<br>on the date on which<br>threshold was<br>crossed or reached                    | 3.01%  | 0.0   | 0%                   | 3.01%  | 238,734,260   |
| Position of previous notification (if   | N/A  | N//   |                      | N/A  | e selle selle selle e<br>proprieta e e e                |

applicable)



SUBTOTAL A

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| 7. Notification detail of the resulting situation on the date on which the threshold was crossed or reached $^{\mbox{\tiny ix}}$ |   |  |   |   |  |
|--|---|--|---|---|--|
| A: Voting rights attached to shares  |   |  |   |   |  |
| Class or type of   | Number of vo  | ting rights <sup>xi</sup>  | % voti  | ng rights   |  |
| shares ISIN Code * (if possible)   | Direct<br>(Art 9 Directive<br>2004/109/EC and Art 23<br>RD 1362/2007) | Indirect<br>(Art 10 Directive<br>2004/109/EC and Art<br>24 RD 1362/2007) | Direct<br>(Art 9 Directive<br>2004/109/EC and Art 23 RD<br>1362/2007) | Indirect<br>(Art 10 Directive 2004/109/EC<br>and Art 23 RD 1362/2007) |  |
| ES0130960018   |   | 7,180,575  |   | 3.01%   |  |
|  |   |  |   |   |  |
|  |   |  |   |   |  |

| Type of financial instrument  Expiration date xii Expiration period xiii Exercise/ conversion period xiii Exercise/ conversion period exercised/converted |  | % of voting rights |  |  |
|---|--|--------------------|--|--|
| N/A   |  |                    |  |  |
|   |  |                    |  |  |
|   |  |                    |  |  |
|   |  | SUBTOTAL B.1       |  |  |

3.01%

7,180,575

| B 2: Financial instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC and Art. 28.1 b) of RD 1362/2007 |                                |  |                                   |                         |                    |
|--|--------------------------------|--|-----------------------------------|-------------------------|--------------------|
| Type of financial instrument   | Expiration date <sup>xii</sup> | Exercise/<br>conversio<br>n period <sup>XIII</sup> | Physical or<br>cash<br>settlement | Number of voting rights | % of voting rights |
| N/A  |                                |  |                                   |                         |                    |
|  |                                |  |                                   |                         |                    |
|  |                                |  | SUBTOTAL<br>B.2                   |                         |                    |



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- 8. Information in relation to the person subject to the notification obligation (please tick the applicable box):
- [] Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer<sup>XV</sup>
- [X] <u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity<sup>xvi</sup>

Information in relation to the full chain of control:

| First and last names or Company name <sup>xvi</sup> | % of voting rights | % of voting rights<br>through financial<br>instruments | Total (if the sum is equal or higher than 3% or 1% when the residence is in a tax haven jurisdiction) |
|---|--------------------|--|---|
| STATE STREET GLOBAL ADVISORS (JAPAN) CO., LTD       | 0.17%              | 0.00%  | 0.17%   |
| STATE STREET GLOBAL ADVISORS ASIA LIMITED           | 0.07%              | 0.00%  | 0.07%   |
| STATE STREET GLOBAL ADVISORS AUSTRALIA LIMITED      | 0.14%              | 0.00%  | 0.14%   |
| STATE STREET GLOBAL ADVISORS INC                    | 1.50%              | 0.00%  | 1.50%   |
| STATE STREET GLOBAL ADVISORS LIMITED                | 1.13%              | 0.00%  | 1.13%   |

9. Voting rights received/granted by way of proxy for a particular General Meeting xvii

| Number of voting rights | % of voting rights | Date<br>(dd/mm/yyyy) |
|-------------------------|--------------------|----------------------|
|                         |                    |                      |

#### 10. Additional information \*\*\*:

The shares are registered in nominee company names on behalf of a range of clients who are beneficial owners of the shares.

#### Annulment of notifications previously sent

| Number incoming register | Date incoming<br>register | Reasons for the annulment |
|--------------------------|---------------------------|---------------------------|
| 2017074688               | JUNE 23, 2017             |                           |
|                          |                           |                           |

Place and date of the notification – London – October 24, 2017