

TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 29 May 2012

Subject: Changes in the membership of Ebro Foods' Board of Directors and Board Commissions.

It is hereby advised that, following the resolutions adopted today by the Board of Directors and its Commissions, as well as by the Ordinary General Shareholders' Meeting, the new memberships of the Board of Directors and the Board Commissions are as follows:

BOARD OF DIRECTORS:**Chairman:**

- Mr. Antonio Hernández Callejas (Executive).

Vice-Chairman:

- Mr. Demetrio Carceller Arce (Non-Executive Proprietary).

Members:

- Alimentos y Aceites, S.A., represented by Mr. Carlos Gascó Travesedo (Non-Executive Proprietary).
- Mr. Fernando Castelló Clemente (Non-Executive Independent).
- Mr. José Ignacio Comenge Sánchez-Real (Non-Executive Independent).
- Mrs. Sol Daurella Comadrán (Non-Executive Independent).
- Mr. Leopoldo del Pino y Calvo Sotelo (Non-Executive Proprietary).
- Mrs. Blanca Hernández Rodríguez (Non-Executive Proprietary).
- Instituto Hispánico del Arroz, represented by Mr. Félix Hernández Callejas (Non-Executive Proprietary).
- Mr. José Nieto de la Cierva (Non-Executive Proprietary).
- Dr. August Oetker (Non-Executive Proprietary).
- Mr. Eugenio Ruiz-Gálvez Priego (Other Non-Executive).
- Mr. José Antonio Segurado García (Non-Executive Independent).

Non-Director Secretary: Mr. Miguel Ángel Pérez Álvarez.

Non Director Vice-Secretary: Mrs. Yolanda de la Morena Cerezo.

EXECUTIVE COMMITTEE:**Chairman:**

Mr. Antonio Hernández Callejas

Members:

Mr. Demetrio Carceller Arce
Mr. Leopoldo del Pino y Calvo-Sotelo
Mr. José Nieto de la Cierva
Mr. José Antonio Segurado García

AUDIT & CONTROL COMMITTEE:**Chairman:**

Mrs. Sol Daurella Comadrán

Members:

Mr. Fernando Castelló Clemente
Mr. José Ignacio Comenge Sánchez-Real
Mrs. Blanca Hernández Rodríguez
Mr. Eugenio Ruiz-Gálvez Priego

NOMINATION & REMUNERATION COMMITTEE:**Chairman:**

Mr. Fernando Castelló Clemente

Members:

Mr. Demetrio Carceller Arce
Mrs. Sol Daurella Comadrán
Mrs. Blanca Hernández Rodríguez
Mr. José Antonio Segurado García

STRATEGY & INVESTMENTS COMMITTEE:**Chairman:**

Mr. Demetrio Carceller Arce

Members:

Mr. Leopoldo del Pino y Calvo-Sotelo
Mr. Antonio Hernández Callejas
Mr. José Nieto de la Cierva
Instituto Hispánico del Arroz, S.A.

Yours faithfully,

Miguel Ángel Pérez Álvarez
Board Secretary