Pursuant to the provisions of article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October, AEDAS HOMES, S.A. (the "Company"), notifies the following

## **RELEVANT FACT**

In relation to our notification of the Relevant Fact, dated as of 21st November 2018, with registration number 271765, with regard to the Liquidity and Regularity Agreement, an error has been found in the balance of the cash account at the end of the reported period; thus the cash account reported as of 28th of September of 2018 as 415.769,36€ should state a balance of 392.942,27€.

Additionally, the Company notifies the following transfers made by error to this cash account.

- Dated as of 10 August 2018, an amount of 200.00,00€.
- Dated as of 6 September 2018, an amount of 200.00,00€.
- Dated as of 14 September 2018, an amount of 200.00,00€.

Such deposits exceed the limit of available resources in accordance with the CNMV Circular 1/2017 dated as of 26 of April. Due to such circumstance, the Company has proceeded to suspend the agreement in fulfilment of such Circular.

Once the available balances are stabilized in the cash and securities accounts, the Liquidity and Regularity Agreement shall enter in force again.

Madrid, 28 of December 2018

Aedas Homes S.A.