



Formulario Modelo 1

NOTIFICACIÓN DE PARTICIPACIONES
SIGNIFICATIVAS (que no tengan la
condición de consejeros del emisor)

(Debe ser remitida al emisor y a la Comisión
Nacional del Mercado de Valores)¹

Standard Form #1

NOTIFICATION FORM FOR MAJOR
HOLDINGS (that do not have the status of
director of the issuer)

(It shall be sent to the issuer and to Comisión
Nacional del Mercado de Valores)¹

Registro de entrada N°: 2019129995 28/11/2019 16:18

1. IDENTIFICACIÓN DEL EMISOR² | IDENTITY OF THE ISSUER²

AEDAS HOMES, S.A.

2. MOTIVO DE LA NOTIFICACIÓN (marque lo que corresponda) | REASON FOR THE NOTIFICATION (tick as appropriate)

- ☒ Adquisición o transmisión de derechos de voto | *Acquisition or disposal of voting rights*
☐ Operación realizada en un mercado regulado | *Transaction carried out in a regulated market*
- ☐ Adquisición o transmisión de instrumentos financieros | *Acquisition or disposal of financial instruments*
☐ Operación realizada en un mercado regulado | *Transaction carried out in a regulated market*
- ☐ Modificación en el número de derechos de voto del emisor | *Modification of the number of voting rights of the issuer*
- ☐ Otros motivos (especifíquelo)³ | *Other reasons (please specify)³*

3. IDENTIFICACIÓN DEL SUJETO OBLIGADO⁴ | IDENTITY OF PERSON SUBJECT TO THE NOTIFICATION OBLIGATION⁴

Apellidos y nombre o denominación social | *Full name or company name:*

UBS GROUP AG

Ciudad y país del domicilio social (si aplica) | *City and country of registered office (if applicable):*

ZURICH / SUIZA

- ☐ Celebración de un acuerdo para el ejercicio concertado de los derechos de voto⁵ | *Agreement for concerted exercise of voting rights⁵*

4. IDENTIFICACIÓN DEL ACCIONISTA (S) O TENEDOR DEL INSTRUMENTO FINANCIERO (si es distinto del indicado en el apartado 3) (ver 4 bis del anexo)⁶ | FULL NAME OF SHAREHOLDER(S) OR HOLDER OF THE FINANCIAL INSTRUMENT (if different from 3) (see 4 bis in the annex)⁶

UBS AG

5. FECHA EN LA QUE SE CRUZÓ O ALCANZÓ EL UMBRAL ⁷ | DATE ON WHICH THE THRESHOLD WAS CROSSED OR REACHED ⁷

25/11/2019

6. POSICIÓN TOTAL DEL SUJETO OBLIGADO | TOTAL POSITION OF PERSON(S) SUBJECT TO THE NOTIFICATION OBLIGATION

	% derechos de voto atribuidos a las acciones (total 7.A) ... % of voting rights attached to shares (total of 7.A)	% derechos de voto a través de instrumentos financieros (total 7.B.1 + 7.B.2) ... % of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total % (7.A + 7.B) ... Total of both in % (7.A + 7.B)	Número total de derechos de voto del emisor ⁸ ... Total number of voting rights of the issuer ⁸
Situación resultante en la fecha en la que se cruzó o alcanzó el umbral ... Resulting position on the date on which a threshold was crossed or reached	1,221	3,838	5,059	47.966.587
Posición de la notificación previa (si aplica) ... Position of previous notification (if applicable)	0,060	0,000	0,060	

7. DETALLE DE LA SITUACIÓN RESULTANTE DE LA NOTIFICACIÓN EN LA FECHA EN LA QUE SE CRUZÓ O ALCANZÓ EL UMBRAL ⁹ | DETAIL OF THE RESULTING POSITION ON THE DATE ON WHICH THE THRESHOLD WAS CROSSED OR REACHED ⁹

7.A. Derechos de voto atribuidos a las acciones | Voting rights attached to shares

Clase o tipo de acciones Código ISIN (si es posible) ¹⁰ ... Class or type of shares ISIN code (if possible) ¹⁰	Número de derechos de voto ¹¹ ... Number of voting rights ¹¹		% derechos de voto ... % of voting rights	
	Directo Direct (Art 9 de la Directiva 2004/109/EC y art 23 RD 1362/2007) ... (Art 9 of Directive 2004/109/EC and Art 23 of RD 1362/2007)	Indirecto Indirect (Art 10 de la Directiva 2004/109/EC y art 24 RD 1362/2007) ... (Art 10 of Directive 2004/109/EC and Art 24 of RD 1362/2007)	Directo Direct (Art 9 de la Directiva 2004/109/EC y art 23 RD 1362/2007) ... (Art 9 of Directive 2004/109/EC and Art 23 of RD 1362/2007)	Indirecto Indirect (Art 10 de la Directiva 2004/109/EC y art 24 RD 1362/2007) ... (Art 10 of Directive 2004/109/EC and Art 24 of RD 1362/2007)
ES0105287009		585.837		1,221
SUBTOTAL 7.A	585.837		1,221	

7.B.1. Instrumentos financieros según el Art. 13(1)(a) de la Directiva 2004/109/EC y art.28.1a) del RD 1362/2007 | Financial instruments according to Art. 13(1)(a) of Directive 2004/109/EC and Art. 28.1 a) of RD 1362/2007

Tipo de instrumento financiero ... Type of financial instrument	Fecha última de vencimiento ¹² ... Expiration date ¹²	Período de ejercicio o canje ¹³ ... Exercise/conversion period ¹³	Número de derechos de voto que pueden ser adquiridos si el instrumento es ejercido o canjeado ... Number of voting rights that may be acquired if the instrument is exercised/converted	% derechos de voto ... % of voting rights
RIGHT TO SUBSTITUTE SHARES DELIVERED AS COLLATERAL			1.746.634	3,641
RIGHT TO RECALL OF LENT SHARES			94.414	0,197
SUBTOTAL 7.B.1			1.841.048	3,838

7.B.2. Instrumentos financieros con efecto económico similar de acuerdo al Art. 13(1)(b) de la Directiva 2004/109/EC y art. 28.1 b) del RD 1362/2007 | Financial instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC and Art. 28.1 b) of RD 1362/2007

Tipo de instrumento financiero ... Type of financial instrument	Fecha última de vencimiento ¹² ... Expiration date ¹²	Período de ejercicio o canje ¹³ ... Exercise/conversion period ¹³	Liquidación física o en efectivo ... Physical or cash settlement	Número de derechos de voto ¹⁴ ... Number of voting rights ¹⁴	% derechos de voto ... % of voting rights
SUBTOTAL 7.B.2					

8. INFORMACIÓN SOBRE EL SUJETO OBLIGADO(marque lo que corresponda) | **INFORMATION IN RELATION TO THE PERSON SUBJECT TO THE NOTIFICATION OBLIGATION** (please tick as appropriate)

- ☐ El sujeto obligado no está controlado por ninguna persona física o jurídica ni controla, directa o indirectamente, a ninguna persona jurídica que posea alguna participación en el emisor¹⁵ | *Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer*¹⁵
- ☒ Detalle de la cadena de control a través de la que se poseen los derechos de voto y/o los instrumentos financieros. Se empezará identificando a la última persona, física o jurídica, que tenga el control¹⁶ | *Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity*¹⁶

Información sobre la cadena de control | *Information in relation to the full chain of control:*

See attachment

Apellidos y nombre o Denominación social ¹⁶ ... <i>Full name or Company name</i> ¹⁶	% derechos de voto ... <i>% of voting rights</i>	% derechos de voto a través de instrumentos financieros ... <i>% of voting rights through financial instruments</i>	Total (si la suma alcanza o supera el 3% o el 1% si tiene su residencia en paraíso fiscal) ... <i>Total (if the sum is equal or higher than 3% or 1% when the residence is in a tax haven jurisdiction)</i>

9. DERECHOS DE VOTO RECIBIDOS EN REPRESENTACIÓN PARA UNA JUNTA GENERAL DE ACCIONISTAS

DETERMINADA¹⁷ | **VOTING RIGHTS RECEIVED/GRANTED BY WAY OF PROXY FOR A PARTICULAR GENERAL MEETING**¹⁷

Número de derechos de voto ... <i>Number of voting rights</i>	% derechos de voto ... <i>% of voting rights</i>	Fecha (dd/mm/aaaa) ... <i>Date (dd/mm/yyyy)</i>

10. INFORMACIÓN ADICIONAL¹⁸ | **ADDITIONAL INFORMATION**¹⁸

THE DISCLOSURE OBLIGATION AROSE DUE TO OTC TRANSACTIONS, WHICH CAUSED THE TOTAL INDIRECT HOLDINGS OF UBS GROUP AG IN TRADING BOOK GOING ABOVE 5%.



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Standard form **#1**

Anulación de notificaciones anteriormente remitidas | *Annulment of notifications previously sent*

Número de registro de entrada ... <i>Entry registration number</i>	Fecha de registro de entrada ... <i>Entry registration date</i>	Motivos de la anulación ... <i>Reasons for the annulment</i>

Lugar y fecha de la notificación | *Place and date of the notification*

En OPFIKON a 28/11/2019

Appendix 8.

First and last names or Company name	% of voting rights	% of voting rights through financial instruments	Total (if the sum is equal or higher than 3% or 1% when the residence is in a tax haven jurisdiction)
UBS Group AG	%	%	%
UBS AG	1.14%	3.84%	4.98%
UBS Group AG	%	%	%
UBS AG	1.14%	3.84%	4.98%
UBS Europe SE	%	%	%
UBS Group AG	%	%	%
UBS AG	1.14%	3.84%	4.98%
UBS Asset Management AG	%	%	%
UBS Asset Management Holding (No. 2) Ltd	%	%	%
UBS Asset Management Holding Ltd	%	%	%
UBS Asset Management (UK) Limited	%	%	%
UBS Group AG	%	%	%
UBS AG	1.14%	3.84%	4.98%
UBS Asset Management AG	%	%	%
UBS Fund Management (Luxembourg) SA	%	%	%
UBS Group AG	%	%	%
UBS AG	1.14%	3.84%	4.98%
UBS Asset Management AG	%	%	%
UBS Asset Management Switzerland AG	%	%	%
UBS Fund Management (Switzerland) AG	%	%	%
UBS Group AG	%	%	%
UBS AG	1.14%	3.84%	4.98%
UBS Europe SE	%	%	%
UBS Gestion S.G.I.I.C., SA	%	%	%

UBS Group AG	%	%	%
UBS AG	1.14%	3.84%	4.98%
UBS Hana Asset Management Company Ltd	%	%	%

8. Information in relation to the person subject to the notification obligation – organizational chart

UBS Group AG, Bahnhofstrasse 45, Zürich, Switzerland indirectly through its subsidiaries:

- UBS AG, Bahnhofstrasse 45, 8001 Zürich and Aeschenvorstadt 1, CH-4051 Basel, Switzerland directly and indirectly through:
 - UBS Europe SE, Bockenheimer Landstrasse 2-4 OpernTurm, Frankfurt am Main, Germany directly and indirectly through:
 - UBS Gestión S.G.I.I.C., SA, María de Molina 4-3ª, Madrid, Spain; and
 - UBS Asset Management AG, Bahnhofstrasse 45, Zurich, Switzerland indirectly through:
 - UBS Asset Management Holding (No.2) Ltd, 5 Broadgate, London, United Kingdom indirectly through:
 - UBS Asset Management Holding Ltd, 5 Broadgate, London, United Kingdom indirectly through:
 - UBS Asset Management (UK) Limited, 5 Broadgate, London, United Kingdom; and
 - UBS Fund Management (Luxembourg) S.A., 33A avenue J.F. Kennedy, Luxembourg, Luxembourg; and
 - UBS Asset Management Switzerland AG, Bahnhofstrasse 45, Zürich, Switzerland, indirectly through:
 - UBS Fund Management (Switzerland) AG, Aeschenplatz 6, Basel, Switzerland; and
 - UBS Hana Asset Management Company Ltd, 15/F, Hana Financial Investment Bldg., 82 Uisadang daero/Yeongdeungpo-gu, Seoul, South Korea.